

Daily Stock Market Recap: July 05, 2021

Market Highlights

- There were no gains or losses recorded in the stock market today as the GSE-CI closed at 2,652.21 with a 36.60% year-to-date return.
- Market capitalisation settled at Gh¢61.56 billion.
- The financial index remained unchanged. The GSE-FI closed at 1,886.92 with a 5.84% year-to-date return.

Trading Activity Decreased

- Activities level decreased as a total of 76,433 shares valued at Gh¢72,825 exchanged hands as against 157,926 shares valued at Gh¢210,943 at Fridays session.
- **SOGEGH** dominated trading activities accounting for **51.58 %** of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Enterprise Group Limited (EGL)

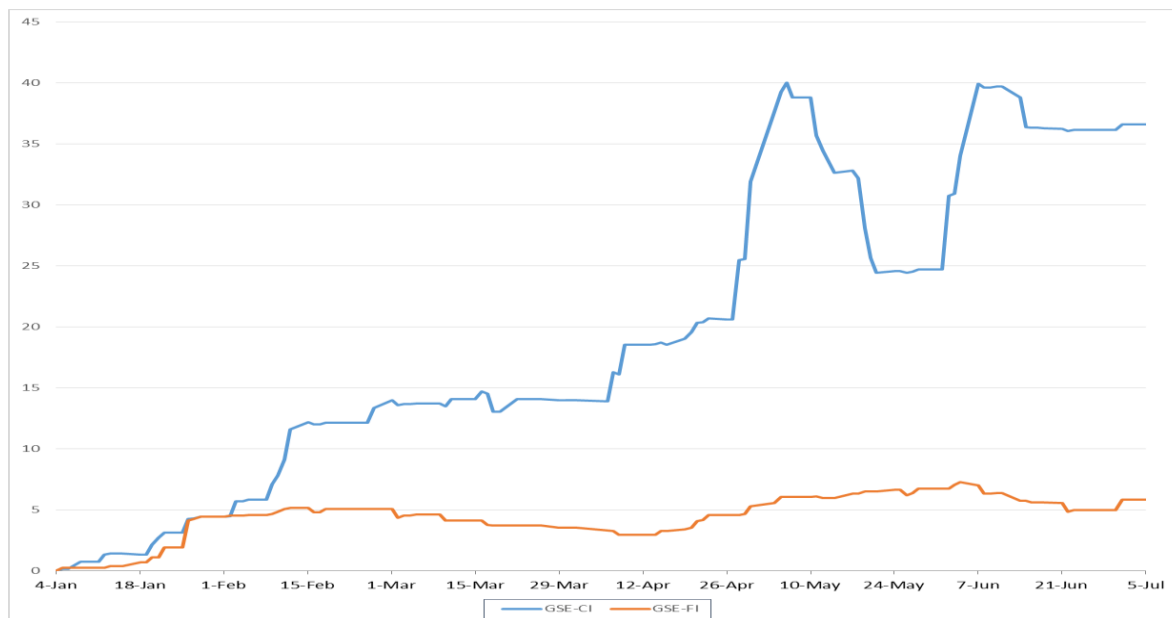
At the annual general meeting of EGL, Messers PricewaterCoopers were appointed as the auditors and the new constitution of the company was adopted.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

| Indicator | Previous | Current | Chg (%) | Company | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|-----------------|-----------|-----------|---------|---------|--------------|-----------------|-----------|
| GSE-CI | 2,652.21 | 2,652.21 | 0.00% | | | | |
| YTD (GSE-CI) | 36.60% | 36.60% | | | | | |
| GSE-FI | 1,886.92 | 1,886.92 | 0.00% | | | | |
| YTD (GSE-FI) | 5.84% | 5.84% | | | | | |
| Mkt Cap (GH¢ M) | 61,564.82 | 61,564.82 | 0.00% | | | | |
| Volume | 157,926 | 76,433 | -51.60% | | | | |
| Value (GH¢) | 210,943 | 72,825 | -65.48% | | | | |

