

Daily Stock Market Recap: January 05, 2021

Market Highlights

- Gains in **Standard Chartered Bank** (+1.16%) pushed the benchmark index up by 0.13% to close at 1,944.03 with a 0.13% year-to-date return.
- Market capitalization increased by 0.05% to settle at GH¢54.40 billion.
- The GSE Financial Index advanced on the back of gains in **Standard Chartered Bank** to close at 1,787.20 with a 0.25% year-to-date return.

Trading Activity Declined

- A total of 471,597 shares valued at GH¢787,355 changed hands compared to 14,281,977 shares valued at GH¢9,158,553 at the last session.
- **Standard Chartered Bank** dominated trading activity, accounting for 61.15% of total value traded.

Outlook

- We expect activity to be low this week as investors come back from the holiday break.

Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

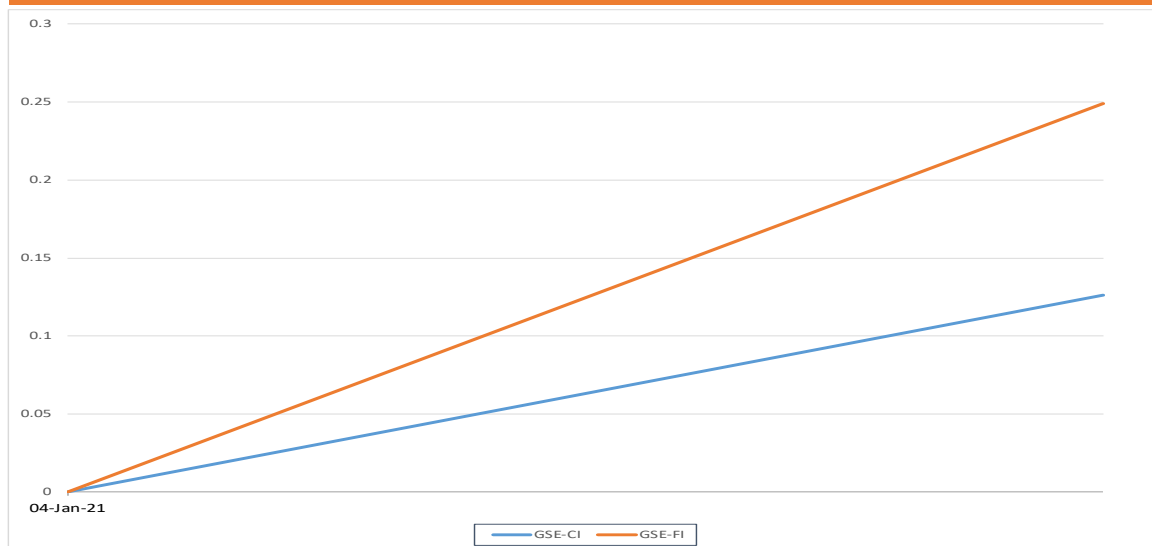
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,941.59	1,944.03 ▲	0.13%
YTD (GSE-CI)	0.00%	0.13%	
GSE-FI	1,782.76	1,787.20 ▲	0.25%
YTD (GSE-FI)	0.00%	0.25%	
Mkt Cap (GH¢ M)	54,374.88	54,400.49 ▲	0.05%
Volume	14,281,977	471,597 ▼	-96.70%
Value (GH¢)	9,158,553	787,355 ▼	-91.40%

Top Trades by Value	GH¢
SCB	481,477
CAL	279,761
MTNGH	23,005

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Standard Chartered Bank Gh.	16.31	16.50 ▲	1.16%

Index YTD Performance (%) as at 5th January 2021





Daily Stock Market Recap: January 05, 2021

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	4.39	4.39	-	-	-	0.00%	9 mths 30/09/20	5.82	2.75	0.75	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.00	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.69	0.69	405,450	279,760.50	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	8.09	7.20	7.20	-	0.00%	-11.00%	7.20	7.20	51	367.20	-	0.00%	9 mths 30/09/20	6.44	4.48	1.12	322.55	2,322.37
Enterprise Group	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.40	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42
Fan Milk PLC	FML	4.12	1.08	1.08	-	0.00%	-73.79%	1.08	1.08	-	-	0.00	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50
GCB Bank	GCB	5.10	4.05	4.05	-	0.00%	-20.59%	4.05	4.05	-	-	0.3000	7.41%	9 mths 30/09/20	7.65	2.80	0.53	265.00	1,073.25
Guinness Ghana Breweries	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84
GOIL Company PLC	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.50	1.50	-	-	0.0420	2.80%	9 mths 30/09/20	1.54	5.71	0.97	391.86	587.79
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.70	0.64	0.64	-	0.00%	-8.57%	0.64	0.64	35,945	23,004.80	0.0600	9.38%	9 mths 30/09/20	0.24	5.60	2.62	12,290.47	7,865.90
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.41	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	7.82	0.57	851.97	349.31
Standard Chartered Bank Gh.	SCB	18.40	16.31	16.50	0.19	1.16%	-10.33%	16.50	16.31	29,181	481,477.00	1.0400	6.30%	9 mths 30/09/20	9.93	4.85	1.66	134.76	2,223.52
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.64	0.64	-	-	0.0900	14.06%	9 mths 30/09/20	1.26	3.64	0.51	709.14	453.85
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	3.00	2.83	2.83	-	0.00%	-5.67%	2.83	2.83	970	2,745.00	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	16.40	8.29	8.29	-	0.00%	-49.45%	8.29	8.29	-	-	0.8000	9.65%	6 mths 30/06/19	1.09	NA	7.61	62.50	518.13
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.87	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	105.50	105.50	-	0.00%	95.37%	105.50	105.50	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										471,597	787,355								54,398.42