



## Daily Stock Market Recap: May 05, 2021

### Market Highlights

- Gains in four counters in the beverage, banking and telecom sectors pushed the GSE-CI up by 1.19% to close at 2,704.27 with a 39.28% year-to-date return while market capitalization increased by 0.54% to close at GH¢62.30 billion.
- The GSE-FI advanced by 0.49% to close at 1,890.89 with a 6.07% year-to-date return on the back of gains in **GCB** (+4.21%).

### Trading Activity Declined

- A total of 305,678 shares valued at GH¢832,797 changed hands compared to 4,065,539 shares valued at GH¢5,251,026 at the last session.
- GCB** dominated trading activity, accounting for 69.89% of total value traded.

### Outlook

- We expect the market to pick up as demand for bargain stocks increase.

### Camelot Ghana (CMLT)

The 22nd Annual General Meeting of the shareholders of Camelot Ghana Ltd will be held virtually and streamed live on Tuesday, 25<sup>th</sup> May, 2021 at 10:00 a.m.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

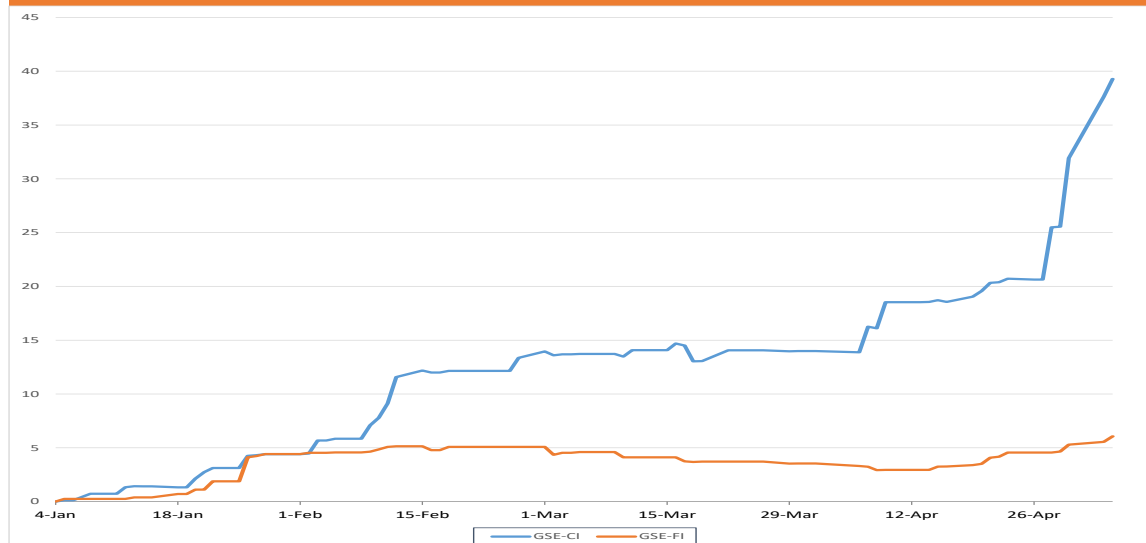
Indicator	Previous	Current	Chg (%)
GSE-CI	2,672.33	2,704.27	▲ 1.19%
YTD (GSE-CI)	37.64%	39.28%	
GSE-FI	1,881.70	1,890.89	▲ 0.49%
YTD (GSE-FI)	5.55%	6.07%	
Mkt Cap (GH¢ M)	61,962.22	62,296.44	▲ 0.54%
Volume	4,065,539	305,678	▼ -92.48%
Value (GH¢)	5,251,026	832,797	▼ -84.14%

Company	Open	Closing	
	Price ¢	Price ¢	Gain/Loss
Guinness Ghana Breweries	1.08	1.18	▲ 9.26%
GCB Bank	4.75	4.95	▲ 4.21%
Fan Milk PLC	1.22	1.26	▲ 3.28%
Scancom PLC	1.23	1.25	▲ 1.63%

### Top Trades by Value

	GH¢
GCB	582,041
GOIL	90,600
MTNGH	67,508

Index YTD Performance (%) as at 5<sup>th</sup> May 2021



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.50	0.66	173.95	747.97	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/18	51.40	2.77	0.72	416.87	15,424.31	
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.2129	10.65%	12 mths 31/12/20	2.86	2.82	0.70	34.80	69.60	
CalBank	CAL	0.69	0.84	0.84	-	0.00%	21.74%	0.84	0.60	300	252.00	0.1100	13.10%	3 mths 31/03/21	1.89	2.46	0.44	626.58	526.33	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02	
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75	
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	-	0.00%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86	
Enterprise Group	EGL	1.40	1.49	1.49	-	0.00%	6.43%	1.49	1.40	1,700	2,533.00	-	0.00%	3 mths 31/03/21	4.65	1.88	0.32	170.89	254.63	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74	
Fan Milk PLC	FML	1.08	1.22	1.26	0.04	3.28%	16.67%	1.26	1.08	14,655	18,462.30	-	0.00%	3 mths 31/03/21	2.29	6.68	0.55	116.21	146.42	
GCB Bank	GCB	4.05	4.75	4.95	0.20	4.21%	22.22%	4.95	4.05	117,584	582,040.80	0.2500	5.05%	3 mths 31/03/21	8.76	2.40	0.56	265.00	1,311.75	
Guinness Ghana Breweries	GGBL	0.90	1.08	1.18	0.10	9.26%	31.11%	1.18	0.90	50,000	59,000.00	-	0.00%	9 mths 31/03/21	1.16	4.88	1.02	307.59	362.96	
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	60,000	90,600.00	-	0.00%	3 mths 31/03/21	1.63	3.87	0.93	391.86	591.71	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49	
Scancom PLC	MTNGH	0.64	1.23	1.25	0.02	1.63%	95.31%	1.25	0.64	53,950	67,507.77	0.0800	6.40%	3 mths 31/03/21	0.31	8.34	4.04	12,290.47	15,363.09	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38	
Standard Chartered Bank Gh.	SCB	16.31	18.20	18.20	-	0.00%	11.59%	18.20	16.31	352	6,406.40	-	0.00%	3 mths 31/03/21	11.94	5.31	1.52	134.76	2,452.60	
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	12 mths 31/12/20	1.40	2.69	0.06	195.65	15.65	
Societe Generale Ghana	SOGEGH	0.64	0.84	0.84	-	0.00%	31.25%	0.84	0.64	7,137	5,995.08	-	0.00%	3 mths 31/03/21	1.35	4.21	0.62	709.14	595.68	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00	
Total Petroleum Ghana	TOTAL	2.83	3.25	3.25	-	0.00%	14.84%	3.25	2.83	-	-	-	0.00%	3 mths 31/03/21	3.33	3.27	0.98	111.87	363.59	
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72	
Unilever Ghana PLC	UNIL	8.29	3.60	3.60	-	0.00%	-56.57%	8.29	3.60	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	8.33	62.50	225.00	
<b>Depository shares</b>																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/18	-	-	-	0.98	40.13	
<b>Preference Shares</b>																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21	
<b>Exchange Tradeable Funds(ETFs)</b>																				
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	-	-	0.01	0.50	
<b>Ghana Alternative Market (GAX)</b>																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70	
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	-	-	14.58	5.00	3.10	
<b>Total</b>										<b>305,678</b>	<b>832,797</b>								<b>62,296.44</b>	

**Notes**

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results