

Daily Stock Market Recap: April 06, 2021

Market Highlights

- The market closed 0.10% lower due to a loss in **CAL** (-6.25%) to close at 2,211.02 with a 13.88% year-to-date return. Market capitalization declined by 0.04% to settle at GH¢57.14 billion.
- The GSE Financial Index declined by 0.22% to close at 1,841.80 with a 3.31% year-to-date return.

Activity Levels Increased

- A total of 154,068 shares valued at GH¢271,525 changed hands compared to 52,359 shares valued at GH¢40,768 at the last session.
- Standard Chartered** dominated trading activity, accounting for 40.80% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

GOIL Company PLC (GOIL)

Mrs. Mabel Abena Amoatema Sarpong has been appointed to the Board of GOIL effective 16th February, 2021. Mrs. Mabel Abena Amoatema Sarpong is a business woman and entrepreneur with experience spanning over 30 years. As the current Director of Belshaw Limited, she is responsible for setting the strategic direction of the company and ensuring that the company's objectives of the company is met.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,213.29	2,211.02	▼ -0.10%
YTD (GSE-CI)	13.99%	13.88%	
GSE-FI	1,845.92	1,841.80	▼ -0.22%
YTD (GSE-FI)	3.54%	3.31%	
Mkt Cap (GH¢ M)	57,162.18	57,138.47	▼ -0.04%
Volume	52,359	154,068	▲ 194.25%
Value (GH¢)	40,768	271,525	▲ 566.02%

Top Trades by Value	GH¢
SCB	110,783
TOTAL	72,541
CAL	47,642

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Standard Chartered Bank Gh	18.15	18.16	▲ 0.06%
CalBank	0.64	0.60	▼ -6.25%

Index YTD Performance (%) as at 6th April 2021



