

Daily Stock Market Recap: June 29, 2021

Market Highlights

- The benchmark index remained unchanged from yesterday's session, closing at 2,643.60 with a 36.16% year-to-date return.
- Market Capitalisation remained flat at Gh¢ 61.330billion.
- The financial index saw no change from yesterday's level of 1,871.41 with a 4.97% year-to-date return.

Trading Activity Increased

- Activities level increased significantly as a total of 707,362 shares valued at Gh¢612,140 exchanged hands as against 26,829 shares valued at Gh¢152,342 at yesterday's session.
- CAL** dominated trading activities accounting for 66.30 % of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Enterprise Group Limited (EGL)

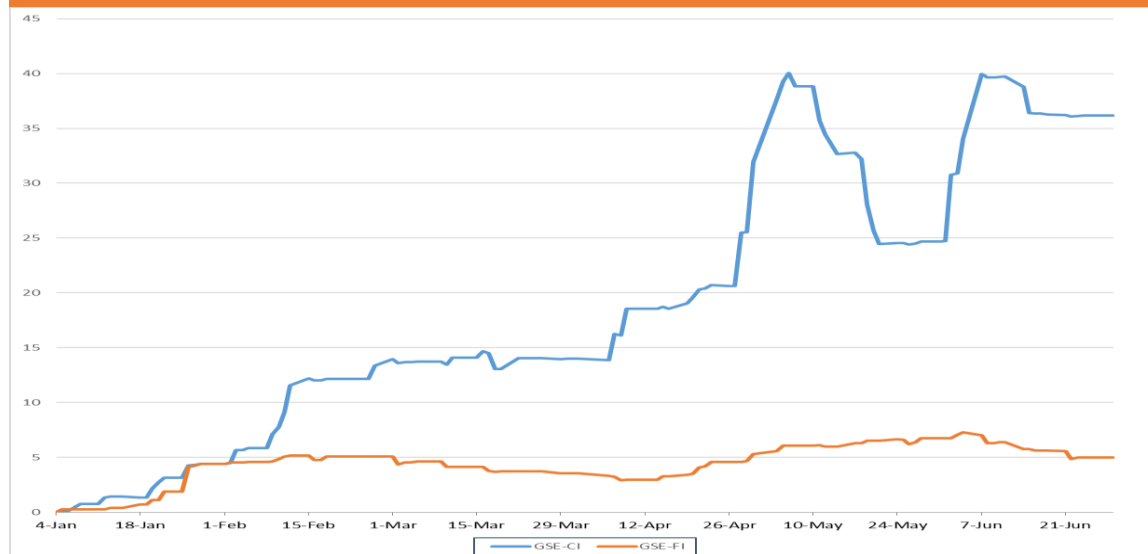
At the annual general meeting of the company, Messers PricewaterCoopers were appointed as the auditors of the company and the new constitution of the company was adopted.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,643.60	2,643.60	0.00%				
YTD (GSE-CI)	36.16%	36.16%					
GSE-FI	1,871.41	1,871.41	0.00%				
YTD (GSE-FI)	4.97%	4.97%					
Mkt Cap (GH¢ M)	61,330.70	61,330.70	0.00%				
Volume	26,829	707,362	2536.56%				
Value (GH¢)	152,342	612,140	301.82%				

Top Trades by Value	GH¢
CAL	405,857
MTNGH	94,384
SCB	32,736

Index YTD Performance (%) as at 29th June 2021



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20
Benso Oil Palm Plantation	BOPP	2.00	2.15	2.15	-	0.00%	7.50%	2.00	2.00	-	-	0.2129	9.90%	3 mths 31/03/21
CalBank	CAL	0.69	0.70	0.70	-	0.00%	1.45%	0.84	0.60	579,795	405,856.50	0.1100	15.71%	3 mths 31/03/21
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	0.5500	7.86%	3 mths 31/03/21
Enterprise Group	EGL	1.40	1.80	1.80	-	0.00%	28.57%	1.68	1.40	12,500	22,500.00	-	0.00%	3 mths 31/03/21
Ecobank Transnational Inc.	ETI	0.08	0.05	0.05	-	0.00%	-37.50%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21
Fan Milk PLC	FML	1.08	1.34	1.34	-	0.00%	24.07%	1.32	1.08	-	0.00	-	0.00%	3 mths 31/03/21
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	122	658.80	0.2500	4.63%	3 mths 31/03/21
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	6,856	10,626.80	0.0450	2.90%	3 mths 31/03/21
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20
Scancom PLC	MTNGH	0.64	1.20	1.20	-	0.00%	87.50%	1.26	0.64	78,653	94,383.60	0.0800	6.67%	3 mths 31/03/21
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	1,760	32,736.00	-	0.00%	3 mths 31/03/21
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	3,500	245.00	-	0.00%	12 mths 31/12/20
Societe Generale Ghana	SOGEGH	0.64	0.90	0.90	-	0.00%	40.63%	0.88	0.64	15,676	14,108.40	-	0.00%	3 mths 31/03/21
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21
Total Petroleum Ghana	TOTAL	2.83	3.65	3.65	-	0.00%	28.98%	3.30	2.83	8,500	31,025.00	-	0.00%	3 mths 31/03/21
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20
Unilever Ghana PLC	UNIL	8.29	3.33	3.33	-	0.00%	-59.83%	8.29	3.25	-	-	-	0.00%	3 mths 31/03/21
Depository shares														
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21
Preference Shares														
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	
Exchange Tradeable Funds(ETFs)														
NewGold	GLD	105.50	97.30	97.30	-	0.00%	-7.77%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21
Ghana Alternative Market (GAX)														
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	
Total										707,362	612,140			

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results