



Daily Stock Market Recap: April 29, 2021

Market Highlights

- The benchmark index advanced by 0.04% to close at a new year high of 2,437.68 with a 25.55% year-to-date return on the back of gains in three counters in the beverage, banking and insurance sectors. Market capitalization increased by 0.02% to close at GH¢59.51 billion.
- SOGEGH** (+1.25%) and **EGL** (+0.68%) pushed the GSE-FI up by 0.08% to close at 1,865.57 with a 4.65% year-to-date return.

Trading Activity Declined

- A total of 159,254 shares valued at GH¢152,526 changed hands compared to 1,002,641 shares valued at GH¢1,438,514 at the last session.
- CAL** dominated trading activity, accounting for 49.63% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Camelot Ghana (CMLT)

The 22nd Annual General Meeting of the shareholders of Camelot Ghana Ltd will be held virtually and streamed live on Tuesday, 25th May, 2021 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

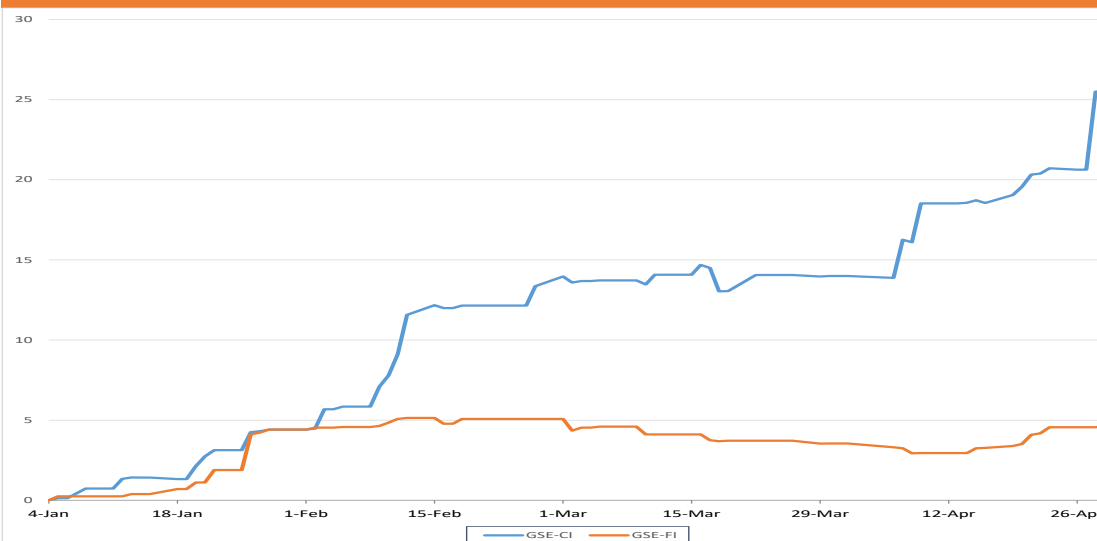
Indicator	Previous	Current	Chg (%)
GSE-CI	2,436.62	2,437.68	▲ 0.04%
YTD (GSE-CI)	25.50%	25.55%	
GSE-FI	1,864.04	1,865.57	▲ 0.08%
YTD (GSE-FI)	4.56%	4.65%	
Mkt Cap (GH¢ M)	59,495.31	59,506.44	▲ 0.02%
Volume	1,002,641	159,254	▼ -84.12%
Value (GH¢)	1,438,514	152,526	▼ -89.40%

Top Trades by Value

	GH¢
CAL	75,692
EGL	29,800
SOGEGH	28,250

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Fan Milk PLC	1.20	1.22	▲	1.67%
Societe Generale Ghana	0.80	0.81	▲	1.25%
Enterprise Group	1.48	1.49	▲	0.68%

Index YTD Performance (%) as at 29th April 2021





Daily Stock Market Recap: April 29, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	12 mths 31/12/20	6.05	3.11	0.71	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NA	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	1,020	2,040.00	0.0340	1.70%	12 mths 31/12/20	2.86	2.82	0.70	34.80	69.60
CalBank	CAL	0.69	0.84	0.84	-	0.00%	21.74%	0.84	0.60	90,109	75,691.56	0.0890	10.60%	3 mths 31/03/21	1.89	2.46	0.44	626.58	526.33
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NA	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NA	(1.26)	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	12 mths 31/12/20	0.09	NA	4.57	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	-	0.00%	12 mths 31/12/20	7.59	4.11	0.92	322.55	2,257.86
Enterprise Group	EGL	1.40	1.48	1.49	0.01	0.68%	6.43%	1.49	1.40	20,000	29,800.00	0.0450	3.02%	3 mths 31/03/21	4.65	1.88	0.32	170.89	254.63
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.20	1.22	0.02	1.67%	12.96%	1.22	1.08	1,000	1,220.00	-	0.00%	3 mths 31/03/21	2.29	6.47	0.53	116.21	141.77
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	2,805	12,622.50	0.3000	6.67%	3 mths 31/03/21	8.76	2.19	0.51	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.99	0.99	-	0.00%	10.00%	0.99	0.90	-	-	0.0293	2.96%	9 mths 31/03/21	1.16	4.09	0.85	307.59	304.52
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	200	302.00	0.0420	2.78%	12 mths 31/12/20	1.58	6.40	0.95	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NA	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancom PLC	MTNGH	0.64	1.04	1.04	-	0.00%	62.50%	1.04	0.64	2,000	2,080.00	0.0600	5.77%	3 mths 31/03/21	0.31	6.94	3.36	12,290.47	12,782.09
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	(0.51)	NA	(0.06)	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.16	18.16	-	0.00%	11.34%	18.16	16.31	-	-	1.0400	5.73%	12 mths 31/12/20	10.88	5.12	1.67	134.76	2,447.21
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	5,320	425.60	-	0.00%	12 mths 31/12/20	1.40	2.69	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.80	0.81	0.01	1.25%	26.56%	0.81	0.64	34,900	28,249.75	0.0900	11.11%	3 mths 31/03/21	1.35	4.06	0.60	709.14	574.40
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.25	3.25	-	0.00%	14.84%	3.25	2.83	-	-	0.0768	2.36%	3 mths 31/03/21	3.33	3.27	0.98	111.87	363.59
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/20	0.85	(2.40)	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.60	3.60	-	0.00%	-56.57%	8.29	3.60	-	-	0.8000	22.22%	3 mths 31/03/21	0.43	NA	8.33	62.50	225.00
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	NA	NA	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NA	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NA	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	1,900	95.00	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NA	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	NA	NA	NA	5.00	3.10
Total										159,254	152,526								59,506.44

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results