



Daily Stock Market Recap: May 18, 2021

Market Highlights

- The benchmark index declined by 0.46% due to a loss in **MTNGH** (-0.88%) to close at 2,566.88 with a 32.21% year-to-date return. Market capitalization declined by 0.20% to settle at GH¢60.86 billion.
- There were no losers or gainers in the financial sector. The GSE-FI closed at 1,895.25 with a 6.31% year-to-date return.

Trading Activity Declined

- A total of 839,146 shares valued at GH¢1,052,511 changed hands compared to 2,040,993 shares valued at GH¢9,169,180 at the last session.
- MTNGH** dominated trading activity, accounting for 85.22% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Ecobank Ghana (EGH)

The Annual General Meeting of Ecobank Ghana will be held virtually and streamed live on www.ecobankghAGM.com from the Head Office of Ecobank Ghana on Friday, 4th June, 2021 at 10:30 am.

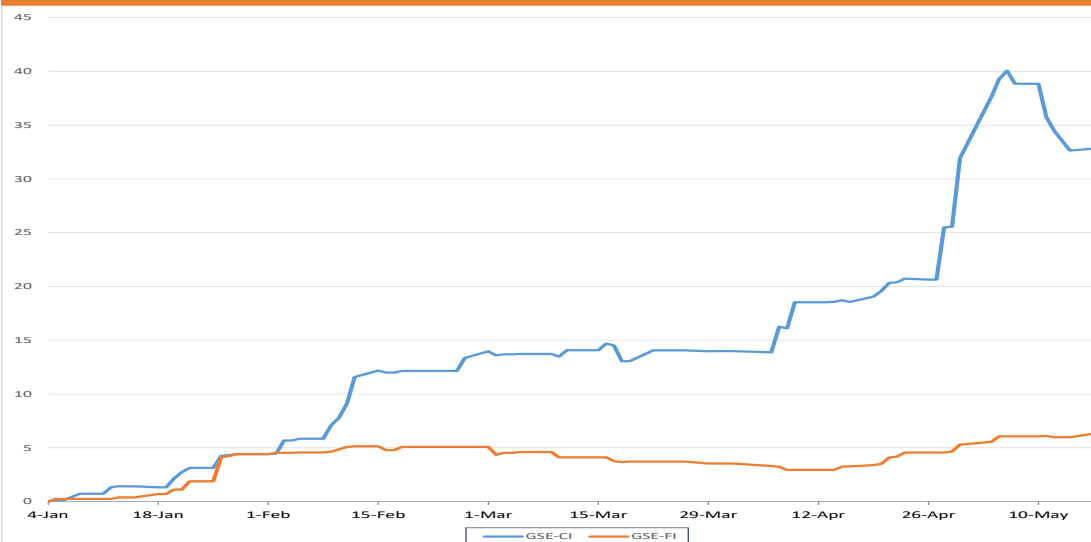
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

| Indicator | Previous | Current | Chg (%) | Company | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|-----------------|-----------|-----------|-----------|-------------|--------------|-----------------|-----------|
| GSE-CI | 2,578.63 | 2,566.88 | ▼ -0.46% | Scancom PLC | 1.14 | 1.13 | ▼ -0.88% |
| YTD (GSE-CI) | 32.81% | 32.21% | | | | | |
| GSE-FI | 1,895.25 | 1,895.25 | ▬ 0.00% | | | | |
| YTD (GSE-FI) | 6.31% | 6.31% | | | | | |
| Mkt Cap (GH¢ M) | 60,981.55 | 60,858.64 | ▼ -0.20% | | | | |
| Volume | 2,040,993 | 839,146 | ▼ -58.89% | | | | |
| Value (GH¢) | 9,169,180 | 1,052,511 | ▼ -88.52% | | | | |

