



Daily Stock Market Recap: April 28, 2021

Market Highlights

- Gains in **MTNGH** (+8.33%) and **TOTAL** (+1.56%) pushed the GSE Composite Index to a new year high of 2,436.62 with a 25.50% year-to-date return while market capitalization increased by 1.69% to close at GH¢59.50 billion.
- The GSE Financial Index was flat for the third straight session, closing at 1,864.04 with a 4.56% year-to-date return.

Activity Levels Increased

- A total of 1,002,641 shares valued at GH¢1,438,514 changed hands compared to 282,718 shares valued at GH¢421,149 at the last session.
- MTNGH** dominated trading activity, accounting for 58.42% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Camelot Ghana (CMLT)

The 22nd Annual General Meeting of the shareholders of Camelot Ghana Ltd will be held virtually and streamed live on Tuesday, 25th May, 2021 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,342.14	2,436.62	▲ 4.03%
YTD (GSE-CI)	20.63%	25.50%	
GSE-FI	1,864.04	1,864.04	▬ 0.00%
YTD (GSE-FI)	4.56%	4.56%	
Mkt Cap (GH¢ M)	58,506.48	59,495.31	▲ 1.69%
Volume	282,718	1,002,641	▲ 254.64%
Value (GH¢)	421,149	1,438,514	▲ 241.57%

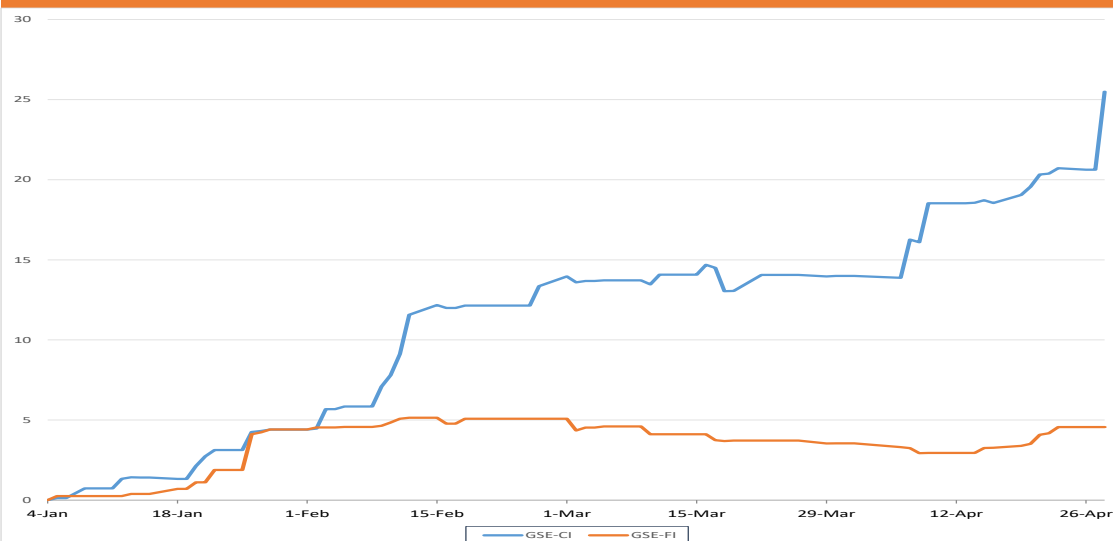
Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Scancom PLC	0.96	1.04	▲	8.33%
Total Petroleum Ghana	3.20	3.25	▲	1.56%

Top Trades by Value

GH¢

MTNGH	840,421
TOTAL	282,019
GCB	222,741

Index YTD Performance (%) as at 28th April 2021





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	32,823	65,646.00	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.84	0.84	-	0.00%	21.74%	0.84	0.60	454	381.36	0.0890	10.60%	9 mths 30/09/20	1.69	2.80	0.50	626.59	526.33
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	20	140.00	-	0.00%	9 mths 30/09/20	6.44	4.36	1.09	322.55	2,257.86
Enterprise Group	EGL	1.40	1.48	1.48	-	0.00%	5.71%	1.48	1.40	-	-	0.0450	3.04%	6 mths 30/06/20	4.25	1.98	0.35	170.89	252.92
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	1,599	111.93	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.20	1.20	-	0.00%	11.11%	1.20	1.08	5,120	6,144.00	-	0.00%	6 mths 30/06/20	2.24	99.18	0.54	116.21	139.45
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	49,498	222,741.00	0.3000	6.67%	9 mths 30/09/20	7.65	3.11	0.59	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.99	0.99	-	0.00%	10.00%	0.99	0.90	19,069	18,878.31	0.0293	2.96%	12 mths 30/06/20	0.99	25.05	1.00	307.59	304.52
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	1,333	1,999.50	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Scancom PLC	MTNGH	0.64	0.96	1.04	0.08	8.33%	62.50%	1.04	0.64	805,550	840,421.00	0.0600	5.77%	9 mths 30/09/20	0.24	9.10	4.26	12,290.47	12,782.09
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.16	18.16	-	0.00%	11.34%	18.16	16.31	-	-	1.0400	5.73%	9 mths 30/09/20	9.93	5.34	1.83	134.76	2,447.21
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	400	32.00	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.80	0.80	-	0.00%	25.00%	0.80	0.64	-	-	0.0900	11.25%	9 mths 30/09/20	1.26	4.55	0.63	709.14	567.31
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.20	3.25	0.05	1.56%	14.84%	3.25	2.83	86,775	282,018.75	0.0768	2.36%	9 mths 30/09/19	2.79	3.90	1.16	111.87	363.59
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	3.60	3.60	-	0.00%	-56.57%	8.29	3.60	-	-	0.8000	22.22%	6 mths 30/06/19	1.09	NA	3.30	62.50	225.00
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	0.07	NA	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	NA	NA	NA	5.00	3.10
Total										1,002,641	1,438,514								59,387.53

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results