

Daily Stock Market Recap: December 30, 2020

Market Highlights

- **Standard Chartered Bank** advanced by GH¢0.50, pushing the benchmark index up by 0.34% to close at 1,916.30 with a -15.10% year-to-date return while market capitalization increased by 0.12% to settle at GH¢54.11 billion.
- Gains in **SCB** (+3.23%) pushed the financial index up 0.68% to close at 1,736.82 with a -14.00% year-to-date return.

Trading Activity Increased

- A total of 27,623,300 shares valued at GH¢11,846,076 changed hands compared to 758,937 shares valued at GH¢488,480 at the last session.
- **MTN Ghana** dominated trading activity, accounting for 56.23% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

| Indicator | Previous | Current | Chg (%) |
|-----------------|-----------|------------|------------|
| GSE-CI | 1,909.87 | 1,916.30 | ▲ 0.34% |
| YTD (GSE-CI) | -15.39% | -15.10% | |
| GSE-FI | 1,725.13 | 1,736.82 | ▲ 0.68% |
| YTD (GSE-FI) | -14.58% | -14.00% | |
| Mkt Cap (GH¢ M) | 54,042.82 | 54,110.20 | ▲ 0.12% |
| Volume | 758,937 | 27,623,300 | ▲ 3539.74% |
| Value (GH¢) | 488,480 | 11,846,076 | ▲ 2325.09% |

Top Trades by Value

| | GH¢ |
|-------|-----------|
| MTNGH | 6,661,440 |
| GOIL | 5,155,710 |
| CAL | 12,351 |

| Company | Open | Closing | Gain/Loss |
|----------------------------|---------|---------|-----------|
| | Price ¢ | Price ¢ | |
| Standard Chartered Bank Gh | 15.50 | 16.00 | ▲ 3.23% |

