

Daily Stock Market Recap: May 06, 2021

Market Highlights

- **GGBL** (+9.32%) and **MTNGH** (+0.80%) advanced to new year highs, pushing the benchmark index up by 0.55% to close at 2,719.24 with a 40.05% year-to-date return. Market capitalization increased by 0.25% to close at GH¢62.45 billion.
- The GSE-FI remained at yesterday's level of 1,890.89 with a 6.07% year-to-date return.

Trading Activity Declined

- A total of 130,055 shares valued at GH¢227,163 changed hands compared to 305,678 shares valued at GH¢832,797 at the last session.
- **EGH** dominated trading activity, accounting for 49.02% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Camelot Ghana (CMLT)

The 22nd Annual General Meeting of the shareholders of Camelot Ghana Ltd will be held virtually and streamed live on Tuesday, 25th May, 2021 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,704.27	2,719.24	▲ 0.55%
YTD (GSE-CI)	39.28%	40.05%	
GSE-FI	1,890.89	1,890.89	▬ 0.00%
YTD (GSE-FI)	6.07%	6.07%	
Mkt Cap (GH¢ M)	62,296.44	62,453.18	▲ 0.25%
Volume	305,678	130,055	▼ -57.45%
Value (GH¢)	832,797	227,163	▼ -72.72%

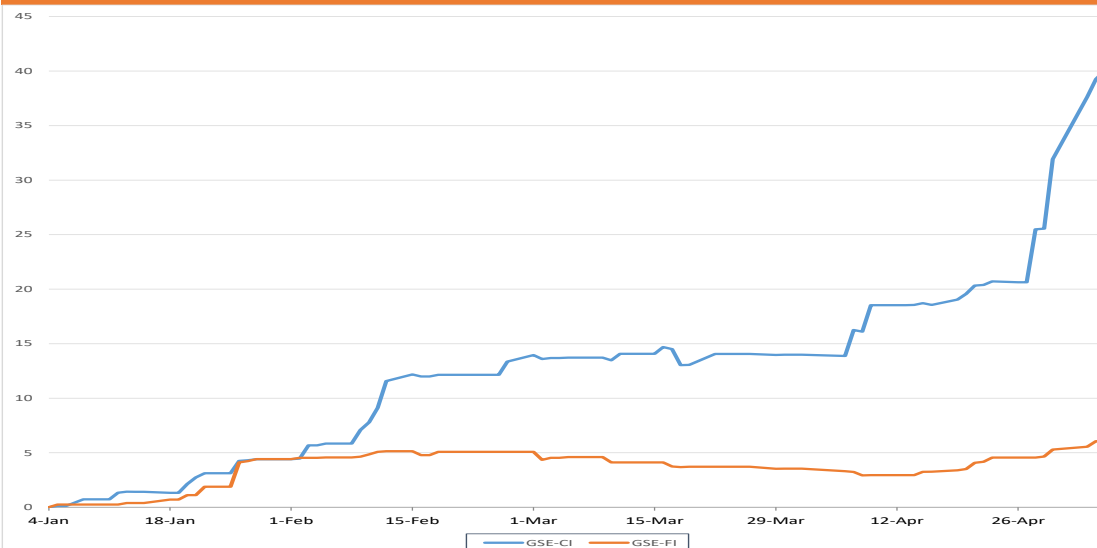
Company	Open Price ¢	Closing Price ¢	Gain/Loss
Guinness Ghana Breweries	1.18	1.29	▲ 9.32%
Scancom PLC	1.25	1.26	▲ 0.80%

Top Trades by Value

GH¢

EGH	111,356
GGBL	58,050
MTNGH	37,695

Index YTD Performance (%) as at 6th May 2021





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.50	0.66	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	1,550	3,100.00	0.2129	10.65%	3 mths 31/03/21	3.37	0.98	0.59	34.80	69.60
CalBank	CAL	0.69	0.84	0.84	-	0.00%	21.74%	0.84	0.60	2,091	1,756.44	0.1100	13.10%	3 mths 31/03/21	1.89	2.46	0.44	626.58	526.33
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	1,080	32.40	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	17,216	516.48	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	15,908	111,356.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.49	1.49	-	0.00%	6.43%	1.49	1.40	300	447.00	-	0.00%	3 mths 31/03/21	4.65	1.88	0.32	170.89	254.63
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	6,940	485.80	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.26	1.26	-	0.00%	16.67%	1.26	1.08	-	0.00	-	0.00%	3 mths 31/03/21	2.29	6.68	0.55	116.21	146.42
GCB Bank	GCB	4.05	4.95	4.95	-	0.00%	22.22%	4.95	4.05	-	-	0.2500	5.05%	3 mths 31/03/21	8.76	2.40	0.56	265.00	1,311.75
Guinness Ghana Breweries	GGBL	0.90	1.18	1.29	0.11	9.32%	43.33%	1.29	0.90	45,000	58,050.00	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	8,745	13,204.95	-	0.00%	3 mths 31/03/21	1.63	3.87	0.93	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancam PLC	MTNGH	0.64	1.25	1.26	0.01	0.80%	96.88%	1.26	0.64	30,044	37,695.00	0.0800	6.35%	3 mths 31/03/21	0.31	8.41	4.08	12,290.47	15,486.00
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	200	90.00	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.20	18.20	-	0.00%	11.59%	18.20	16.31	-	-	-	0.00%	3 mths 31/03/21	11.94	5.31	1.52	134.76	2,452.60
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	12 mths 31/12/20	1.40	2.69	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.84	0.84	-	0.00%	31.25%	0.84	0.64	481	404.04	-	0.00%	3 mths 31/03/21	1.35	4.21	0.62	709.14	595.68
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.25	3.25	-	0.00%	14.84%	3.25	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.27	0.98	111.87	363.59
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.60	3.60	-	0.00%	-56.57%	8.29	3.60	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	8.33	62.50	225.00
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	500	25.00	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	0.04	NM	14.58	5.00	3.10
Total										130,055	227,163								62,453.18

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results