Top Trades by Value

| | GH¢ |
|-------|---------|
| MTNGH | 896,904 |
| SCB | 45,700 |
| EGH | 42,595 |

Index YTD Performance (%) as at 18th May 2021





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| Company | Ticker | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change | YTD Return % | Year High (GHC) | Year Low (GHC) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|----------------|------------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 4.39 | 4.30 | 4.30 | - | 0.00% | -2.05% | 4.39 | 4.30 | - | - | - | 0.00% | 3 mths 31/03/21 | 6.48 | 2.50 | 0.66 | 173.95 | 747.97 |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 3 mths 31/03/21 | 2.53 | 16.33 | 2.00 | 346.95 | 1,755.58 |
| AngloGold Ashanti | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | - | 0.00% | 12 mths 31/12/20 | 51.40 | 2.77 | 0.72 | 416.87 | 15,424.31 |
| Aluworks | ALW | 0.11 | 0.10 | 0.10 | - | 0.00% | -9.09% | 0.11 | 0.10 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.05 | NM | 2.07 | 236.69 | 23.67 |
| Benso Oil Palm Plantation | BOPP | 2.00 | 2.00 | 2.00 | - | 0.00% | 0.00% | 2.00 | 2.00 | - | - | 0.2129 | 10.65% | 3 mths 31/03/21 | 3.37 | 0.98 | 0.59 | 34.80 | 69.60 |
| CalBank | CAL | 0.69 | 0.82 | 0.82 | - | 0.00% | 18.84% | 0.84 | 0.60 | 6,369 | 5,222.58 | 0.1100 | 13.41% | 3 mths 31/03/21 | 1.89 | 2.40 | 0.43 | 626.58 | 513.80 |
| Clydestone (Ghana) | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 23.22 | 0.78 | 34.00 | 1.02 |
| Camelot Ghana | CMLT | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.34 | NM | 0.33 | 6.83 | 0.75 |
| Cocoa Processing Co. | CPC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 6 mths 31/03/21 | NM | NM | NM | 2,038.07 | 61.14 |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.40 | 0.40 | 0.40 | - | 0.00% | 0.00% | 0.40 | 0.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.08 | NM | 4.92 | 84.77 | 33.91 |
| Ecobank Ghana | EGH | 7.20 | 7.00 | 7.00 | - | 0.00% | -2.78% | 7.20 | 7.00 | 6,085 | 42,595.00 | 0.5500 | 7.86% | 3 mths 31/03/21 | 8.05 | 3.30 | 0.87 | 322.55 | 2,257.86 |
| Enterprise Group | EGL | 1.40 | 1.52 | 1.52 | - | 0.00% | 8.57% | 1.52 | 1.40 | - | - | - | 0.00% | 3 mths 31/03/21 | 4.65 | 1.91 | 0.33 | 170.89 | 259.76 |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.07 | 0.07 | - | 0.00% | -12.50% | 0.08 | 0.07 | 5,667 | 396.69 | - | 0.00% | 3 mths 31/03/21 | 0.47 | 0.97 | 0.15 | 24,067.75 | 1,684.74 |
| Fan Milk PLC | FML | 1.08 | 1.26 | 1.26 | - | 0.00% | 16.67% | 1.26 | 1.08 | - | 0.00 | - | 0.00% | 3 mths 31/03/21 | 2.29 | 6.68 | 0.55 | 116.21 | 146.42 |
| GCB Bank | GCB | 4.05 | 5.08 | 5.08 | - | 0.00% | 25.43% | 5.08 | 4.05 | 1,327 | 6,741.16 | 0.2500 | 4.92% | 3 mths 31/03/21 | 8.76 | 2.47 | 0.58 | 265.00 | 1,346.20 |
| Guinness Ghana Breweries | GGBL | 0.90 | 1.29 | 1.29 | - | 0.00% | 43.33% | 1.29 | 0.90 | - | - | - | 0.00% | 9 mths 31/03/21 | 1.16 | 5.33 | 1.11 | 307.59 | 396.80 |
| GOIL Company PLC | GOIL | 1.50 | 1.51 | 1.51 | - | 0.00% | 0.67% | 1.51 | 1.50 | 10,264 | 15,498.64 | 0.0450 | 2.98% | 3 mths 31/03/21 | 1.63 | 3.87 | 0.93 | 391.86 | 591.71 |
| Golden Star Resources | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 12 mths 31/12/20 | 2.86 | NM | 3.32 | 51.94 | 493.43 |
