



Daily Stock Market Recap: July 13, 2021

Market Highlights

- **BOPP (+0.44%) and Scancom Plc (0.83%)** pushed the composite index up to gain 0.44% to close at 2,664.36 with a 37.23% year-to-date return.
- Market capitalisation increased by 0.20% to settle at Gh¢61.69 billion.
- The Financial index remained unchanged, closing at yesterdays level of 1,890.61 with a year to date return of 6.05%

Trading Activity Increased

- Activities level increased significantly as a total of 805,044 shares valued at Gh¢906,070 exchanged hands as against 14,100 shares valued at Gh¢19,383 at Mondays session.
- **CAL** dominated trading activities accounting for **45.78%** of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Standard Chartered Bank(SCB)

SCB has announced their Annual General Meeting will be held virtually on Wednesday, 28th July, 2021. The company has also declared the payment of a final dividend of GH¢1.74 per share for the 2020 financial year to its shareholders.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

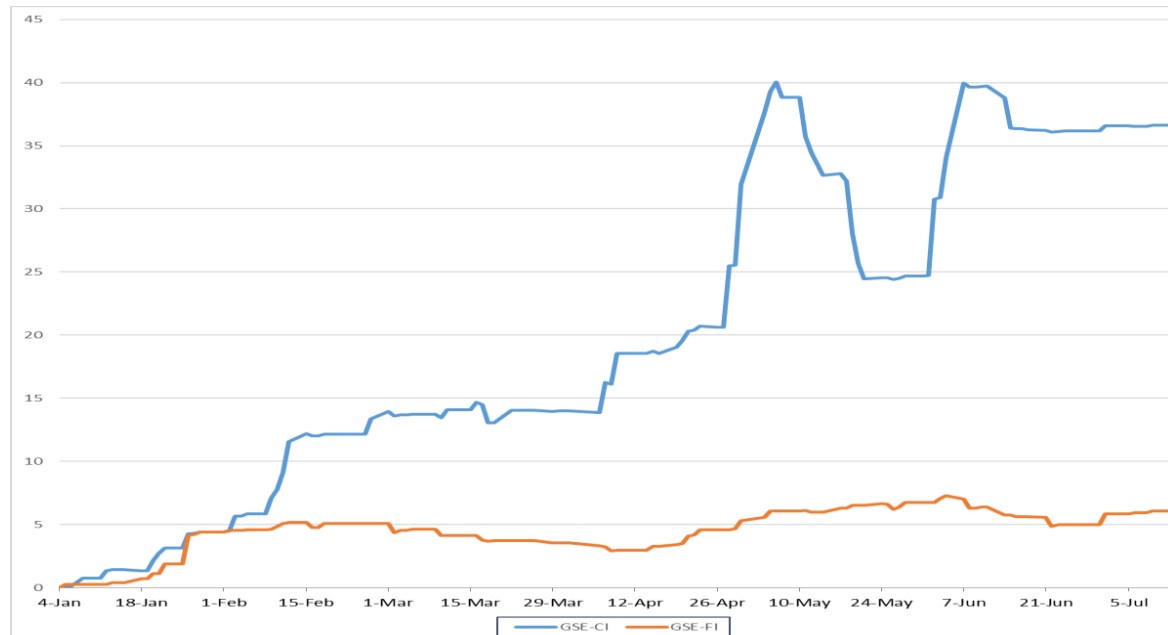
| Indicator | Previous | Current | Chg (%) |
|-----------------|-----------|-----------|------------|
| GSE-CI | 2,652.65 | 2,664.36 | ▲ 0.44% |
| YTD (GSE-CI) | 36.62% | 37.23% | |
| GSE-FI | 1,890.61 | 1,890.61 | ■ 0.00% |
| YTD (GSE-FI) | 6.05% | 6.05% | |
| Mkt Cap (GH¢ M) | 61,569.42 | 61,692.04 | ▲ 0.20% |
| Volume | 14,100 | 805,044 | ▲ 5609.53% |
| Value (GH¢) | 19,383 | 906,070 | ▲ 4574.48% |

| Company | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|---------------------------|--------------|-----------------|-----------|
| Benso Oil Palm Plantation | 2.25 | 2.26 | ▲ 0.44% |
| Scancom PLC | 1.20 | 1.21 | ▲ 0.83% |
| Unilever Ghana PLC | 3.00 | 2.99 | ▼ -0.33% |

