



EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI records no change; returns 39.70% (YtD)

The Benchmark Index (GSE-CI) flattened as there were no gainers or decliners at Thursday's trading session to close at 2,712.37 translating into a YtD return of 39.70%. The GSE Finance Stock Index (GSE-FSI) also remained unchanged to close at 1,890.15 representing a YtD return of 6.02%. Market Cap. remained unchanged at GH¢62.19 billion.

Trade volume dropped significantly as 78,283 equities valued at GH¢98,327.05 exchanged hands in six (6) equities compared to 4,379,165 shares valued at GH¢8,829,456.60 traded at Wednesday's session.

Scancom PLC. (MTNGH) recorded the lion's share of trades for a second day running, accounting for 94.69% of total value traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,712.37	2,712.37	0.0pts
YTD (GSE-CI)	39.70%	39.70%	0.0%
GSE-Finance Stock Index	1,890.15	1,890.15	0.0pts
YTD (GSE-FSI)	6.02%	6.02%	0.0%
Market Cap. (GH¢ MN)	62,197.10	62,197.10	0.00
Volume Traded	78,283	4,379,165	-98.21%
Value Traded (GH¢)	98,327.05	8,829,456.60	-98.89%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	74,489	93,111.25
CPC	1,620	48.60
CAL	1,518	1,062.60
EGH	439	3,073.00
UNIL	181	362.00



94.7% of value traded

EQUITY UNDER REVIEW: GCB BANK

Share Price	GH¢5.39
Price Change (YtD)	33.09%
Market Cap. (GH¢ MN)	1,428.35
Dividend Yield	4.63%
Earnings Per Share	GH¢1.78
Avg. Daily Trade Volumes	43,504
Value Traded (YtD)	GH¢35,100,603

GAINERS & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Percentage Change
--------	-------------------	------------------	--------	-------------------

KEY ECONOMIC INDICATORS

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	7.8%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