| Mega African Capital | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 12 mths 31/12/20 | 7.17 | 11.68 | 0.83 | 9.95 | 59.49 |
| Scancom PLC | MTNGH | 0.64 | 1.14 | 1.13 | (0.01) | -0.88% | 76.56% | 1.26 | 0.64 | 794,110 | 896,904.39 | 0.0800 | 7.08% | 3 mths 31/03/21 | 0.31 | 7.54 | 3.66 | 12,290.47 | 13,888.24 |
| Produce Buying Company | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 3 mths 31/12/20 | NM | 0.67 | NM | 480.00 | 14.40 |
| Republic Bank (Ghana) | RBGH | 0.41 | 0.45 | 0.45 | - | 0.00% | 9.76% | 0.45 | 0.41 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.75 | 6.78 | 0.60 | 851.97 | 383.38 |
| Standard Chartered Bank Gh. | SCB | 16.31 | 18.20 | 18.20 | - | 0.00% | 11.59% | 18.20 | 16.31 | 2,511 | 45,700.20 | - | 0.00% | 3 mths 31/03/21 | 11.94 | 5.31 | 1.52 | 134.76 | 2,452.60 |
| SIC Insurance Company | SIC | 0.08 | 0.07 | 0.07 | - | 0.00% | -12.50% | 0.08 | 0.07 | 300 | 21.00 | - | 0.00% | 12 mths 31/12/20 | 1.40 | 2.36 | 0.05 | 195.65 | 13.70 |
| Societe Generale Ghana | SOGEGH | 0.64 | 0.84 | 0.84 | - | 0.00% | 31.25% | 0.84 | 0.64 | 513 | 430.92 | - | 0.00% | 3 mths 31/03/21 | 1.35 | 4.21 | 0.62 | 709.14 | 595.68 |
| Sam Woode | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NM | NM | NM | 21.83 | 1.09 |
| Trust Bank Gambia | TBL | 0.34 | 0.34 | 0.34 | - | 0.00% | 0.00% | 0.34 | 0.34 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.47 | 4.56 | 0.72 | 200.00 | 68.00 |
| Total Petroleum Ghana | TOTAL | 2.83 | 3.25 | 3.25 | - | 0.00% | 14.84% | 3.25 | 2.83 | 12,000 | 39,000.00 | - | 0.00% | 3 mths 31/03/21 | 3.33 | 3.27 | 0.98 | 111.87 | 363.59 |
| Tullow Oil Plc | TLW | 11.92 | 11.92 | 11.92 | - | 0.00% | 0.00% | 11.92 | 11.92 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.85 | NM | 13.97 | 1,417.68 | 16,898.72 |
| Unilever Ghana PLC | UNIL | 8.29 | 3.25 | 3.25 | - | 0.00% | -60.80% | 8.29 | 3.25 | - | - | - | 0.00% | 3 mths 31/03/21 | 0.43 | NM | 7.52 | 62.50 | 203.13 |
| Depository shares | | | | | | | | | | | | | | | | | | | |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | - | 0.00% | 12 mths 31/12/21 | - | - | - | 0.98 | 40.13 |
| Preference Shares | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.87 | 0.87 | 0.87 | - | 0.00% | 0.00% | 0.87 | 0.87 | - | - | - | 0.00% | - | - | - | - | 17.48 | 15.21 |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 105.50 | 102.15 | 102.15 | - | 0.00% | -3.18% | 102.15 | 100.60 | - | - | - | 0.00% | FYR 31/12/21 | - | - | - | 0.01 | 0.51 |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.43 | NM | 1.29 | 5.98 | 3.29 |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 6 mths 31/01/20 | 0.02 | NM | 5.13 | 96.08 | 10.57 |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 12 mths 31/12/20 | 0.04 | 67.90 | 2.46 | 114.95 | 11.49 |
| Intravenous Infusions Limited | IIL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.07 | 6.92 | 0.73 | 258.82 | 12.94 |
| Digitcut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 12 mths 31/12/20 | 0.03 | NM | 2.99 | 118.89 | 10.70 |
| Pesewa One Plc | POP | 0.60 | 0.62 | 0.62 | - | 0.00% | 3.33% | 0.62 | 0.60 | - | - | - | 0.00% | - | - | - | 14.58 | 5.00 | 3.10 |
| Total | | | | | | | | | | 839,146 | 1,052,511 | | | | | | | | 60,858.64 |

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results