

Daily Stock Market Recap: June 09, 2021

Market Highlights

- Gains in two manufacturing counters **BOPP (+0.49%)** and **FML (+1.52%)** pushed the benchmark index up to gain 0.01% to close at 2,711.22 with a 39.64% year-to-date return.
- Market capitalization increased marginally to GH¢62.203 billion.
- There was no change in the GSE Financial Index from yesterday's level, resulting in a 6.31% year-to-date return.

Trading Activity Increased

- Trading activities increased as a total of 7,809,081 shares valued at GH¢9,738,475 changed hands compared to 5,301,732 shares valued at GH¢6,450,603 at yesterday's session.
- MTNGH** dominated trading activity for the second time this week, accounting for 98.47% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Benso Oil Palm Plantation (BOPP)

BOPP has announced that its Annual General Meeting will be held virtually and streamed live at <http://www.boppltd.com> on Friday, June 11, 2021 at 11am.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,710.97	2,711.22 ▲	0.01%
YTD (GSE-CI)	39.63%	39.64%	
GSE-FI	1,895.25	1,895.25 ▬	0.00%
YTD (GSE-FI)	6.31%	6.31%	
Mkt Cap (GH¢ M)	62,201.26	62,203.93 ▲	0.00%
Volume	5,301,732	7,809,081 ▲	47.29%
Value (GH¢)	6,450,603	9,738,475 ▲	50.97%

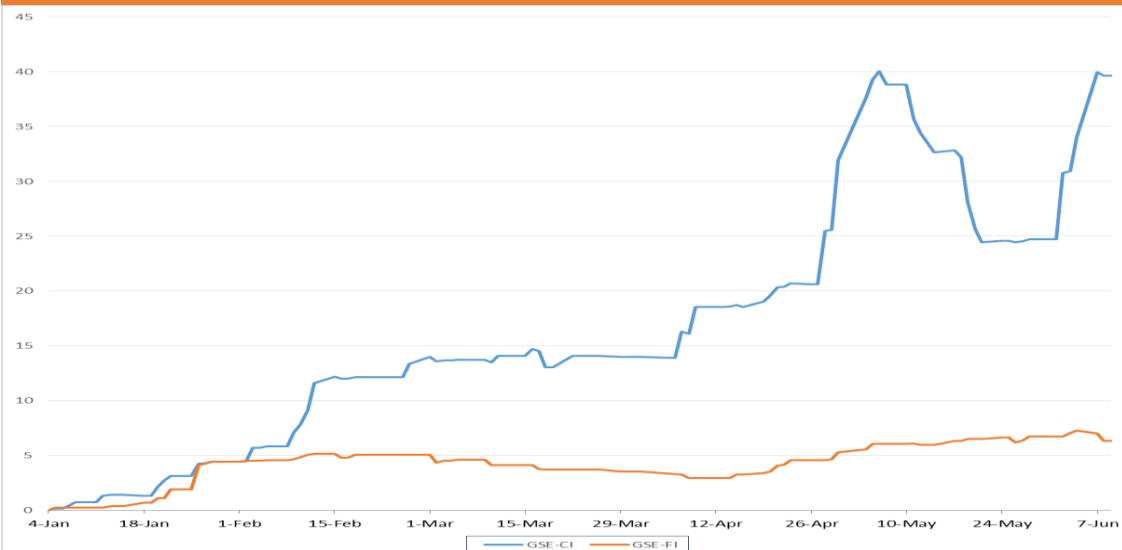
Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Fan Milk PLC	1.32	1.34 ▲	1.52%
Benso Palm Plantation PLC	2.05	2.06 ▲	0.49%

Top Trades by Value

GH¢

MTNGH	9,589,018
EGH	77,721
GOIL	17,261

Index YTD Performance (%) as at 8th June 2021



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (Ghc)	Day Open (Ghc)	Day Close (Ghc)	Change (Ghc)	% Change	YTD Return %	Year High (Ghc)	Year Low (Ghc)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (Ghc mn)	
Access Bank Ghana PLC	ACCESS	4.39	3.87	3.87	-	0.00%	-11.85%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.25	0.60	173.95	673.18	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31	
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.00	2.05	2.06	0.01	0.49%	3.00%	2.00	2.00	2,546	5,244.76	0.2129	10.33%	3 mths 31/03/21	3.37	1.01	0.61	34.80	71.69	
CalBank	CAL	0.69	0.73	0.73	-	0.00%	5.80%	0.84	0.60	21,705	15,844.65	0.1100	15.07%	3 mths 31/03/21	1.89	2.14	0.39	626.58	457.41	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02	
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75	
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91	
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	11,103	77,721.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86	
Enterprise Group	EGL	1.40	1.75	1.75	-	0.00%	25.00%	1.68	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	2.20	0.38	170.89	299.06	
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	70,000	4,200.00	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	1,444.07	
Fan Milk PLC	FML	1.08	1.32	1.34	0.02	1.52%	24.07%	1.32	1.08	2,653	3,555.02	-	0.00%	3 mths 31/03/21	2.29	7.10	0.59	116.21	155.72	
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	2,770	14,958.00	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00	
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80	
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	11,136	17,260.80	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49	
Scancam PLC	MTNGH	0.64	1.25	1.25	-	0.00%	95.31%	1.26	0.64	7,671,214	9,589,017.50	0.0800	6.40%	3 mths 31/03/21	0.31	8.34	4.04	12,290.47	15,363.09	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38	
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	47	874.20	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51	
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	3,135	219.45	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70	
Societe Generale Ghana	SOGEGH	0.64	0.88	0.88	-	0.00%	37.50%	0.88	0.64	10,772	9,479.36	-	0.00%	3 mths 31/03/21	1.35	4.41	0.65	709.14	624.04	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00	
Total Petroleum Ghana	TOTAL	2.83	3.30	3.30	-	0.00%	16.61%	3.30	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.32	0.99	111.87	369.18	
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72	
Unilever Ghana PLC	UNIL	8.29	3.30	3.30	-	0.00%	-60.19%	8.29	3.25	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	7.63	62.50	206.25	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	2,000	100.00	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70	
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25	
Total										7,809,081	9,738,475									62,203.93

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results