



EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI drops; returns 39.70% (YtD)

At the close of trading on Wednesday, the market slip by 0.25 points to return 39.70% YtD. This is as a result of price decline in GCB Bank. The GSE Finance Stock Index (GSE-FSI) also fell to 1,890.15 representing YtD return of 6.02%.

Trade volume however was high compared to previous trading session as 4,379,165 shares valued at GH¢8,829,456.60 changed hands in Nine (9) equities.

Scancom PLC. (MTNGH) recorded the lion's share of trades, accounting for 81.07% of total value traded. Market Capitalization reduced to GH¢62.19 billion.

EQUITY UNDER REVIEW: GCB BANK

Share Price	GH¢5.39
Price Change (YtD)	33.09%
Market Cap. (GH¢ MN)	1,428.35
Dividend Yield	4.63%
Earnings Per Share	GH¢1.78
Avg. Daily Trade Volumes	43,504
Value Traded (YtD)	GH¢35,100,603

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,712.37	2,712.62	0.25pts
YTD (GSE-CI)	39.70%	39.71%	-0.03%
GSE-Finance Stock Index	1,890.15	1,890.61	0.46pts
YTD (GSE-FSI)	6.02%	6.05%	-0.5%
Market Cap. (GH¢ MN)	62,197.10	62,199.75	-2.65
Volume Traded	4,379,165	1,701,427	157.38%
Value Traded (GH¢)	8,829,456.60	2,166,546.15	307.54%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,550,499	4,438,123.75
GCB	810,407	4,370,102.73
SOGEH	9,228	8,766.60
GOIL	3,294	5,105.70
CAL	2,500	1,750



81.1% of value traded

DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Percentage Change
GCB	5.39	5.40	-0.01	-0.19%

KEY ECONOMIC INDICATORS

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	7.8%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

