

Daily Stock Market Recap: July 19, 2021

Market Highlights

- The stock market opened the week on a bearish note, following the loss in Unilever Ghana Plc. **UNIL(-8.68%)** to close at 2,647.17 with a 36.34%.
- Market capitalisation moderated by 0.02% to settle at Gh¢61.51 billion.
- The Financial index was flat, closing at yesterdays level 1,890.61 with a year to date return of 6.05%

Trading Activity Increased

- Trading activity increased as a total of 6,660,222 shares valued at Gh¢8,846,199 exchanged hands as compared to 1,628,210 shares valued at Gh¢1,932,622 at the previous trading session.
- MTNGH** dominated trading activities accounting for **75.85%** of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

TOTAL Petroleum Ghana PLC. (TOTAL)

TOTAL has announced to the general investing public a change in the membership of the Board of Directors as Mr. Damien de la Fayolle has been appointed as a Board of the Company with effect from 1st July 2021.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,648.31	2,647.17	▼ -0.04%	Unilever Ghana PLC	2.19	2.00	▼ -8.68%
YTD (GSE-CI)	36.40%	36.34%					
GSE-FI	1,890.61	1,890.61	▬ 0.00%				
YTD (GSE-FI)	6.05%	6.05%					
Mkt Cap (GH¢ M)	61,524.01	61,512.14	▼ -0.02%				
Volume	1,628,210	6,660,222	▲ 309.05%				
Value (GH¢)	1,932,622	8,846,199	▲ 357.73%				

Top Trades by Value

	GH¢
MTNGH	6,709,682
UNIL	2,132,797
GCB	2,214



