



## Daily Stock Market Recap: May 19, 2021

### Market Highlights

- The benchmark index declined by 3.12% following losses in **MTNGH** (-7.02%) and **CAL** (-2.44%) to close at 2,486.82 with a 28.08% year-to-date return. Market capitalization declined by 1.38% to settle at GH¢60.02 billion.
- The financial index increased by 0.18% on the back of gains in **GCB** (+2.36%) to close at 1,898.59 with a 6.50% year-to-date return.

### Trading Activity Increased

- A total of 5,350,033 shares valued at GH¢6,801,799 changed hands compared to 839,146 shares valued at GH¢1,052,511 at the last session.
- MTNGH** dominated trading activity, accounting for 57.93% of total value traded.

### Outlook

- We expect the market to pick up as demand for bargain stocks increase.

### Ecobank Ghana (EGH)

The Annual General Meeting of Ecobank Ghana will be held virtually and streamed live on [www.ecobankghAGM.com](http://www.ecobankghAGM.com) from the Head Office of Ecobank Ghana on Friday, 4<sup>th</sup> June, 2021 at 10:30 am.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

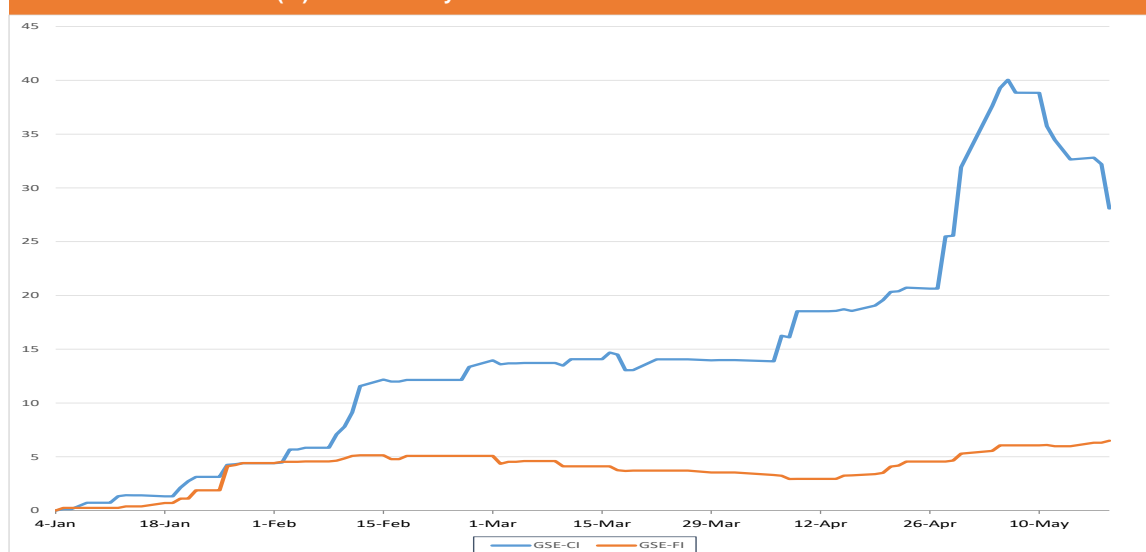
Indicator	Previous	Current	Chg (%)
GSE-CI	2,566.88	2,486.82	▼ -3.12%
YTD (GSE-CI)	32.21%	28.08%	
GSE-FI	1,895.25	1,898.59	▲ 0.18%
YTD (GSE-FI)	6.31%	6.50%	
Mkt Cap (GH¢ M)	60,858.64	60,020.70	▼ -1.38%
Volume	839,146	5,350,033	▲ 537.56%
Value (GH¢)	1,052,511	6,801,799	▲ 546.25%

Company	Open		Closing	
	Price ¢	Price ¢	Price ¢	Gain/Loss
GCB Bank	5.08	5.20	▲ 2.36%	
Unilever Ghana PLC	3.25	3.30	▲ 1.54%	
CalBank	0.82	0.80	▼ -2.44%	
Scancom PLC	1.14	1.06	▼ -7.02%	

### Top Trades by Value

	GH¢
MTNGH	3,940,368
BOPP	1,352,000
CAL	482,000

Index YTD Performance (%) as at 19<sup>th</sup> May 2021



# MARKET REPORTS



**SIC BROKERAGE LTD.**  
Your Preferred Stockbroker  
(Member of the Ghana Stock Exchange)

## Daily Stock Market Recap: May 19, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.50	0.66	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	676,000	1,352,000.00	0.2129	10.65%	3 mths 31/03/21	3.37	0.98	0.59	34.80	69.60
CalBank	CAL	0.69	0.82	0.80	(0.02)	-2.44%	15.94%	0.84	0.60	600,000	482,000.00	0.1100	13.75%	3 mths 31/03/21	1.89	2.34	0.42	626.58	501.27
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	1,000	7,000.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.52	1.52	-	0.00%	8.57%	1.52	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	1.91	0.33	170.89	259.76
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.26	1.26	-	0.00%	16.67%	1.26	1.08	-	0.00	-	0.00%	3 mths 31/03/21	2.29	6.68	0.55	116.21	146.42
GCB Bank	GCB	4.05	5.08	5.20	0.12	2.36%	28.40%	5.20	4.05	86,457	449,436.40	0.2500	4.81%	3 mths 31/03/21	8.76	2.53	0.59	265.00	1,378.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	177,736	268,381.36	0.0450	2.98%	3 mths 31/03/21	1.63	3.87	0.93	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancom PLC	MTNGH	0.64	1.14	1.06	(0.08)	-7.02%	65.63%	1.26	0.64	3,718,833	3,940,368.47	0.0800	7.55%	3 mths 31/03/21	0.31	7.08	3.43	12,290.47	13,027.90
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.20	18.20	-	0.00%	11.59%	18.20	16.31	1,164	21,184.80	-	0.00%	3 mths 31/03/21	11.94	5.31	1.52	134.76	2,452.60
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGEGH	0.64	0.84	0.84	-	0.00%	31.25%	0.84	0.64	4,778	4,013.52	-	0.00%	3 mths 31/03/21	1.35	4.21	0.62	709.14	595.68
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.25	3.25	-	0.00%	14.84%	3.25	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.27	0.98	111.87	363.59
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.25	3.30	0.05	1.54%	-60.19%	8.29	3.25	84,065	277,414.50	-	0.00%	3 mths 31/03/21	0.43	NM	7.63	62.50	206.25
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%					17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%		0.04	NM	14.58	5.00	3.10
<b>Total</b>										<b>5,350,033</b>	<b>6,801,799</b>								<b>60,020.70</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results