

## Daily Stock Market Recap: April 26, 2021

### Market Highlights

- Unilever Ghana declined to a new year low of GH¢3.60, dragging the benchmark index down by 0.08% to close at 2,342.14 with a 20.63% year-to-date return. Market capitalization followed the market's trend, down 0.03% to settle at GH¢58.51 billion.
- The GSE Financial Index was flat, closing at 1,864.04 with a 4.56% year-to-date return.

### Activity Levels Increased

- A total of 2,100,323 shares valued at GH¢7,310,288 changed hands compared to 154,595 shares valued at GH¢173,741 at the last session.
- UNIL** dominated trading activity, accounting for 98.54% of total value traded.

### Outlook

- We expect the market to pick up as demand for bargain stocks increases.

### GOIL Company PLC (GOIL)

Mrs. Mabel Abena Amoatema Sarpong has been appointed to the Board of GOIL effective 16th February, 2021. Mrs. Mabel Abena Amoatema Sarpong is a business woman and entrepreneur with experience spanning over 30 years.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

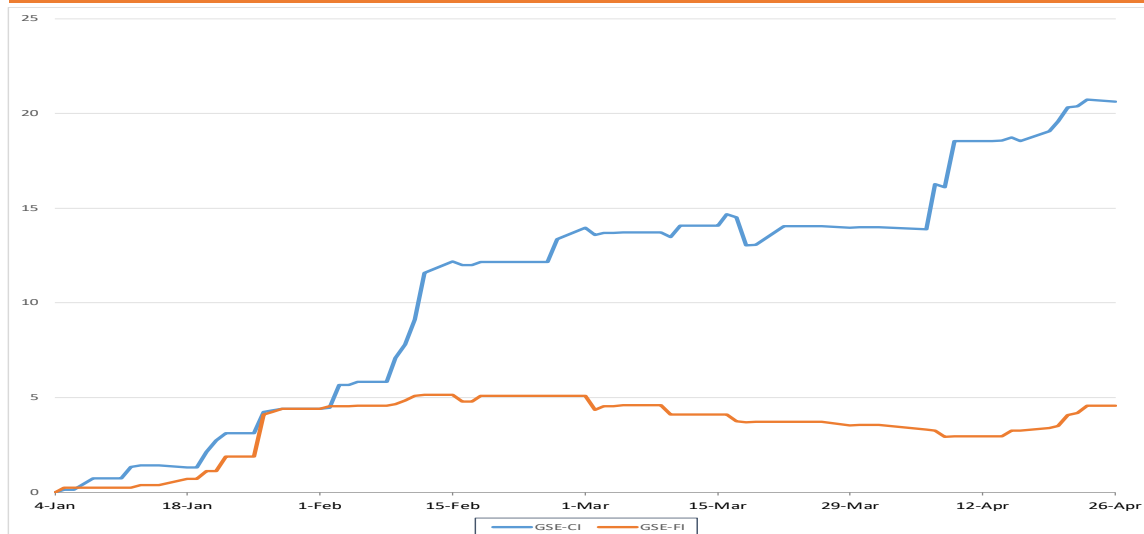
Indicator	Previous	Current	Chg (%)
GSE-CI	2,343.91	2,342.14 ▼	-0.08%
YTD (GSE-CI)	20.72%	20.63%	
GSE-FI	1,864.04	1,864.04 ▬	0.00%
YTD (GSE-FI)	4.56%	4.56%	
Mkt Cap (GH¢ M)	58,525.05	58,506.48 ▼	-0.03%
Volume	154,595	2,100,323 ▲	1258.60%
Value (GH¢)	173,741	7,310,288 ▲	4107.59%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Fan Milk PLC	1.15	1.20 ▲	4.35%
Unilever Ghana PLC	3.99	3.60 ▼	-9.77%

### Top Trades by Value

	GH¢
UNIL	7,203,600
MTNGH	72,660
FML	12,000

Index YTD Performance (%) as at 26<sup>th</sup> April 2021



# MARKET REPORTS



## Daily Stock Market Recap: April 26, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.84	0.84	-	0.00%	21.74%	0.83	0.60	4,961	4,167.24	0.0890	10.60%	9 mths 30/09/20	1.69	2.80	0.50	626.59	526.33
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	-	0.00%	9 mths 30/09/20	6.44	4.36	1.09	322.55	2,257.86
Enterprise Group	EGL	1.40	1.48	1.48	-	0.00%	5.71%	1.48	1.40	575	851.00	0.0450	3.04%	6 mths 30/06/20	4.25	1.98	0.35	170.89	252.92
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.15	1.20	0.05	4.35%	11.11%	1.14	1.08	10,000	12,000.00	-	0.00%	6 mths 30/06/20	2.24	99.18	0.54	116.21	139.45
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	878	3,951.00	0.3000	6.67%	9 mths 30/09/20	7.65	3.11	0.59	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.99	0.99	-	0.00%	10.00%	0.90	0.90	2,395	2,371.05	0.0293	2.96%	12 mths 30/06/20	0.99	25.05	1.00	307.59	304.52
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	-	-	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Scancom PLC	MTNGH	0.64	0.96	0.96	-	0.00%	50.00%	0.96	0.64	75,687	72,659.52	0.0600	6.25%	9 mths 30/09/20	0.24	8.40	3.94	12,290.47	11,798.86
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.16	18.16	-	0.00%	11.34%	18.16	16.31	10	182.00	1.0400	5.73%	9 mths 30/09/20	9.93	5.34	1.83	134.76	2,447.21
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.80	0.80	-	0.00%	25.00%	0.78	0.64	2,045	1,636.00	0.0900	11.25%	9 mths 30/09/20	1.26	4.55	0.63	709.14	567.31
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.20	3.20	-	0.00%	13.07%	3.20	2.83	2,772	8,870.40	0.0768	2.40%	9 mths 30/09/19	2.79	3.84	1.15	111.87	358.00
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	3.99	3.60	(0.39)	-9.77%	-56.57%	8.29	3.99	2,001,000	7,203,600.00	0.8000	22.22%	6 mths 30/06/19	1.09	NA	3.30	62.50	225.00
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	0.07	NA	0.01	0.50
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	NA	NA	NA	5.00	3.10
<b>Total</b>										<b>2,100,323</b>	<b>7,310,288</b>								<b>58,398.70</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results