



Daily Stock Market Recap: July 21, 2021

Market Highlights

- **MTNGH(-1.67%)** dragged the benchmark index down by 0.89% to close at 2,623.69 with a 35.13% Year-to-Date return.
- Market capitalisation moderated by 0.40% to settle at Gh¢61.26 billion.
- The Financial Index was flat, closing at yesterday's level of 1,890.61 with a Year-to-Date return of 6.05%

Trading Activity Decreased

- Trading activities decreased as a total of 101,544 shares valued at Gh¢462,036 exchanged hands as compared to 6,660,222 shares valued at Gh¢8,846,199 at the previous trading session.
- **SCB** dominated trading activities accounting for **78.45%** of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

TOTAL Petroleum Ghana PLC. (TOTAL)

TOTAL has announced to the general investing public a change in the membership of the Board of Directors as Mr. Damien de la Fayette has been appointed as a Board of the Company with effect from 1st July 2021.

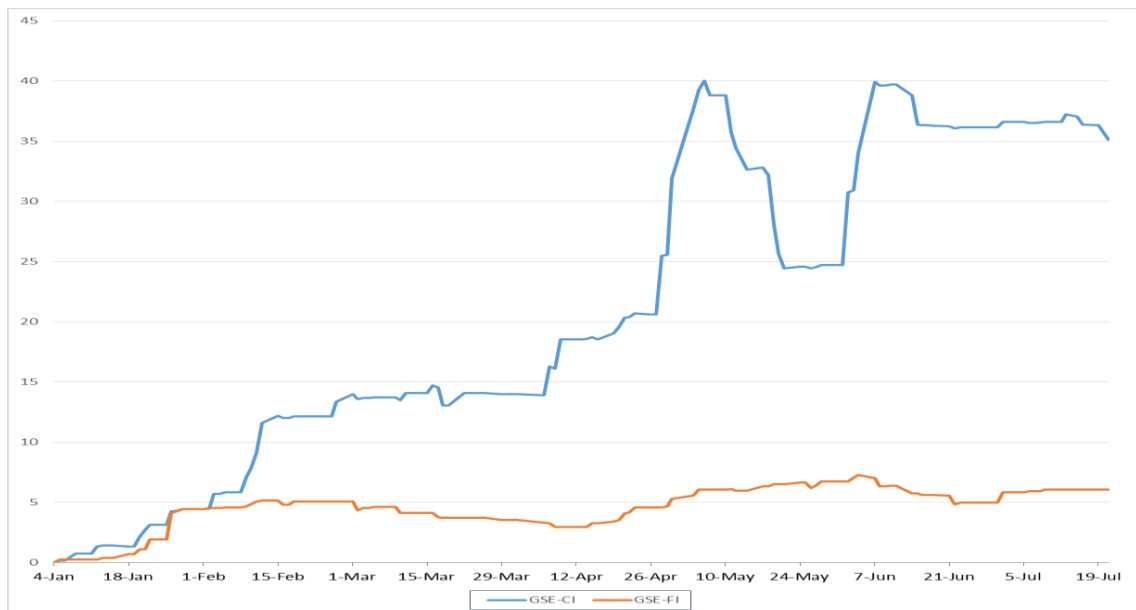
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,647.17	2,623.69	▼ -0.89%
YTD (GSE-CI)	36.34%	35.13%	
GSE-FI	1,890.61	1,890.61	▬ 0.00%
YTD (GSE-FI)	6.05%	6.05%	
Mkt Cap (GH¢ M)	61,512.14	61,266.33	▼ -0.40%
Volume	6,660,222	101,544	▼ -98.48%
Value (GH¢)	8,846,199	462,036	▼ -94.78%

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Scancom PLC	1.20	1.18	▼ -1.67%

Top Trades by Value

	GH¢
SCB	362,458
MTNGH	76,427
GCB	8,051



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Daily Stock Market Recap: July 21, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,402.88	
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.00	2.40	2.40	-	0.00%	20.00%	2.00	2.00	-	-	0.2129	8.87%	3 mths 31/03/21	3.37	1.18	0.71	34.80	83.52	
CalBank	CAL	0.69	0.70	0.70	-	0.00%	1.45%	0.84	0.60	9,781	6,846.70	0.1100	15.71%	3 mths 31/03/21	1.89	2.05	0.37	626.58	438.61	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02	
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75	
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91	
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	160	1,120.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86	
Enterprise Group	EGL	1.40	1.80	1.80	-	0.00%	28.57%	1.68	1.40	500	900.00	-	0.00%	3 mths 31/03/21	4.65	2.27	0.39	170.89	307.61	
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	1,444.07	
Fan Milk PLC	FML	1.08	1.35	1.35	-	0.00%	25.00%	1.32	1.08	210	285.60	-	0.00%	3 mths 31/03/21	2.29	7.16	0.59	116.21	156.88	
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	1,491	8,051.40	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00	
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	686	884.94	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80	
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	314	486.70	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49	
Scancom PLC	MTNGH	0.64	1.20	1.18	(0.02)	-1.67%	84.38%	1.26	0.64	64,606	76,427.20	0.0800	6.78%	3 mths 31/03/21	0.31	7.88	3.82	12,290.47	14,502.76	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	25	11.25	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38	
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	19,487	362,458.20	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51	
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70	
Societe Generale Ghana	SOGEGH	0.64	0.95	0.95	-	0.00%	48.44%	0.88	0.64	4,101	3,895.95	-	0.00%	3 mths 31/03/21	1.35	4.76	0.70	709.14	673.68	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00	
Total Petroleum Ghana	TOTAL	2.83	3.65	3.65	-	0.00%	28.98%	3.30	2.83	183	667.95	-	0.00%	3 mths 31/03/21	3.33	3.67	1.10	111.87	408.34	
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72	
Unilever Ghana PLC	UNIL	8.29	2.00	2.00	-	0.00%	-75.87%	8.29	3.25	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	4.63	62.50	125.00	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	105.50	97.30	97.30	-	0.00%	-7.77%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.49	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70	
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25	
Total										101,544	462,035.89									61,266.33

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results