

**EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI remained unchanged; returns 36.53% (YtD)**

The Accra bourse opened trading for the week on a solemn note with no gainers and decliners as the benchmark GSE Composite Index remained unchanged at 2,650.92 translating to a Year-to-Date (YtD) return of 36.53%. At the closing bell, the Year-to-Date return of the GSE Finance Stock Index (GSE-FSI) also remained unchanged at 6.05%.

Trade turnover was significantly lower as 18,049 shares valued at GH¢50,670.05 changed hands in seven (7) equities as compared to the 1,623,736 shares traded on Friday.

Standard Chartered Bank PLC. (SCB) dominated trading activity, accounting for 45.89% of total value traded. Market Cap. remained unchanged at GH¢61.55 Billion.

**EQUITY UNDER REVIEW: GCB BANK**

Share Price	GH¢5.40
Price Change (YtD)	33.33%
Market Cap. (GH¢ MN)	1,431.00
Dividend Yield	4.63%
Earnings Per Share	GH¢1.78
Avg. Daily Trade Volumes	38,295
Value Traded (YtD)	GH¢26,373,795.00

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,650.92	2,650.92	0.0 pts
YTD (GSE-CI)	36.53%	36.53%	0.0%
GSE-Finance Stock Index	1,890.61	1,890.61	0.0 pts
YTD (GSE-FSI)	6.05%	6.05%	0.00%
Market Cap. (GH¢ MN)	61,551.37	61,551.37	0.0
Volume Traded	18,049	1,623,736	-98.89%
Value Traded (GH¢)	50,670.05	2,100,749.99	-97.59%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	10,620	12,744.00
CPC	2,000	60.00
CAL	1,862	1,303.40
GCB	1,500	8,100.00
SCB	1,250	23,250.00



45.9% of value traded

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change

**KEY ECONOMIC INDICATORS**

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q4 2020	3.3%
Inflation	June 2021	7.8%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

**INDEX YTD PERFORMANCE**