

## Daily Stock Market Recap: July 14, 2021

### Market Highlights

- The Benchmark Index Closed lower from the previous session at 2,662.63 as a result of a loss in **UNIL(-9.70%)** leading to a year- to- date return of 37.14%
- Market capitalisation decreased by 0.03% to settle at Gh¢61.673 billion.
- The Financial index remained unchanged closing at yesterdays level of 1,890.61 with a year to date return of 6.05%

### Trading Activity Decreased

- Trading activity for the day decreased significantly as a total of 12,968 shares valued at Gh¢23,729 exchanged hands in contrast to 805,044 shares valued at Gh¢906,070 at Tuesdays trading session.
- UNIL** dominated trading activities accounting for **56.89%** of total value traded.

### Outlook

- We expect the market to pick up as demand for bargain stocks increase.

### Standard Chartered Bank(SCB)

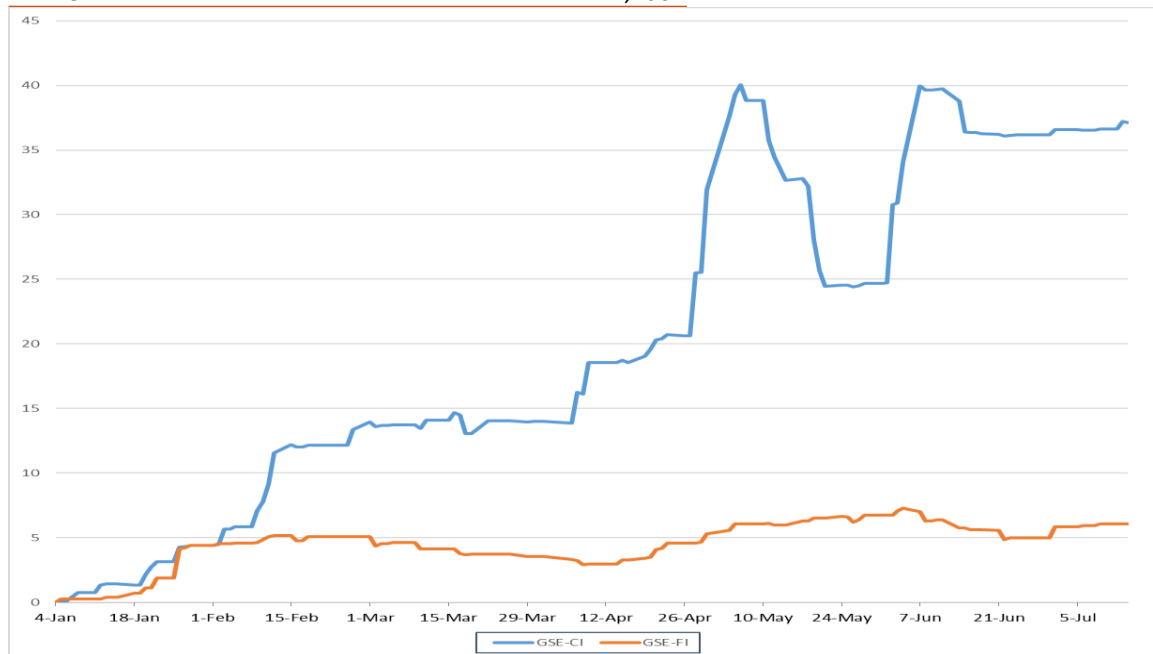
SCB has announced their Annual General Meeting will be held virtually on Wednesday, 28<sup>th</sup> July, 2021. The company has also declared the payment of a final dividend of GH¢1.74 per share for the 2020 financial year to its shareholders.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,664.36	2,662.63	▼ -0.06%	Unilever Ghana PLC	2.99	2.70	▼ -9.70%
YTD (GSE-CI)	37.23%	37.14%					
GSE-FI	1,890.61	1,890.61	▬ 0.00%				
YTD (GSE-FI)	6.05%	6.05%					
Mkt Cap (GH¢ M)	61,692.04	61,673.92	▼ -0.03%				
Volume	805,044	12,968	▼ -98.39%				
Value (GH¢)	906,070	23,728	▼ -97.38%				

### Top Trades by Value

	GH¢
UNIL	13,500
GCB	4,909
MTNGH	2,466



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Company	Ticker	Year Open	Day Open	Day Close	Change		YTD Return	Year High		Year Low	Total Volume	Total Value	Dividend		Fwd PE and PB based on		Forward		Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
		(GHC)	(GHC)	(GHC)	(GHC)	% Change	%	(GHC)	(GHC)				per share	Yield	results for the period	BV/share	PE	Book				
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08			
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58			
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,402.88			
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	40.13			
Benso Oil Palm Plantation	BOPP	2.00	2.26	2.26	-	0.00%	13.00%	2.00	2.00	350	805.00	0.2129	9.42%	3 mths 31/03/21	3.37	1.11	0.67	34.80	23.67			
CalBank	CAL	0.69	0.70	0.70	-	0.00%	1.45%	0.84	0.60	2,571	1,799.70	0.1100	15.71%	3 mths 31/03/21	1.89	2.05	0.37	626.58	78.65			
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	438.61			
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	1.02			
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	0.75			
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	61.14			
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	33.91			
Enterprise Group	EGL	1.40	1.80	1.80	-	0.00%	28.57%	1.68	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	2.27	0.39	170.89	2,257.86			
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	2,000	120.00	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	307.61			
Fan Milk PLC	FML	1.08	1.35	1.35	-	0.00%	25.00%	1.32	1.08	-	0.00	-	0.00%	3 mths 31/03/21	2.29	7.16	0.59	116.21	1,444.07			
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	909	4,908.60	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	156.88			
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	100	129.00	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	1,431.00			
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	-	-	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	396.80			
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	607.39			
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	493.43			
Scancom PLC	MTNGH	0.64	1.21	1.21	-	0.00%	89.06%	1.26	0.64	2,038	2,465.98	0.0800	6.61%	3 mths 31/03/21	0.31	8.08	3.91	12,290.47	59.49			
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14,871.47			
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	14.40			
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	-	-	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	383.38			
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	2,506.51			
Societe Generale Ghana	SOGEGH	0.64	0.95	0.95	-	0.00%	48.44%	0.88	0.64	-	-	-	0.00%	3 mths 31/03/21	1.35	4.76	0.70	709.14	13.70			
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	673.68			
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	1.09			
Total Petroleum Ghana	TOTAL	2.83	3.65	3.65	-	0.00%	28.98%	3.30	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.67	1.10	111.87	68.00			
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	408.34			
Unilever Ghana PLC	UNIL	8.29	2.99	2.70	(0.29)	-9.70%	-67.43%	8.29	3.25	5,000	13,500.00	-	0.00%	3 mths 31/03/21	0.43	NM	6.25	62.50	16,898.72			
<b>Depository shares</b>																						168.75
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	61,605.98			
<b>Preference Shares</b>																						
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%		-	-	-	17.48	15.21			
<b>Exchange Tradeable Funds(ETFs)</b>																						
NewGold	GLD	105.50	97.30	97.30	-	0.00%	-7.77%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.49			
<b>Ghana Alternative Market (GAX)</b>																						
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29			
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57			
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49			
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94			
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70			
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%		0.04	NM	15.29	5.00	3.25			
<b>Totals</b>										<b>12,968</b>	<b>23,728.28</b>											<b>61,673.92</b>

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results