Top Trades by Value

GH¢

| | |
|-------|---------|
| CAL | 414,798 |
| UNIL | 409,570 |
| MTNGH | 74,549 |



MARKET REPORTS



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| Company | Ticker | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change % | YTD Return (GHC) | Year High (GHC) | Year Low (GHC) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|------------|------------------|-----------------|----------------|--------------|-------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 4.39 | 3.49 | 3.49 | - | 0.00% | -20.50% | 4.39 | 4.30 | - | - | - | 0.00% | 3 mths 31/03/21 | 6.48 | 2.03 | 0.54 | 173.95 | 607.08 |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 3 mths 31/03/21 | 2.53 | 16.33 | 2.00 | 346.95 | 1,755.58 |
| AngloGold Ashanti | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | - | 0.00% | 12 mths 31/12/20 | 51.40 | 2.77 | 0.72 | 416.87 | 15,402.88 |
| Aluworks | ALW | 0.11 | 0.10 | 0.10 | - | 0.00% | -9.09% | 0.11 | 0.10 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.05 | NM | 2.07 | 236.69 | 40.13 |
| Benso Oil Palm Plantation | BOPP | 2.00 | 2.25 | 2.26 | 0.01 | 0.44% | 13.00% | 2.00 | 2.00 | 1,151 | 2,601.26 | 0.2129 | 9.42% | 3 mths 31/03/21 | 3.37 | 1.11 | 0.67 | 34.80 | 23.67 |
| CalBank | CAL | 0.69 | 0.70 | 0.70 | - | 0.00% | 1.45% | 0.84 | 0.60 | 592,569 | 414,798.30 | 0.1100 | 15.71% | 3 mths 31/03/21 | 1.89 | 2.05 | 0.37 | 626.58 | 78.30 |
| Clydestone (Ghana) | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 23.22 | 0.78 | 34.00 | 438.61 |
| Camelot Ghana | CMLT | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.34 | NM | 0.33 | 6.83 | 1.02 |
| Cocoa Processing Co. | CPC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 6 mths 31/03/21 | NM | NM | NM | 2,038.07 | 0.75 |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.40 | 0.40 | 0.40 | - | 0.00% | 0.00% | 0.40 | 0.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.08 | NM | 4.92 | 84.77 | 61.14 |
| Ecobank Ghana | EGH | 7.20 | 7.00 | 7.00 | - | 0.00% | -2.78% | 7.20 | 7.00 | 27 | 189.00 | 0.5500 | 7.86% | 3 mths 31/03/21 | 8.05 | 3.30 | 0.87 | 322.55 | 33.91 |
| Enterprise Group | EGL | 1.40 | 1.80 | 1.80 | - | 0.00% | 28.57% | 1.68 | 1.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 4.65 | 2.27 | 0.39 | 170.89 | 2,257.86 |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.06 | 0.06 | - | 0.00% | -25.00% | 0.08 | 0.07 | 10,000 | 600.00 | - | 0.00% | 3 mths 31/03/21 | 0.47 | 0.83 | 0.13 | 24,067.75 | 307.61 |
| Fan Milk PLC | FML | 1.08 | 1.35 | 1.35 | - | 0.00% | 25.00% | 1.32 | 1.08 | - | 0.00 | - | 0.00% | 3 mths 31/03/21 | 2.29 | 7.16 | 0.59 | 116.21 | 1,444.07 |
| GCB Bank | GCB | 4.05 | 5.40 | 5.40 | - | 0.00% | 33.33% | 5.22 | 4.05 | 67 | 361.80 | 0.2500 | 4.63% | 3 mths 31/03/21 | 8.76 | 2.62 | 0.62 | 265.00 | 156.88 |
| Guinness Ghana Breweries | GGBL | 0.90 | 1.29 | 1.29 | - | 0.00% | 43.33% | 1.29 | 0.90 | - | - | - | 0.00% | 9 mths 31/03/21 | 1.16 | 5.33 | 1.11 | 307.59 | 1,431.00 |
| GOIL Company PLC | GOIL | 1.50 | 1.55 | 1.55 | - | 0.00% | 3.33% | 1.55 | 1.50 | 1,800 | 2,790.00 | 0.0450 | 2.90% | 3 mths 31/03/21 | 1.63 | 3.97 | 0.95 | 391.86 | 396.80 |
| Golden Star Resources | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 12 mths 31/12/20 | 2.86 | NM | 3.32 | 51.94 | 607.39 |
