



## Daily Stock Market Recap: June 07, 2021

### Market Highlights

- The benchmark index opened the week on a bullish note advancing by 4.41% as a result of gains in MTNGH(+8.70%) and **GCB** (+3.45%) to close at 2,717.60 with a 39.97% year-to-date return while market capitalization increased by 1.96% to settle at GH¢62.43 billion.
- The GSE Financial Index shed 0.25% to close at 1,907.59 with 7.0% year-to-date return.

### Trading Activity Declined

- Trading activities decreased as a total of 686,629 shares valued at GH¢1,493,286 changed hands compared to 1,997,998 shares valued at GH¢2,743,352 at the last session.
- GCB** dominated trading activity, accounting for 56.15% of total value traded.

### Outlook

- We expect the market to pick up as demand for bargain stocks increase.

### Benso Oil Palm Plantation (BOPP)

BOPP has announced that its Annual General Meeting will be held virtually and streamed live at <http://www.boppltd.com> on Friday, June 11, 2021 at 11am.

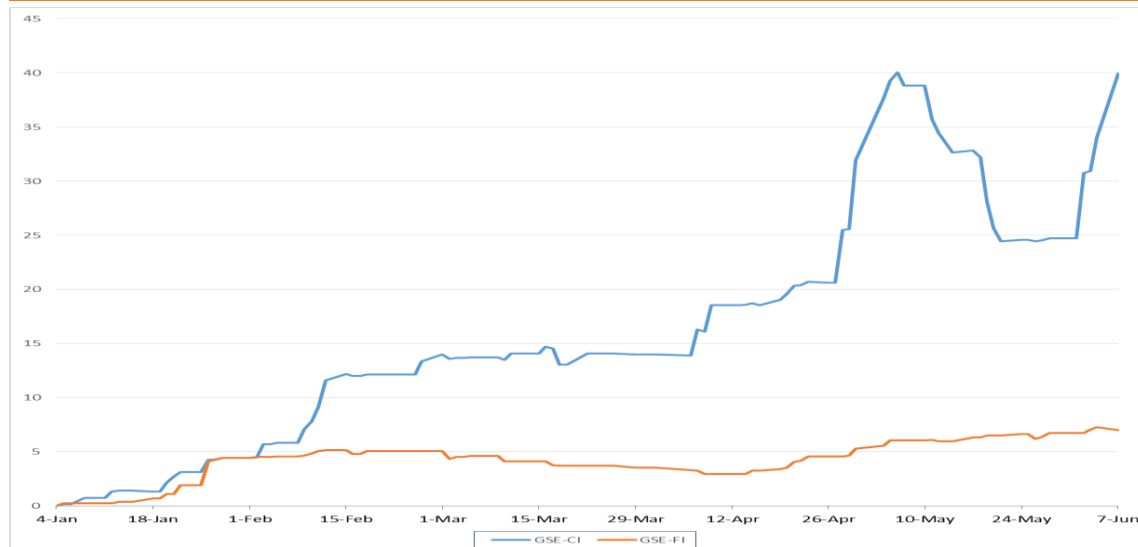
*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

| Indicator       | Previous  | Current     | Chg (%) |
|-----------------|-----------|-------------|---------|
| GSE-CI          | 2,602.76  | 2,717.60 ▲  | 4.41%   |
| YTD (GSE-CI)    | 34.05%    | 39.97%      |         |
| GSE-FI          | 1,912.30  | 1,907.59 ▼  | -0.25%  |
| YTD (GSE-FI)    | 7.27%     | 7.00%       |         |
| Mkt Cap (GH¢ M) | 61,234.21 | 62,436.16 ▲ | 1.96%   |
| Volume          | 1,997,998 | 686,629 ▼   | -65.63% |
| Value (GH¢)     | 2,743,352 | 1,493,286 ▼ | -45.57% |

| Company               | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|-----------------------|--------------|-----------------|-----------|
| Scancom PLC           | 1.15         | 1.25 ▲          | 8.70%     |
| GCB Bank              | 5.22         | 5.40 ▲          | 3.45%     |
| Access Bank Ghana PLC | 4.30         | 3.87 ▼          | -10.00%   |

| Top Trades by Value | GH¢     |
|---------------------|---------|
| GCB                 | 838,469 |
| MTNGH               | 644,225 |
| ACCESS              | 4,083   |

Index YTD Performance (%) as at 7<sup>th</sup> June 2021



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