



Daily Stock Market Recap: January 25, 2021

Market Highlights

- The benchmark index opened the week at Friday's level of 2,002.29 with a 3.13% year-to-date return while market capitalization settled at GH¢55.07 billion.
- The financial index was also flat, closing at 1,816.34 with a 1.88% year-to-date return.

Activity Levels Declined

- A total of 95,807 shares valued at GH¢67,950 changed hands compared to 2,493,413 shares valued at GH¢6,288,470 at the last session.
- CalBank** dominated trading activity accounting for 61.84% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

GCB Bank PLC (GCB)

Mr. Emmanuel Odartey Lamptey has been appointed as Deputy Managing Director of Operations and a member of the Board of GCB effective 20th January, 2021.

Mr. Lamptey is a seasoned banker with over 20 years multinational experience, working for listed companies in corporate and retail banking, asset management, securities, brokerage services, pensions, insurance and micro-finance with operations in over 30 African countries.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

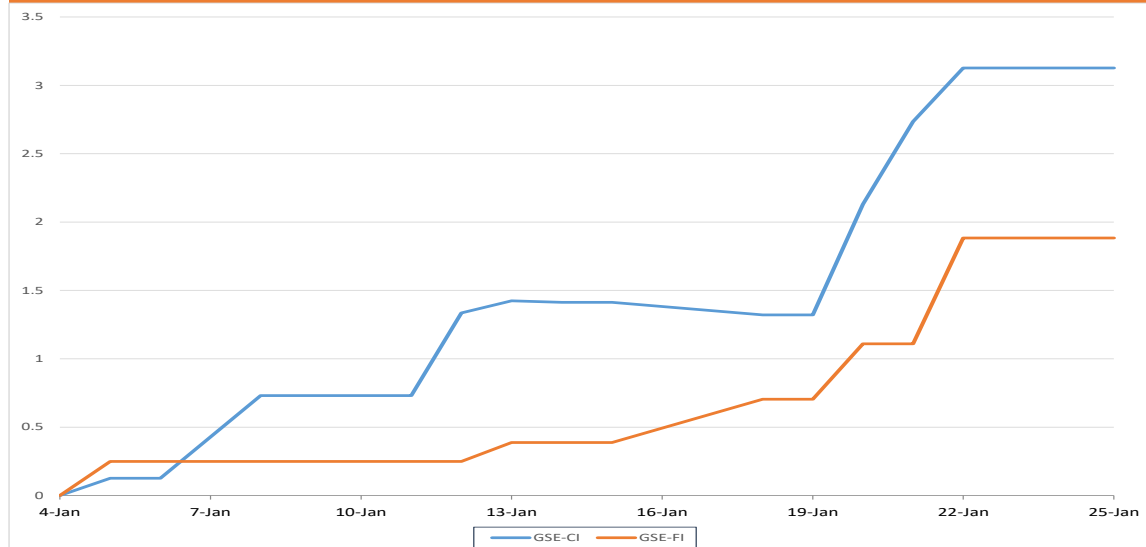
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Indicator	Previous	Current	Chg (%)
GSE-CI	2,002.29	2,002.29	0.00%
YTD (GSE-CI)	3.13%	3.13%	
GSE-FI	1,816.34	1,816.34	0.00%
YTD (GSE-FI)	1.88%	1.88%	
Mkt Cap (GH¢ M)	55,073.04	55,073.04	0.00%
Volume	2,493,413	95,807	-96.16%
Value (GH¢)	6,288,470	67,950	-98.92%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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Top Trades by Value	GH¢
CAL	42,020
MTNGH	21,896
GCB	1,641

Index YTD Performance (%) as at 25th January 2021





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.69	0.69	-	0.00%	0.00%	0.69	0.69	60,775	42,020.32	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.20	7.20	-	0.00%	0.00%	7.20	7.20	-	-	-	0.00%	9 mths 30/09/20	6.44	4.48	1.12	322.55	2,322.37
Enterprise Group	EGL	1.40	1.40	1.40	-	0.00%	0.00%	1.40	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42
Fan Milk PLC	FML	1.08	1.08	1.08	-	0.00%	0.00%	1.08	1.08	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50
GCB Bank	GCB	4.05	4.40	4.40	-	0.00%	8.64%	4.40	4.05	373	1,641.20	0.3000	6.82%	9 mths 30/09/20	7.65	3.04	0.58	265.00	1,166.00
Guinness Ghana Breweries	GGBL	0.90	0.90	0.90	-	0.00%	0.00%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	700	1,057.00	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.64	0.68	0.68	-	0.00%	6.25%	0.68	0.64	32,200	21,896.00	0.0600	8.82%	9 mths 30/09/20	0.24	5.95	2.79	12,290.47	8,357.52
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	1,309	589.05	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	16.50	16.50	-	0.00%	1.16%	16.50	16.31	-	-	1.0400	6.30%	9 mths 30/09/20	9.93	4.85	1.66	134.76	2,223.52
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.64	0.72	0.72	-	0.00%	12.50%	0.72	0.64	250	180.00	0.0900	12.50%	9 mths 30/09/20	1.26	4.09	0.57	709.14	510.58
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	2.83	2.83	-	0.00%	0.00%	2.83	2.83	200	566.00	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	7.47	7.47	-	0.00%	-9.89%	8.29	7.47	-	-	0.8000	10.71%	6 mths 30/06/19	1.09	NA	6.85	62.50	466.88
Depository Shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	105.50	105.50	-	0.00%	0.00%	105.50	105.50	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										95,807	67,950								55,008.25

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results