



Daily Stock Market Recap: April 22, 2021

Market Highlights

- The benchmark index extended gains to the fourth consecutive session, up 0.05% to close at 2,337.41 with a 20.39% year-to-date return. Market capitalization increased by 0.02% to close at GH¢58.46 billion.
- Gains in **CAL** (+1.27%) and **EGL** (+1.37%) pushed the financial index up by 0.09% to close at 1,857.23 with a 4.18% year-to-date return.

Trading Activity Declined

- A total of 852,618 shares valued at GH¢698,321 changed hands compared to 2,391,622 shares valued at GH¢1,912,503 at the last session.
- CAL** dominated trading activity, accounting for 86.29% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

GOIL Company PLC (GOIL)

Mrs. Mabel Abena Amoatema Sarpong has been appointed to the Board of GOIL effective 16th February, 2021. Mrs. Mabel Abena Amoatema Sarpong is a business woman and entrepreneur with experience spanning over 30 years.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

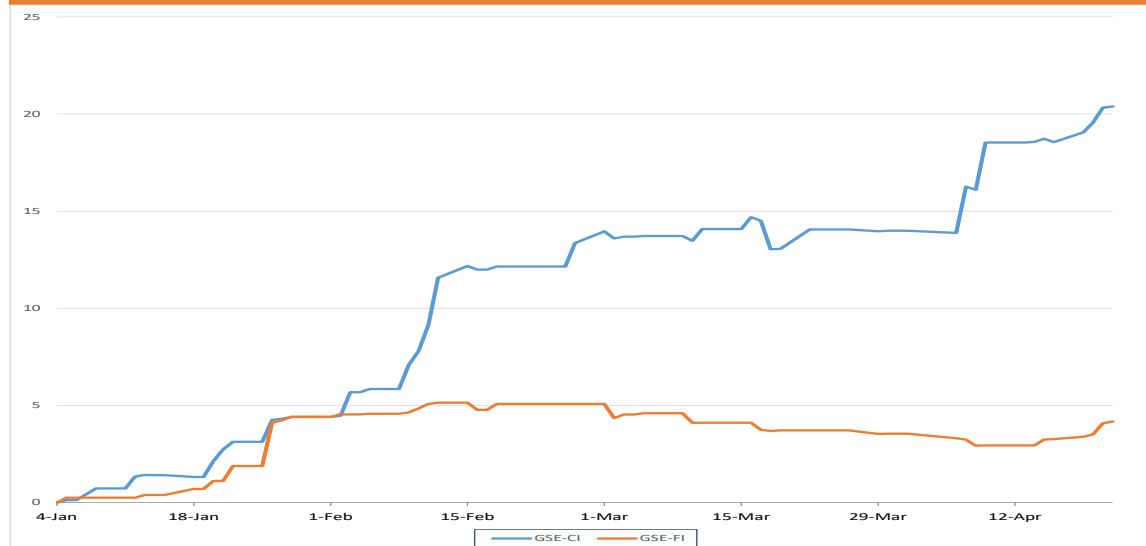
Indicator	Previous	Current	Chg (%)
GSE-CI	2,336.26	2,337.41	▲ 0.05%
YTD (GSE-CI)	20.33%	20.39%	
GSE-FI	1,855.55	1,857.23	▲ 0.09%
YTD (GSE-FI)	4.08%	4.18%	
Mkt Cap (GH¢ M)	58,444.85	58,456.95	▲ 0.02%
Volume	2,391,622	852,618	▼ -64.35%
Value (GH¢)	1,912,503	698,321	▼ -63.49%

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Pesewa One Plc	0.60	0.62	▲	3.33%
Fan Milk PLC	1.12	1.14	▲	1.79%
Enterprise Group	1.46	1.48	▲	1.37%
CalBank	0.79	0.80	▲	1.27%

Top Trades by Value

	GH¢
CAL	602,612
MTNGH	22,336
GCB	22,217

Index YTD Performance (%) as at 22nd April 2021



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.79	0.80	0.01	1.27%	15.94%	0.83	0.60	753,265	602,612.00	0.0890	11.13%	9 mths 30/09/20	1.69	2.67	0.47	626.59	501.27
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	200	1,400.00	-	0.00%	9 mths 30/09/20	6.44	4.36	1.09	322.55	2,257.86
Enterprise Group	EGL	1.40	1.46	1.48	0.02	1.37%	5.71%	1.48	1.40	9,130	13,512.40	0.0450	3.04%	6 mths 30/06/20	4.25	1.98	0.35	170.89	252.92
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	20,000	1,400.00	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.12	1.14	0.02	1.79%	5.56%	1.14	1.08	2,168	2,471.52	-	0.00%	6 mths 30/06/20	2.24	94.22	0.51	116.21	132.48
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	4,937	22,216.50	0.3000	6.67%	9 mths 30/09/20	7.65	3.11	0.59	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.90	0.90	-	0.00%	0.00%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	50	75.50	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Scancom PLC	MTNGH	0.64	0.96	0.96	-	0.00%	50.00%	0.96	0.64	23,267	22,336.32	0.0600	6.25%	9 mths 30/09/20	0.24	8.40	3.94	12,290.47	11,798.86
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.16	18.16	-	0.00%	11.34%	18.16	16.31	37	671.92	1.0400	5.73%	9 mths 30/09/20	9.93	5.34	1.83	134.76	2,447.21
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	950	76.00	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.78	0.78	-	0.00%	21.88%	0.78	0.64	24,680	19,250.40	0.0900	11.54%	9 mths 30/09/20	1.26	4.44	0.62	709.14	553.13
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.20	3.20	-	0.00%	13.07%	3.20	2.83	1,124	3,596.80	0.0768	2.40%	9 mths 30/09/19	2.79	3.84	1.15	111.87	358.00
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	3.99	3.99	-	0.00%	-51.87%	8.29	3.99	310	1,236.90	0.8000	20.05%	6 mths 30/06/19	1.09	NA	3.66	62.50	249.38
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	0.07	NA	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	500	25.00	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Pesewa One Plc	POP	0.60	0.60	0.62	0.02	3.33%	3.33%	0.62	0.60	12,000	7,440.00	-	0.00%	-	NA	NA	NA	5.00	3.10
Total										852,618	698,321								58,349.17

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results