



Daily Stock Market Recap: May 24, 2021

Market Highlights

- The GSE-CI started the week on a bullish note, up 0.08% on the back of gains in **FML** (+4.76%) and **SOGEGH** (+2.38%) to close at 2,418.38 with a 24.56% year-to-date return. Market capitalization increased by 0.04% to settle at GH¢59.30 billion.
- The financial index followed the market's trend, up 0.13% to close at 1,901.05 with a 6.64% year-to-date return.

Trading Activity Declined

- A total of 128,248 shares valued at GH¢327,565 changed hands compared to 4,188,303 shares valued at GH¢4,281,397 at the last session.
- UNIL** dominated trading activity, accounting for 62.96% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Ecobank Ghana (EGH)

The Annual General Meeting of Ecobank Ghana will be held virtually and streamed live on www.ecobankghAGM.com from the Head Office of Ecobank Ghana on Friday, 4th June, 2021 at 10:30 am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,416.36	2,418.38	▲ 0.08%
YTD (GSE-CI)	24.45%	24.56%	
GSE-FI	1,898.59	1,901.05	▲ 0.13%
YTD (GSE-FI)	6.50%	6.64%	
Mkt Cap (GH¢ M)	59,283.27	59,304.43	▲ 0.04%
Volume	4,188,303	128,248	▼ -96.94%
Value (GH¢)	4,281,397	327,565	▼ -92.35%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Fan Milk PLC	1.26	1.32	▲ 4.76%
Societe Generale Ghana	0.84	0.86	▲ 2.38%

Top Trades by Value

	GH¢
UNIL	206,250
GCB	84,864
FML	12,899

Index YTD Performance (%) as at 24th May 2021



