



## Daily Stock Market Recap: January 14, 2021

### Market Highlights

- The benchmark index declined by 0.01% to close at 1,969.02 with a 1.41% year-to-date return due to a loss in **Aluworks** (-9.09%).
- Market capitalization declined marginally to settle at GH¢54.69 billion.
- The GSE-FI was unchanged at 1,789.66 with a 0.39% year-to-date return.

### Activity Levels Declined

- A total of 209,167 shares valued at GH¢35,743 changed hands compared to 47,710 shares valued at GH¢87,653 at the last session.
- Aluworks** dominated trading activity, accounting for 58.97% of total value traded.

### Outlook

- We expect activity to be low this week as investors come back from the holiday break.

### Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,969.25	1,969.02	▼ -0.01%
YTD (GSE-CI)	1.42%	1.41%	
GSE-FI	1,789.66	1,789.66	▬ 0.00%
YTD (GSE-FI)	0.39%	0.39%	
Mkt Cap (GH¢ M)	54,690.91	54,688.55	▼ 0.00%
Volume	47,710	209,167	▲ 338.41%
Value (GH¢)	87,653	35,743	▼ -59.22%

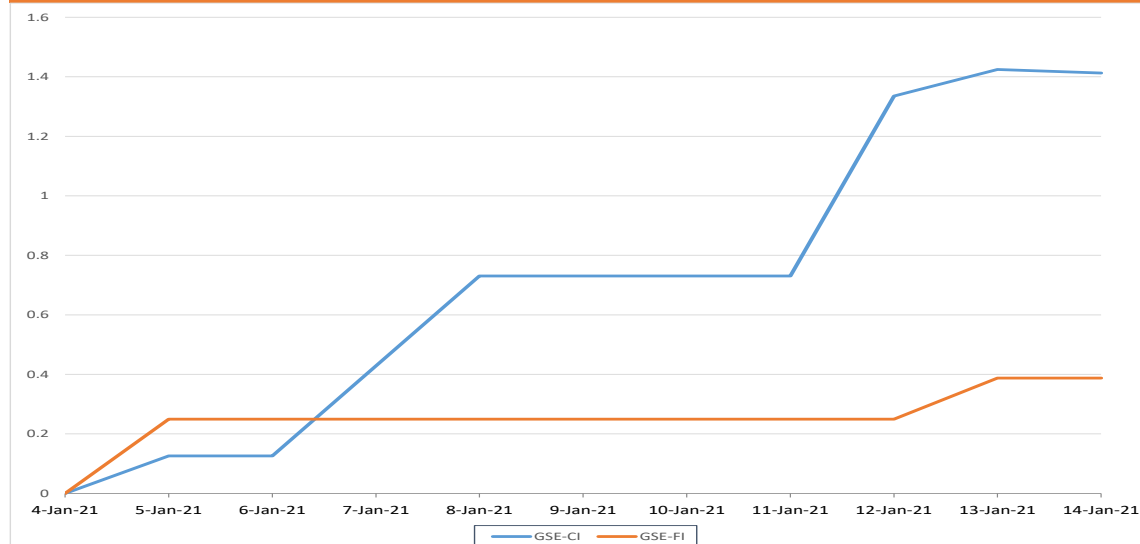
Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Aluworks	0.11	0.10	▼ -9.09%

### Top Trades by Value

GH¢

ALW	21,077
TOTAL	9,413
CAL	3,126

### Index YTD Performance (%) as at 14<sup>th</sup> January 2021





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	4.39	4.39	-	0.00%	0.00%	4.39	4.39	-	-	-	0.00%	9 mths 30/09/20	5.82	2.75	0.75	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03	
Aluworks	ALW	0.11	0.11	0.10	(0.01)	-9.09%	-9.09%	0.11	0.10	200,700	21,077.00	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	70	140.00	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60	
CalBank	CAL	0.69	0.69	0.69	-	0.00%	0.00%	0.69	0.69	4,530	3,125.70	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02	
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75	
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91	
Ecobank Ghana	EGH	7.20	7.20	7.20	-	0.00%	0.00%	7.20	7.20	85	612.00	-	0.00%	9 mths 30/09/20	6.44	4.48	1.12	322.55	2,322.37	
Enterprise Group	EGL	1.40	1.40	1.40	-	0.00%	0.00%	1.40	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25	
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	100	8.00	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42	
Fan Milk PLC	FML	1.08	1.08	1.08	-	0.00%	0.00%	1.08	1.08	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50	
GCB Bank	GCB	4.05	4.05	4.05	-	0.00%	0.00%	4.05	4.05	320	1,296.00	0.3000	7.41%	9 mths 30/09/20	7.65	2.80	0.53	265.00	1,073.25	
Guinness Ghana Breweries	GGBL	0.90	0.90	0.90	-	0.00%	0.00%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84	
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	-	-	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51	
Scancom PLC	MTNGH	0.64	0.66	0.66	-	0.00%	3.13%	0.66	0.64	-	-	0.0600	9.09%	9 mths 30/09/20	0.24	5.77	2.71	12,290.47	8,111.71	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	7.82	0.57	851.97	349.31	
Standard Chartered Bank Gh.	SCB	16.31	16.50	16.50	-	0.00%	1.16%	16.50	16.31	3	49.50	1.0400	6.30%	9 mths 30/09/20	9.93	4.85	1.66	134.76	2,223.52	
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65	
Societe Generale Ghana	SOGEGH	0.64	0.66	0.66	-	0.00%	3.13%	0.66	0.64	33	21.78	0.0900	13.64%	9 mths 30/09/20	1.26	3.75	0.52	709.14	468.03	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana	TOTAL	2.83	2.83	2.83	-	0.00%	0.00%	2.83	2.83	3,326	9,412.58	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60	
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22	
Unilever Ghana PLC	UNIL	8.29	8.29	8.29	-	0.00%	0.00%	8.29	8.29	-	-	0.8000	9.65%	6 mths 30/06/19	1.09	NA	7.61	62.50	518.13	
<b>Depository shares</b>																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13	
<b>Preference Shares</b>																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21	
<b>Exchange Tradeable Funds(ETFs)</b>																				
NewGold	GLD	105.50	105.50	105.50	-	0.00%	0.00%	105.50	105.50	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53	
<b>Ghana Alternative Market (GAX)</b>																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
<b>Total</b>										<b>209,167</b>	<b>35,743</b>									<b>54,659.97</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results