

Daily Stock Market Recap: March 29, 2021

Market Highlights

- The GSE-CI declined by 0.08% due to a loss in **CAL** (-4.41%) to close at 2,212.78 with a 13.97% year-to-date return. Market capitalization was down by 0.03% to settle at GH¢57.16 billion.
- CAL** dragged the financial index down by 0.18% to settle at 1,845.77 with a 3.53% year-to-date return.

Activity Levels Increased

- A total of 1,114,451 shares valued at GH¢1,235,660 changed hands compared to 238,510 shares valued at GH¢373,019 at the last session.
- MTNGH** dominated trading activity, accounting for 57.07% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

GOIL Company PLC (GOIL)

Mrs. Mabel Abena Amoatema Sarpong has been appointed to the Board of GOIL effective 16th February, 2021. Mrs. Mabel Abena Amoatema Sarpong is a business woman and entrepreneur with experience spanning over 30 years. As the current Director of Belshaw Limited, she is responsible for setting the strategic direction of the company and ensuring that the company's objectives of the company is met.

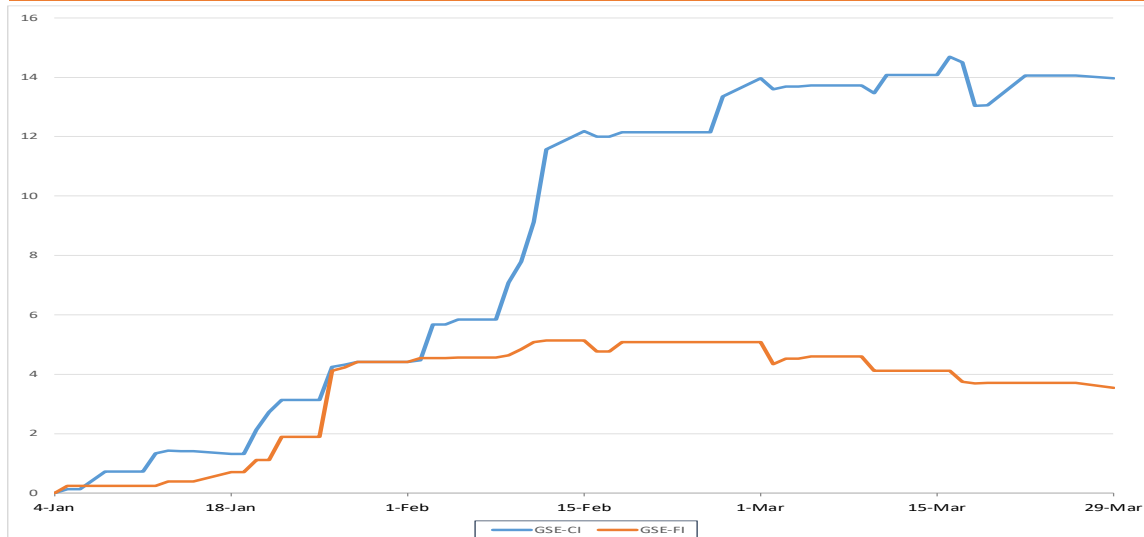
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,214.58	2,212.78	▼ -0.08%
YTD (GSE-CI)	14.06%	13.97%	
GSE-FI	1,849.04	1,845.77	▼ -0.18%
YTD (GSE-FI)	3.72%	3.53%	
Mkt Cap (GH¢ M)	57,175.68	57,156.88	▼ -0.03%
Volume	238,510	1,114,451	▲ 367.26%
Value (GH¢)	373,019	1,235,660	▲ 231.26%

Top Trades by Value	GH¢
MTNGH	705,245
GCB	360,113
CAL	117,250

Company	Open Price ¢	Closing Price ¢	Gain/Loss
CalBank	0.68	0.65	▼ -4.41%

Index YTD Performance (%) as at 29th March 2021





Daily Stock Market Recap: March 29, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	20,000	40,000.00	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.68	0.65	(0.03)	-4.41%	-5.80%	0.83	0.65	180,000	117,250.00	0.0890	13.69%	9 mths 30/09/20	1.69	2.17	0.38	626.59	407.28
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.20	7.20	-	0.00%	0.00%	7.20	7.20	1,603	11,541.60	-	0.00%	9 mths 30/09/20	6.44	4.48	1.12	322.55	2,322.37
Enterprise Group	EGL	1.40	1.44	1.44	-	0.00%	2.86%	1.44	1.40	800	1,160.00	0.0450	3.13%	6 mths 30/06/20	4.25	1.93	0.34	170.89	246.09
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.09	1.09	-	0.00%	0.93%	1.09	1.08	-	0.00	-	0.00%	6 mths 30/06/20	2.24	90.09	0.49	116.21	126.67
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	80,025	360,112.50	0.3000	6.67%	9 mths 30/09/20	7.65	3.11	0.59	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.90	0.90	-	0.00%	0.00%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	100	151.00	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.64	0.85	0.85	-	0.00%	32.81%	0.85	0.64	829,700	705,245.00	0.0600	7.06%	9 mths 30/09/20	0.24	7.43	3.49	12,290.47	10,446.90
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.15	18.15	-	0.00%	11.28%	18.15	16.31	-	-	1.0400	5.73%	9 mths 30/09/20	9.93	5.33	1.83	134.76	2,445.87
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.74	0.74	-	0.00%	15.63%	0.74	0.64	-	-	0.0900	12.16%	9 mths 30/09/20	1.26	4.21	0.59	709.14	524.76
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.11	3.11	-	0.00%	9.89%	3.11	2.83	-	-	0.0768	2.47%	9 mths 30/09/19	2.79	3.73	1.11	111.87	347.93
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	6.06	6.06	-	0.00%	-26.90%	8.29	6.06	-	-	0.8000	13.20%	6 mths 30/06/19	1.09	NA	5.56	62.50	378.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	0.07	NA	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	2,223	200.07	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Pesewa One Plc	POP	0.60	0.60	0.60	-	0.00%	0.00%	0.60	0.60	-	-	-	0.00%	-	NA	NA	NA	5.00	3.00
Total										1,114,451	1,235,660								57,049.10