



Daily Stock Market Recap: June 23, 2021

Market Highlights

- The benchmark index gained 0.05% from two financial counters to close at 2,643.50 with a year-to-date return of 36.15%.
- Market Capitalisation increased by 0.02% to settle at 61.33 billion.
- Gains in **EGL(+2.27%)** and **SOGEGH(1.12%)** pushed the financial index up to gain 0.13% to close at 1,871.41 with 4.97% year-to-date return.

Trading Activity Dropped

- Trading activities dropped as a total of 845,852 shares valued at Gh¢1,468,505 exchanged hands against 869,055 shares valued at Gh¢1,920,860 at yesterday's session.
- MTNGH** dominated trading activities accounting for 27.53% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Bayport Savings And Loans(BSL)

Bayport Savings and Loans has appointed Mr. Akwasi Aboagye and Madam Dzifa Abila Cofie as the chief executive officer and investor relation officer respectively).

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

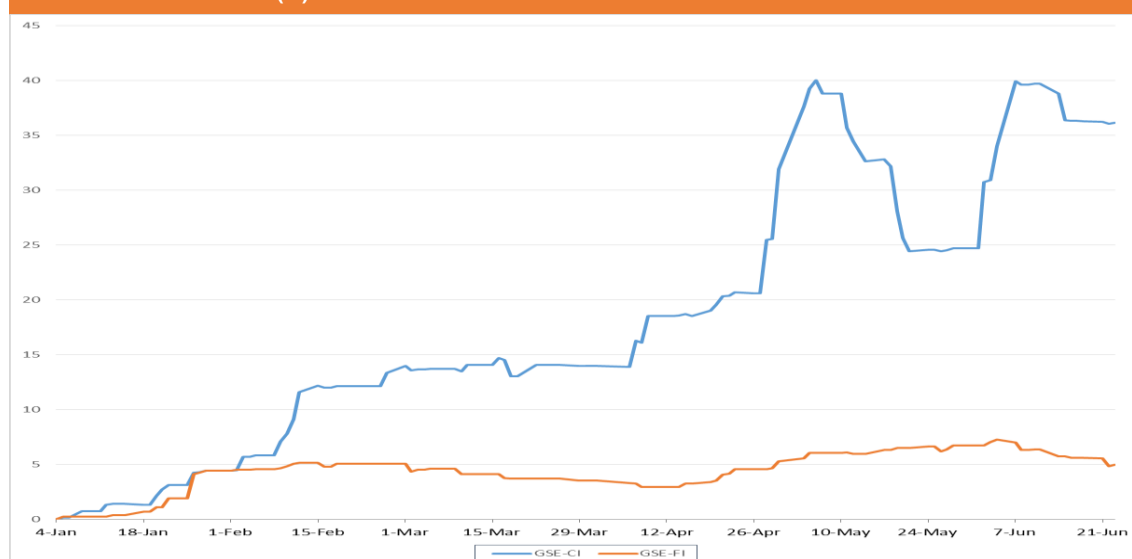
Indicator	Previous	Current	Chg (%)
GSE-CI	2,642.27	2,643.50 ▲	0.05%
YTD (GSE-CI)	36.09%	36.15%	
GSE-FI	1,868.99	1,871.41 ▲	0.13%
YTD (GSE-FI)	4.84%	4.97%	
Mkt Cap (GH¢ M)	61,316.80	61,329.61 ▲	0.02%
Volume	869,055	845,852 ▼	-2.67%
Value (GH¢)	1,920,860	1,468,505 ▼	-23.55%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Enterprise Group	1.76	1.80 ▲	2.27%
Societe Generale Ghana	0.89	0.90 ▲	1.12%
Total Petroleum Ghana	3.65	3.64 ▼	-0.27%

Top Trades by Value

	GH¢
MTNGH	404,314
EGH	397,180
SCB	365,936

Index YTD Performance (%) as at 23rd June 2021



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (Ghc)	Day Open (Ghc)	Day Close (Ghc)	Change (Ghc)	% Change	YTD Return %	Year High (Ghc)	Year Low (Ghc)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (Ghc mn)
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.15	2.15	-	0.00%	7.50%	2.00	2.00	-	-	0.2129	9.90%	3 mths 31/03/21	3.37	1.06	0.64	34.80	74.82
CalBank	CAL	0.69	0.70	0.70	-	0.00%	1.45%	0.84	0.60	1,170	819.00	0.1100	15.71%	3 mths 31/03/21	1.89	2.05	0.37	626.58	438.61
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	56,740	397,180.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.76	1.80	0.04	2.27%	28.57%	1.68	1.40	45,206	81,370.80	-	0.00%	3 mths 31/03/21	4.65	2.27	0.39	170.89	307.61
Ecobank Transnational Inc.	ETI	0.08	0.05	0.05	-	0.00%	-37.50%	0.08	0.07	281,579	14,078.95	-	0.00%	3 mths 31/03/21	0.47	0.69	0.11	24,067.75	1,203.39
Fan Milk PLC	FML	1.08	1.34	1.34	-	0.00%	24.07%	1.32	1.08	156	209.04	-	0.00%	3 mths 31/03/21	2.29	7.10	0.59	116.21	155.72
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	226	1,220.40	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	6,003	9,304.65	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scanco PLC	MTNGH	0.64	1.20	1.20	-	0.00%	87.50%	1.26	0.64	336,928	404,313.60	0.0800	6.67%	3 mths 31/03/21	0.31	8.01	3.88	12,290.47	14,748.57
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	19,674	365,936.40	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOEGEGH	0.64	0.89	0.90	0.01	1.12%	40.63%	0.88	0.64	7,532	6,778.80	-	0.00%	3 mths 31/03/21	1.35	4.51	0.66	709.14	638.23
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.65	3.64	(0.01)	-0.27%	28.62%	3.30	2.83	50,619	184,259.19	-	0.00%	3 mths 31/03/21	3.33	3.66	1.09	111.87	407.22
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.33	3.33	-	0.00%	-59.83%	8.29	3.25	318	1,049.40	-	0.00%	3 mths 31/03/21	0.43	NM	7.70	62.50	208.13
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	39,701	1,985.05	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25
Total										845,852	1,468,505								61,329.61

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results