Index YTD Performance (%) as at 30th December 2020





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| Company | Ticker | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change | YTD Return % | Year High (GHC) | Year Low (GHC) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|-------------------|-------------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 5.00 | 4.39 | 4.39 | - | 0.00% | -12.20% | 5.00 | 4.39 | - | - | - | 0.00% | 9 mths 30/09/20 | 5.82 | 2.75 | 0.75 | 173.95 | 763.63 |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 9 mths 30/09/20 | 2.46 | 21.90 | 2.06 | 346.95 | 1,755.58 |
| AngloGold Ashanti | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | 0.2931 | 0.79% | 12 mths 31/12/18 | 31.23 | 21.28 | 1.18 | 415.84 | 15,386.03 |
| Aluworks | ALW | 0.10 | 0.11 | 0.11 | - | 0.00% | 10.00% | 0.11 | 0.10 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.19 | NA | 0.58 | 236.69 | 26.04 |
| Benso Oil Palm Plantation | BOPP | 2.86 | 2.00 | 2.00 | - | 0.00% | -30.07% | 2.86 | 2.00 | - | - | 0.0340 | 1.70% | 6 mths 30/06/20 | 2.49 | 3.58 | 0.80 | 34.80 | 69.60 |
| CalBank | CAL | 0.89 | 0.69 | 0.69 | - | 0.00% | -22.47% | 0.99 | 0.60 | 17,900 | 12,351.00 | 0.0890 | 12.90% | 9 mths 30/09/20 | 1.69 | 2.30 | 0.41 | 626.59 | 432.34 |
| Clydestone (Ghana) | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 6 mths 30/06/20 | 0.03 | 68.59 | 1.11 | 34.00 | 1.02 |
| Camelot Ghana | CMLT | 0.09 | 0.11 | 0.11 | - | 0.00% | 22.22% | 0.11 | 0.09 | - | - | - | 0.00% | 6 mths 30/06/20 | 0.35 | NA | 0.31 | 6.83 | 0.75 |
| Cocoa Processing Co. | CPC | 0.02 | 0.03 | 0.03 | - | 0.00% | 50.00% | 0.03 | 0.02 | - | - | - | 0.00% | 12 mths 30/09/19 | NA | 1.94 | NA | 2,038.07 | 61.14 |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.39 | 0.40 | 0.40 | - | 0.00% | 2.56% | 0.40 | 0.40 | - | - | - | 0.00% | 9 mths 30/09/20 | 0.11 | NA | 3.74 | 84.77 | 33.91 |
| Ecobank Ghana | EGH | 8.09 | 6.55 | 6.55 | - | 0.00% | -19.04% | 8.09 | 4.96 | - | - | - | 0.00% | 9 mths 30/09/20 | 6.44 | 4.08 | 1.02 | 322.55 | 2,112.71 |
| Enterprise Group | EGL | 1.65 | 1.40 | 1.40 | - | 0.00% | -15.15% | 1.88 | 1.40 | - | - | 0.0450 | 3.21% | 6 mths 30/06/20 | 4.25 | 1.87 | 0.33 | 170.89 | 239.25 |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.08 | 0.08 | - | 0.00% | 0.00% | 0.09 | 0.06 | 7,800 | 624.00 | - | 0.00% | 6 mths 30/06/20 | 0.45 | 1.36 | 0.18 | 24,067.75 | 1,925.42 |
| Fan Milk PLC | FML | 4.12 | 1.08 | 1.08 | - | 0.00% | -73.79% | 4.12 | 1.01 | - | 0.00 | - | 0.00% | 6 mths 30/06/20 | 2.24 | 89.26 | 0.48 | 116.21 | 125.50 |
| GCB Bank | GCB | 5.10 | 4.00 | 4.00 | - | 0.00% | -21.57% | 5.10 | 3.40 | - | - | 0.3000 | 7.50% | 9 mths 30/09/20 | 7.65 | 2.77 | 0.52 | 265.00 | 1,060.00 |
| Guinness Ghana Breweries | GGBL | 1.69 | 0.90 | 0.90 | - | 0.00% | -46.75% | 1.69 | 0.90 | 100 | 90.00 | 0.0293 | 3.26% | 12 mths 30/06/20 | 0.99 | 22.77 | 0.91 | 307.59 | 276.84 |
| GOIL Company PLC | GOIL | 1.70 | 1.50 | 1.50 | - | 0.00% | -11.76% | 1.78 | 1.50 | 17,185,300 | 5,155,710.00 | 0.0420 | 2.80% | 9 mths 30/09/20 | 1.54 | 5.71 | 0.97 | 391.86 | 587.79 |
| Golden Star Resources | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 9 mths 30/09/19 | 3.77 | NA | 2.52 | 51.94 | 493.43 |
| Mega African Capital | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 6 mths 30/06/20 | 7.03 | 8.01 | 0.85 | 9.95 | 59.49 |
| Mechanical Lloyd Plc | MLC | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | 0.00% | 6 mths 30/06/20 | 1.51 | NA | 0.06 | 50.10 | 4.51 |
| Scancom PLC | MTNGH | 0.70 | 0.64 | 0.64 | - | 0.00% | -8.57% | 0.70 | 0.55 | 10,408,500 | 6,661,440.00 | 0.0600 | 9.38% | 9 mths 30/09/20 | 0.24 | 5.60 | 2.62 | 12,290.47 | 7,865.90 |
| Produce Buying Company | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 9 mths 30/06/18 | 0.16 | NA | 0.19 | 480.00 | 14.40 |
| Republic Bank (Ghana) | RBGH | 0.56 | 0.41 | 0.41 | - | 0.00% | -26.79% | 0.60 | 0.40 | - | - | - | 0.00% | 9 mths 30/09/20 | 0.71 | 7.82 | 0.57 | 851.97 | 349.31 |
| Standard Chartered Bank Gh. | SCB | 18.40 | 15.50 | 16.00 | 0.50 | 3.23% | -13.04% | 20.00 | 13.50 | 500 | 8,000.00 | 1.0400 | 6.50% | 9 mths 30/09/20 | 9.93 | 4.70 | 1.61 | 134.76 | 2,156.14 |
| SIC Insurance Company | SIC | 0.08 | 0.08 | 0.08 | - | 0.00% | 0.00% | 0.10 | 0.08 | - | - | - | 0.00% | 6 mths 30/06/20 | 1.39 | 1.50 | 0.06 | 195.65 | 15.65 |
| Societe Generale Ghana | SOGEGH | 0.72 | 0.64 | 0.64 | - | 0.00% | -11.11% | 0.76 | 0.60 | 100 | 66.00 | 0.0900 | 14.06% | 9 mths 30/09/20 | 1.26 | 3.64 | 0.51 | 709.14 | 453.85 |
| Sam Woode | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NA | NA | NA | 21.83 | 1.09 |
| Trust Bank Gambia | TBL | 0.40 | 0.34 | 0.34 | - | 0.00% | -15.00% | 0.40 | 0.34 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.40 | 4.99 | 0.84 | 200.00 | 68.00 |
| Total Petroleum Ghana | TOTAL | 3.00 | 2.83 | 2.83 | - | 0.00% | -5.67% | 3.00 | 2.35 | 2,300 | 6,509.00 | 0.0768 | 2.71% | 9 mths 30/09/19 | 2.79 | 3.40 | 1.01 | 111.87 | 316.60 |
| Tullow Oil Plc | TLW | 11.94 | 11.92 | 11.92 | - | 0.00% | -0.17% | 11.94 | 11.92 | - | - | 0.9257 | 7.77% | 12 mths 31/12/18 | 9.88 | 40.88 | 1.21 | 1,411.85 | 16,829.22 |
| Unilever Ghana PLC | UNIL | 16.40 | 8.29 | 8.29 | - | 0.00% | -49.45% | 16.40 | 9.21 | - | - | 0.8000 | 9.65% | 6 mths 30/06/19 | 1.09 | NA | 7.61 | 62.50 | 518.13 |
| Depository shares | | | | | | | | | | | | | | | | | | | |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | 0.0029 | 0.71% | 12 mths 31/12/18 | - | NA | NA | 0.98 | 40.13 |
| Preference Shares | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.86 | 0.87 | 0.87 | - | 0.00% | 1.16% | 0.87 | 0.86 | - | - | 0.0471 | 5.41% | - | NA | NA | NA | 17.48 | 15.21 |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 54.00 | 105.50 | 105.50 | - | 0.00% | 95.37% | 109.40 | 54.00 | - | - | - | 0.00% | FYR 31/12/16 | - | 0.08 | NA | 0.01 | 0.53 |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.44 | NA | 1.25 | 5.98 | 3.29 |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 12 mths 31/07/19 | 0.03 | NA | 3.92 | 96.08 | 10.57 |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.04 | 39.16 | 2.67 | 114.95 | 11.49 |
| Intravenous Infusions Limited | IIL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.04 | - | - | 0.0038 | 7.68% | 6 mths 30/06/19 | 0.07 | 6.92 | 0.73 | 258.82 | 12.94 |
| Digicut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 9 mths 30/09/19 | 0.03 | NA | 2.74 | 118.89 | 10.70 |
| Total | | | | | | | | | | 27,622,500 | 11,844,790 | | | | | | | | 54,108.14 |

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results