Top Trades by Value

| | GH¢ |
|----------|--------|
| SOGEGH | 37,565 |
| MTNGH | 20,530 |
| SCB PREF | 8,700 |



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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| Company | Ticker | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change | YTD Return % | Year High (GHC) | Year Low (GHC) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) | |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|---------------|---------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 4.39 | 3.49 | 3.49 | - | 0.00% | -20.50% | 4.39 | 4.30 | - | - | - | 0.00% | 3 mths 31/03/21 | 6.48 | 2.03 | 0.54 | 173.95 | 607.08 | |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 3 mths 31/03/21 | 2.53 | 16.33 | 2.00 | 346.95 | 1,755.58 | |
| AngloGold Ashanti | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | - | 0.00% | 12 mths 31/12/20 | 51.40 | 2.77 | 0.72 | 416.87 | 15,424.31 | |
| Aluworks | ALW | 0.11 | 0.10 | 0.10 | - | 0.00% | -9.09% | 0.11 | 0.10 | 24 | 2.40 | - | 0.00% | 3 mths 31/03/20 | 0.05 | NM | 2.07 | 236.69 | 23.67 | |
| Benso Oil Palm Plantation | BOPP | 2.00 | 2.17 | 2.17 | - | 0.00% | 8.50% | 2.00 | 2.00 | - | - | 0.2129 | 9.81% | 3 mths 31/03/21 | 3.37 | 1.07 | 0.64 | 34.80 | 75.52 | |
| CalBank | CAL | 0.69 | 0.70 | 0.70 | - | 0.00% | 1.45% | 0.84 | 0.60 | 2,230 | 1,561.00 | 0.1100 | 15.71% | 3 mths 31/03/21 | 1.89 | 2.05 | 0.37 | 626.58 | 438.61 | |
| Clydestone (Ghana) | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 23.22 | 0.78 | 34.00 | 1.02 | |
| Camelot Ghana | CMLT | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.34 | NM | 0.33 | 6.83 | 0.75 | |
| Cocoa Processing Co. | CPC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 6 mths 31/03/21 | NM | NM | NM | 2,038.07 | 61.14 | |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.40 | 0.40 | 0.40 | - | 0.00% | 0.00% | 0.40 | 0.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.08 | NM | 4.92 | 84.77 | 33.91 | |
| Ecobank Ghana | EGH | 7.20 | 7.00 | 7.00 | - | 0.00% | -2.78% | 7.20 | 7.00 | 160 | 1,120.00 | 0.5500 | 7.86% | 3 mths 31/03/21 | 8.05 | 3.30 | 0.87 | 322.55 | 2,257.86 | |
| Enterprise Group | EGL | 1.40 | 1.80 | 1.80 | - | 0.00% | 28.57% | 1.68 | 1.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 4.65 | 2.27 | 0.39 | 170.89 | 307.61 | |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.06 | 0.06 | - | 0.00% | -25.00% | 0.08 | 0.07 | 2,000 | 120.00 | - | 0.00% | 3 mths 31/03/21 | 0.47 | 0.83 | 0.13 | 24,067.75 | 1,444.07 | |
| Fan Milk PLC | FML | 1.08 | 1.34 | 1.34 | - | 0.00% | 24.07% | 1.32 | 1.08 | 850 | 1,156.00 | - | 0.00% | 3 mths 31/03/21 | 2.29 | 7.10 | 0.59 | 116.21 | 155.72 | |
| GCB Bank | GCB | 4.05 | 5.40 | 5.40 | - | 0.00% | 33.33% | 5.22 | 4.05 | - | - | 0.2500 | 4.63% | 3 mths 31/03/21 | 8.76 | 2.62 | 0.62 | 265.00 | 1,431.00 | |
| Guinness Ghana Breweries | GGBL | 0.90 | 1.29 | 1.29 | - | 0.00% | 43.33% | 1.29 | 0.90 | 10 | 12.90 | - | 0.00% | 9 mths 31/03/21 | 1.16 | 5.33 | 1.11 | 307.59 | 396.80 | |
| GOIL Company PLC | GOIL | 1.50 | 1.55 | 1.55 | - | 0.00% | 3.33% | 1.55 | 1.50 | 1,207 | 1,870.85 | 0.0450 | 2.90% | 3 mths 31/03/21 | 1.63 | 3.97 | 0.95 | 391.86 | 607.39 | |
| Golden Star Resources | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 12 mths 31/12/20 | 2.86 | NM | 3.32 | 51.94 | 493.43 | |
