



Daily Stock Market Recap: April 15, 2021

Market Highlights

- The benchmark index advanced by 0.13% on the back of gains in **CAL** (+7.81%) and **FML** (+0.91%) to close at 2,305.10 with a 18.72% year-to-date return. Market capitalization increased by 0.06% to close at GH¢58.12 billion.
- The financial index increased by 0.30% to close at 1,840.69 with a 3.25% year-to-date return.

Activity Levels Increased

- A total of 6,977,783 shares valued at GH¢6,152,441 changed hands compared to 1,501,591 shares valued at GH¢1,401,201 at the last session.
- MTN Ghana** dominated trading activity, accounting for 80.99% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

GOIL Company PLC (GOIL)

Mrs. Mabel Abena Amoatema Sarpong has been appointed to the Board of GOIL effective 16th February, 2021. Mrs. Mabel Abena Amoatema Sarpong is a business woman and entrepreneur with experience spanning over 30 years.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,301.99	2,305.10	▲ 0.13%
YTD (GSE-CI)	18.56%	18.72%	
GSE-FI	1,835.25	1,840.69	▲ 0.30%
YTD (GSE-FI)	2.94%	3.25%	
Mkt Cap (GH¢ M)	58,090.72	58,123.21	▲ 0.06%
Volume	1,501,591	6,977,783	▲ 364.69%
Value (GH¢)	1,401,201	6,152,441	▲ 339.08%

Company	Open		Closing	
	Price ¢	Price ¢	Price ¢	Gain/Loss
CalBank	0.64	0.69	▲ 7.81%	
Fan Milk PLC	1.10	1.11	▲ 0.91%	

Top Trades by Value

GHC

MTNGH	4,982,950
CAL	1,086,852
TOTAL	32,218

Index YTD Performance (%) as at 15th April 2021