| Mega African Capital | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 12 mths 31/12/20 | 7.17 | 11.68 | 0.83 | 9.95 | 493.43 |
| Scancom PLC | MTNGH | 0.64 | 1.20 | 1.21 | 0.01 | 0.83% | 89.06% | 1.26 | 0.64 | 61,650 | 74,549.00 | 0.0800 | 6.61% | 3 mths 31/03/21 | 0.31 | 8.08 | 3.91 | 12,290.47 | 59.49 |
| Produce Buying Company | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 3 mths 31/12/20 | NM | 0.67 | NM | 480.00 | 14,748.57 |
| Republic Bank (Ghana) | RBGH | 0.41 | 0.45 | 0.45 | - | 0.00% | 9.76% | 0.45 | 0.41 | 300 | 135.00 | - | 0.00% | 12 mths 31/12/20 | 0.75 | 6.78 | 0.60 | 851.97 | 14.40 |
| Standard Chartered Bank Gh. | SCB | 16.31 | 18.60 | 18.60 | - | 0.00% | 14.04% | 18.50 | 16.31 | - | - | - | 0.00% | 3 mths 31/03/21 | 11.94 | 5.42 | 1.56 | 134.76 | 383.38 |
| SIC Insurance Company | SIC | 0.08 | 0.07 | 0.07 | - | 0.00% | -12.50% | 0.08 | 0.07 | - | - | - | 0.00% | 12 mths 31/12/20 | 1.40 | 2.36 | 0.05 | 195.65 | 2,506.51 |
| Societe Generale Ghana | SOGEGH | 0.64 | 0.95 | 0.95 | - | 0.00% | 48.44% | 0.88 | 0.64 | 500 | 475.00 | - | 0.00% | 3 mths 31/03/21 | 1.35 | 4.76 | 0.70 | 709.14 | 13.70 |
| Sam Woode | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NM | NM | NM | 21.83 | 673.68 |
| Trust Bank Gambia | TBL | 0.34 | 0.34 | 0.34 | - | 0.00% | 0.00% | 0.34 | 0.34 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.47 | 4.56 | 0.72 | 200.00 | 1.09 |
| Total Petroleum Ghana | TOTAL | 2.83 | 3.65 | 3.65 | - | 0.00% | 28.98% | 3.30 | 2.83 | - | - | - | 0.00% | 3 mths 31/03/21 | 3.33 | 3.67 | 1.10 | 111.87 | 68.00 |
| Tullow Oil Plc | TLW | 11.92 | 11.92 | 11.92 | - | 0.00% | 0.00% | 11.92 | 11.92 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.85 | NM | 13.97 | 1,417.68 | 408.34 |
| Unilever Ghana PLC | UNIL | 8.29 | 3.00 | 2.99 | (0.01) | -0.33% | -63.93% | 8.29 | 3.25 | 136,980 | 409,570.20 | - | 0.00% | 3 mths 31/03/21 | 0.43 | NM | 6.92 | 62.50 | 16,898.72 |
| Depository shares | | | | | | | | | | | | | | | | | | | 187.50 |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | - | 0.00% | 12 mths 31/12/21 | - | - | - | 0.98 | 61,501.48 |
| Preference Shares | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.87 | 0.87 | 0.87 | - | 0.00% | 0.00% | 0.87 | 0.87 | - | - | - | 0.00% | - | - | - | - | 17.48 | 15.21 |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 105.50 | 97.30 | 97.30 | - | 0.00% | -7.77% | 102.15 | 100.60 | - | - | - | 0.00% | FYR 31/12/21 | - | - | - | 0.01 | 0.49 |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.43 | NM | 1.29 | 5.98 | 3.29 |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 6 mths 31/01/20 | 0.02 | NM | 5.13 | 96.08 | 10.57 |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 67.90 | 2.46 | 114.95 | 11.49 |
| Intravenous Infusions Limited | IIL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.07 | 6.92 | 0.73 | 258.82 | 12.94 |
| Digitcut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 12 mths 31/12/20 | 0.03 | NM | 2.99 | 118.89 | 10.70 |
| Pesewa One Plc | POP | 0.60 | 0.65 | 0.65 | - | 0.00% | 8.33% | 0.65 | 0.60 | - | - | - | 0.00% | - | 0.04 | NM | 15.29 | 5.00 | 3.25 |
| Totals | | | | | | | | | | 805,044 | 906,069.56 | | | | | | | | 61,569.42 |

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results