| Mega African Capital | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 12 mths 31/12/20 | 7.17 | 11.68 | 0.83 | 9.95 | 59.49 | |
| Scancom PLC | MTNGH | 0.64 | 1.20 | 1.20 | - | 0.00% | 87.50% | 1.26 | 0.64 | 17,108 | 20,529.60 | 0.0800 | 6.67% | 3 mths 31/03/21 | 0.31 | 8.01 | 3.88 | 12,290.47 | 14,748.57 | |
| Produce Buying Company | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 3 mths 31/12/20 | NM | 0.67 | NM | 480.00 | 14.40 | |
| Republic Bank (Ghana) | RBGH | 0.41 | 0.45 | 0.45 | - | 0.00% | 9.76% | 0.45 | 0.41 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.75 | 6.78 | 0.60 | 851.97 | 383.38 | |
| Standard Chartered Bank Gh. | SCB | 16.31 | 18.60 | 18.60 | - | 0.00% | 14.04% | 18.50 | 16.31 | - | - | - | 0.00% | 3 mths 31/03/21 | 11.94 | 5.42 | 1.56 | 134.76 | 2,506.51 | |
| SIC Insurance Company | SIC | 0.08 | 0.07 | 0.07 | - | 0.00% | -12.50% | 0.08 | 0.07 | 2,000 | 140.00 | - | 0.00% | 12 mths 31/12/20 | 1.40 | 2.36 | 0.05 | 195.65 | 13.70 | |
| Societe Generale Ghana | SOGEGH | 0.64 | 0.92 | 0.92 | - | 0.00% | 43.75% | 0.88 | 0.64 | 40,831 | 37,564.52 | - | 0.00% | 3 mths 31/03/21 | 1.35 | 4.61 | 0.68 | 709.14 | 652.41 | |
| Sam Woode | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NM | NM | NM | 21.83 | 1.09 | |
| Trust Bank Gambia | TBL | 0.34 | 0.34 | 0.34 | - | 0.00% | 0.00% | 0.34 | 0.34 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.47 | 4.56 | 0.72 | 200.00 | 68.00 | |
| Total Petroleum Ghana | TOTAL | 2.83 | 3.65 | 3.65 | - | 0.00% | 28.98% | 3.30 | 2.83 | 13 | 47.45 | - | 0.00% | 3 mths 31/03/21 | 3.33 | 3.67 | 1.10 | 111.87 | 408.34 | |
| Tullow Oil Plc | TLW | 11.92 | 11.92 | 11.92 | - | 0.00% | 0.00% | 11.92 | 11.92 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.85 | NM | 13.97 | 1,417.68 | 16,898.72 | |
| Unilever Ghana PLC | UNIL | 8.29 | 3.33 | 3.33 | - | 0.00% | -59.83% | 8.29 | 3.25 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.43 | NM | 7.70 | 62.50 | 208.13 | |
| Depository shares | | | | | | | | | | | | | | | | | | | | |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | - | 0.00% | 12 mths 31/12/21 | - | - | - | 0.98 | 40.13 | |
| Preference Shares | | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.87 | 0.87 | 0.87 | - | 0.00% | 0.00% | 0.87 | 0.87 | 10,000 | 8,700.00 | - | 0.00% | - | - | - | - | 17.48 | 15.21 | |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 105.50 | 97.30 | 97.30 | - | 0.00% | -7.77% | 102.15 | 100.60 | - | - | - | 0.00% | FYR 31/12/21 | - | - | - | 0.01 | 0.49 | |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.43 | NM | 1.29 | 5.98 | 3.29 | |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 6 mths 31/01/20 | 0.02 | NM | 5.13 | 96.08 | 10.57 | |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 67.90 | 2.46 | 114.95 | 11.49 | |
| Intravenous Infusions Limited | IIL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.07 | 6.92 | 0.73 | 258.82 | 12.94 | |
| Digicut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 12 mths 31/12/20 | 0.03 | NM | 2.99 | 118.89 | 10.70 | |
| Pesewa One Plc | POP | 0.60 | 0.65 | 0.65 | - | 0.00% | 8.33% | 0.65 | 0.60 | - | - | - | 0.00% | - | 0.04 | NM | 15.29 | 5.00 | 3.25 | |
| Total | | | | | | | | | | 76,433 | 72,825 | | | | | | | | | 61,586.26 |

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results