



Daily Stock Market Recap: July 06, 2021

Market Highlights

- The benchmark index decreased marginally following the loss in **UNIL(-9.91%)** to close at 2,650.91 with a 36.53% year-to-date return.
- Market capitalisation settled at Gh¢61.55 million from Gh¢ 61.56 billion.
- The financial index gained 0.07% as a result of gains in **SOGE GH(+1.09)** to close at 1,888.15 with a 5.91% year-to-date return.

Trading Activity increased

- Activities levels Increased as a total of 1,125,077 shares valued at Gh¢1,382,034.18 exchanged hands as against 76,433 shares valued at Gh¢72,824.72 at the previous session.
- MTNGH** dominated trading activities accounting for **87.84%** of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Standard Chartered Bank(SCB)

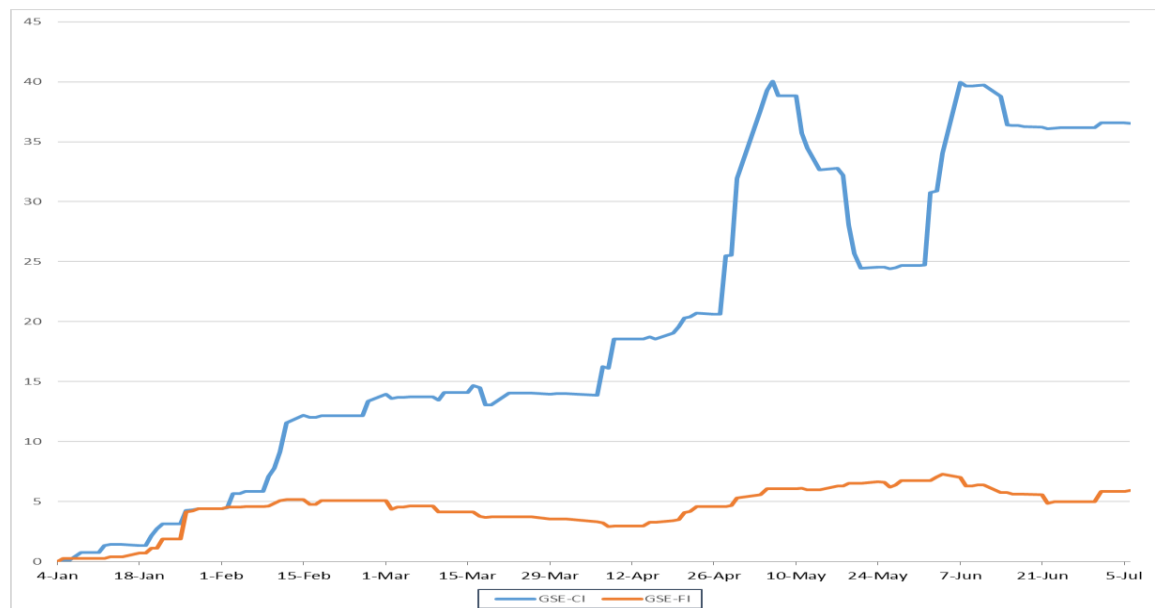
SCB has announced that it's Directors will be recommending the payment of a final dividend of GH¢1.74 per share for the 2020 financial year to its shareholders at the upcoming Annual General Meeting,.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,652.21	2,650.91	▼ -0.05%	SOGE GH	0.92	0.93	▲ 1.09%
YTD (GSE-CI)	36.60%	36.53%		UNIL	3.33	3.00	▼ -9.91%
GSE-FI	1,886.92	1,888.15	▲ 0.07%				
YTD (GSE-FI)	5.84%	5.91%					
Mkt Cap (GH¢ M)	61,564.82	61,551.29	▼ -0.02%				
Volume	76,433	1,125,077	▲ 1371.98%				
Value (GH¢)	72,825	1,382,034	▲ 1797.75%				

Top Trades by Value

	GH¢
MTNGH	1,214,016
GOIL	43,371
SCB	37,200





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.17	2.17	-	0.00%	8.50%	2.00	2.00	-	-	0.2129	9.81%	3 mths 31/03/21	3.37	1.07	0.64	34.80	75.52
CalBank	CAL	0.69	0.70	0.70	-	0.00%	1.45%	0.84	0.60	51,745	36,221.50	0.1100	15.71%	3 mths 31/03/21	1.89	2.05	0.37	626.58	438.61
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	1,413	9,891.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.80	1.80	-	0.00%	28.57%	1.68	1.40	745	1,341.00	-	0.00%	3 mths 31/03/21	4.65	2.27	0.39	170.89	307.61
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	200	12.00	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	1,444.07
Fan Milk PLC	FML	1.08	1.34	1.34	-	0.00%	24.07%	1.32	1.08	724	977.40	-	0.00%	3 mths 31/03/21	2.29	7.10	0.59	116.21	155.72
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	33	178.20	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	27,981	43,370.55	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancom PLC	MTNGH	0.64	1.20	1.20	-	0.00%	87.50%	1.26	0.64	1,011,680	1,214,016.00	0.0800	6.67%	3 mths 31/03/21	0.31	8.01	3.88	12,290.47	14,748.57
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	200	90.00	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	2,000	37,200.00	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	1,101	77.07	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGECH	0.64	0.92	0.93	0.01	1.09%	45.31%	0.88	0.64	20,877	19,415.61	-	0.00%	3 mths 31/03/21	1.35	4.66	0.69	709.14	659.50
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.65	3.65	-	0.00%	28.98%	3.30	2.83	169	616.85	-	0.00%	3 mths 31/03/21	3.33	3.67	1.10	111.87	408.34
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.33	3.00	(0.33)	-9.91%	-63.81%	8.29	3.25	6,209	18,627.00	-	0.00%	3 mths 31/03/21	0.43	NM	6.94	62.50	187.50
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	97.30	97.30	-	0.00%	-7.77%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.49
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25
Total										1,125,077	1,382,034								61,572.72

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results