

## Daily Stock Market Recap: December 29, 2020

### Market Highlights

- The market was flat today due to the festive season. The benchmark index closed at 1,909.87 with a -15.39% year-to-date return while market capitalization settled at GH¢54.04 billion.
- The financial index also remained at Friday's level, at 1,725.13 with a -14.58% year-to-date return.

### Activity Levels Declined

- A total of 758,937 shares valued at GH¢488,480 changed hands compared to 5,839,904 shares valued at GH¢3,760,964 at the last session.
- MTN Ghana** dominated trading activity, accounting for 98.71% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,909.87	1,909.87	0.00%
YTD (GSE-CI)	-15.39%	-15.39%	
GSE-FI	1,725.13	1,725.13	0.00%
YTD (GSE-FI)	-14.58%	-14.58%	
Mkt Cap (GH¢ M)	54,042.82	54,042.82	0.00%
Volume	5,839,904	758,937	-87.00%
Value (GH¢)	3,760,964	488,480	-87.01%

### Top Trades by Value

	GH¢
MTNGH	482,180
TOTAL	5,660
CAL	345

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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Index YTD Performance (%) as at 29<sup>th</sup> December 2020



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# MARKET REPORTS



**SIC BROKERAGE LTD.**  
Your Preferred Stockbroker  
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/20	5.82	2.75	0.75	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03	
Aluworks	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60	
CalBank	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.60	500	345.00	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02	
Camelot Ghana	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75	
Cocoa Processing Co.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91	
Ecobank Ghana	EGH	8.09	6.55	6.55	-	0.00%	-19.04%	8.09	4.96	-	-	-	0.00%	9 mths 30/09/20	6.44	4.08	1.02	322.55	2,112.71	
Enterprise Group	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25	
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	300	24.00	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42	
Fan Milk PLC	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50	
GCB Bank	GCB	5.10	4.00	4.00	-	0.00%	-21.57%	5.10	3.40	-	-	0.3000	7.50%	9 mths 30/09/20	7.65	2.77	0.52	265.00	1,060.00	
Guinness Ghana Breweries	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84	
GOIL Company PLC	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	100	150.00	0.0420	2.80%	9 mths 30/09/20	1.54	5.71	0.97	391.86	587.79	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.64	0.64	-	0.00%	-8.57%	0.70	0.55	755,500	482,180.00	0.0600	9.38%	9 mths 30/09/20	0.24	5.60	2.62	12,290.47	7,865.90	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	9 mths 30/09/20	0.71	7.82	0.57	851.97	349.31	
Standard Chartered Bank Gh.	SCB	18.40	15.50	15.50	-	0.00%	-15.76%	20.00	13.50	-	-	1.0400	6.71%	9 mths 30/09/20	9.93	4.55	1.56	134.76	2,088.76	
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	400	32.00	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65	
Societe Generale Ghana	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	9 mths 30/09/20	1.26	3.64	0.51	709.14	453.85	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana	TOTAL	3.00	2.83	2.83	-	0.00%	-5.67%	3.00	2.35	2,000	5,660.00	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22	
Unilever Ghana PLC	UNIL	16.40	8.29	8.29	-	0.00%	-49.45%	16.40	9.21	-	-	0.8000	9.65%	6 mths 30/06/19	1.09	NA	7.61	62.50	518.13	
<b>Depository shares</b>																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13	
<b>Preference Shares</b>																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21	
<b>Exchange Tradeable Funds(ETFs)</b>																				
NewGold	GLD	54.00	105.50	105.50	-	0.00%	95.37%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53	
<b>Ghana Alternative Market (GAX)</b>																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
<b>Total</b>										<b>758,800</b>	<b>488,391</b>									<b>54,040.76</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results