

Daily Stock Market Recap: June 21 2021

Market Highlights

- A Loss recorded by Cal Bank led to a marginal reduction in the benchmark index of -0.02% to close at 2,645.28 with a year-to-date return of 36.24%
- Total Market Capitalisation decreased by 0.01% to settle at 61.51 billion.
- The financial index reduced by -0.06% to close at 1,881.74 with a year to date return of 5.55%

Trading Activity Increased

- Volume and Value traded increased significantly as a total of 1,659,966 shares valued at GH¢ 1,180,631 changed hands compared to 275,792 valued at GH¢473,422 at the previous session.
- **CAL** dominated trading activities accounting for 96.52% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Bayport Savings And Loans(BSL)

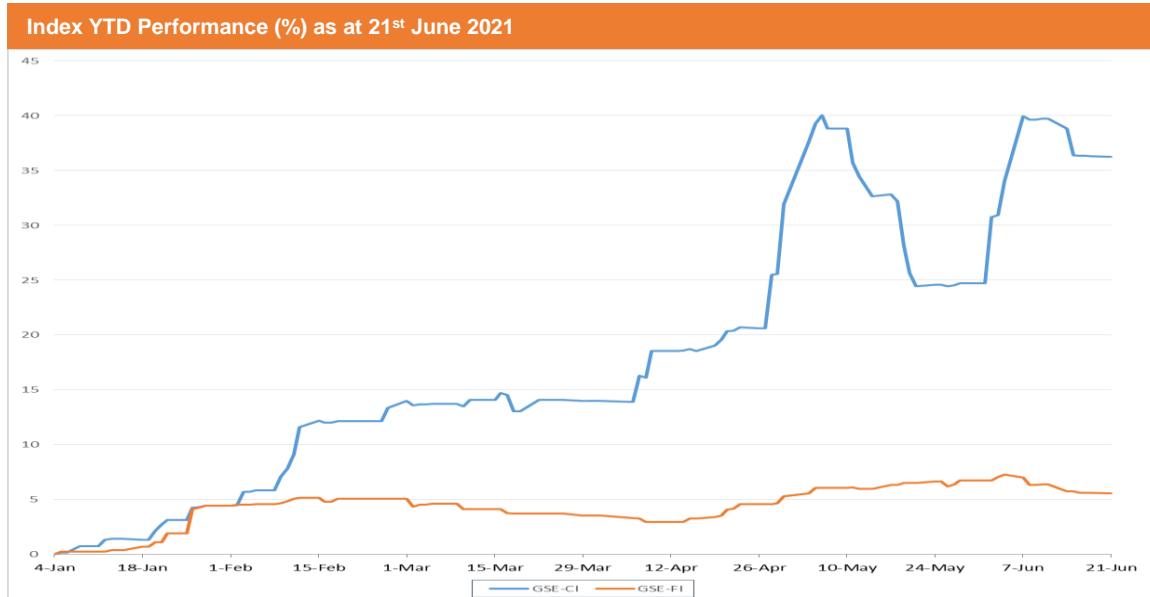
Bayport Savings and Loans has appointed Mr. Akwasi Aboagye and Madam Dzifa Abila Cofie as the chief executive officer and investor relation officer respectively)

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,645.88	2,645.28	▼ -0.02%	CalBank	0.71	0.70	▼ -1.41%
YTD (GSE-CI)	36.27%	36.24%					
GSE-FI	1,882.83	1,881.74	▼ -0.06%				
YTD (GSE-FI)	5.61%	5.55%					
Mkt Cap (GH¢ M)	61,520.05	61,513.79	▼ -0.01%				
Volume	275,792	1,659,966	▲ 501.89%				
Value (GH¢)	473,422	1,180,631	▲ 149.38%				

Top Trades by Value

	GH¢
CAL	1,139,585
MTNGH	37,424
GCB	2,700



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MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.15	2.15	-	0.00%	7.50%	2.00	2.00	-	-	0.2129	9.90%	3 mths 31/03/21	3.37	1.06	0.64	34.80	74.82
CalBank	CAL	0.69	0.71	0.70	(0.01)	-1.41%	1.45%	0.84	0.60	1,627,979	1,139,585.30	0.1100	15.71%	3 mths 31/03/21	1.89	2.05	0.37	626.58	438.61
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.75	1.75	-	0.00%	25.00%	1.68	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	2.20	0.38	170.89	299.06
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	1,444.07
Fan Milk PLC	FML	1.08	1.34	1.34	-	0.00%	24.07%	1.32	1.08	-	0.00	-	0.00%	3 mths 31/03/21	2.29	7.10	0.59	116.21	155.72
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	500	2,700.00	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	-	-	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancor PLC	MTNGH	0.64	1.20	1.20	-	0.00%	87.50%	1.26	0.64	31,187	37,424.40	0.0800	6.67%	3 mths 31/03/21	0.31	8.01	3.88	12,290.47	14,748.57
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	-	-	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGEGH	0.64	0.89	0.89	-	0.00%	39.06%	0.88	0.64	-	-	-	0.00%	3 mths 31/03/21	1.35	4.46	0.66	709.14	631.14
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.42	3.42	-	0.00%	20.85%	3.30	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.44	1.03	111.87	382.61
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.07	3.07	-	0.00%	-62.97%	8.29	3.25	300	921.00	-	0.00%	3 mths 31/03/21	0.43	NM	7.10	62.50	191.88
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25
Total										1,659,966	1,180,631								61,513.79

Notes
Dividend is for last financial year NM – Not Meaningful FYR – Full Year Results