



Daily Stock Market Recap: June 08, 2021

Market Highlights

- **Ecobank Transactional Inc. (-14.29%)** declined to a new year low, dragging the GSE-CI index down to close at 2,710.97 with a 39.63% year-to-date return.
- Market capitalization declined by 0.38% to settle at GH¢62.20 billion .
- The GSE Financial Index declined by 0.65% to close at 1,895.25 with a 6.31% year-to-date return.

Trading Activity Increased

- Trading activities picked up as a total of 5,301,732 shares valued at GH¢6,450,603 changed hands compared to 686,629 shares valued at GH¢1,493,286 at the last session.
- **MTNGH** dominated trading activity, accounting for 97.62% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Benso Oil Palm Plantation (BOPP)

BOPP has announced that its Annual General Meeting will be held virtually and streamed live at <http://www.boppltd.com> on Friday, June 11, 2021 at 11am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

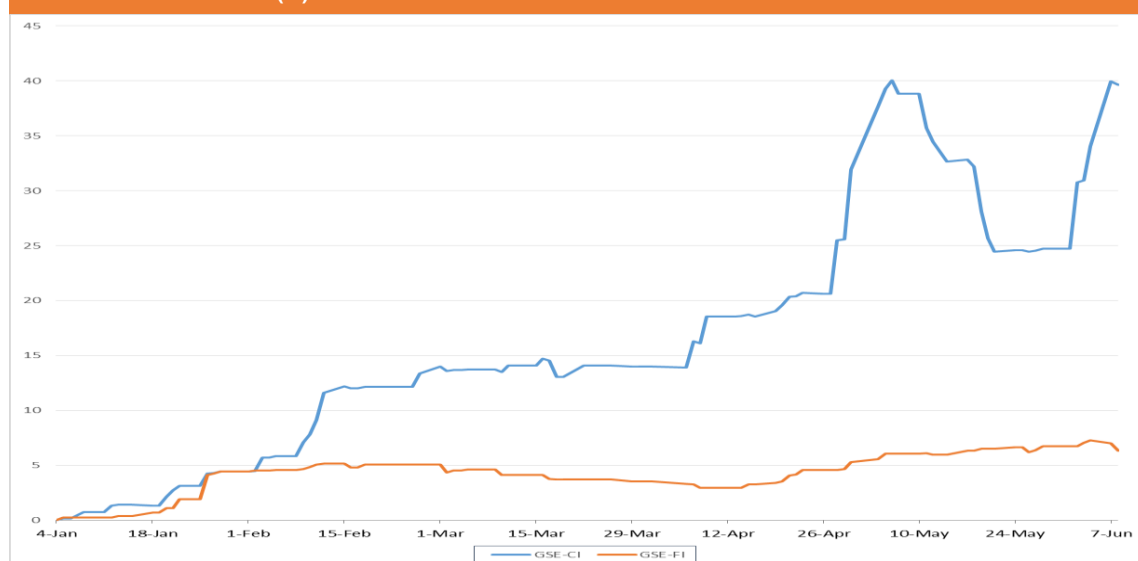
Indicator	Previous	Current	Chg (%)
GSE-CI	2,717.60	2,710.97 ▼	-0.24%
YTD (GSE-CI)	39.97%	39.63%	
GSE-FI	1,907.59	1,895.25 ▼	-0.65%
YTD (GSE-FI)	7.00%	6.31%	
Mkt Cap (GH¢ M)	62,436.16	62,201.26 ▼	-0.38%
Volume	686,629	5,301,732 ▲	672.14%
Value (GH¢)	1,493,286	6,450,603 ▲	331.97%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Benso Palm Plantation PLC	2.00	2.05 ▲	2.50%
Standard Chartered Bank Gh.	18.57	18.60 ▲	0.16%
Ecobank Transnational Inc.	0.07	0.06 ▼	-14.29%

Top Trades by Value

	GH¢
MTNGH	6,297,379
BOPP	52,902
UNIL	34,337

Index YTD Performance (%) as at 8th June 2021



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MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	4.30	3.87	(0.43)	-10.00%	-11.85%	4.39	4.30	1,055	4,082.85	-	0.00%	3 mths 31/03/21	6.48	2.25	0.60	173.95	673.18
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.2129	10.65%	3 mths 31/03/21	3.37	0.98	0.59	34.80	69.60
CalBank	CAL	0.69	0.73	0.73	-	0.00%	5.80%	0.84	0.60	3,035	2,215.55	0.1100	15.07%	3 mths 31/03/21	1.89	2.14	0.39	626.58	457.41
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.75	1.75	-	0.00%	25.00%	1.68	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	2.20	0.38	170.89	299.06
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.32	1.32	-	0.00%	22.22%	1.32	1.08	-	0.00	-	0.00%	3 mths 31/03/21	2.29	7.00	0.58	116.21	153.39
GCB Bank	GCB	4.05	5.22	5.40	0.18	3.45%	33.33%	5.22	4.05	155,272	838,468.80	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	158	203.82	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	364	564.20	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scanco PLC	MTNGH	0.64	1.15	1.25	0.10	8.70%	95.31%	1.26	0.64	514,091	644,225.06	0.0800	6.40%	3 mths 31/03/21	0.31	8.34	4.04	12,290.47	15,363.09
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.57	18.57	-	0.00%	13.86%	18.50	16.31	-	-	-	0.00%	3 mths 31/03/21	11.94	5.41	1.55	134.76	2,502.47
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	1,750	122.50	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGEGH	0.64	0.88	0.88	-	0.00%	37.50%	0.88	0.64	40	35.20	-	0.00%	3 mths 31/03/21	1.35	4.41	0.65	709.14	624.04
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.30	3.30	-	0.00%	16.61%	3.30	2.83	864	2,868.48	-	0.00%	3 mths 31/03/21	3.33	3.32	0.99	111.87	369.18
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.30	3.30	-	0.00%	-60.19%	8.29	3.25	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	7.63	62.50	206.25
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	10,000	500.00	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25
Total										686,629	1,493,286								62,436.16

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results