

## Daily Stock Market Recap: December 15, 2020

### Market Highlights

- The GSE Composite Index appreciated by 0.92% today following a 9.35% gain in **Ecobank Ghana** to close at 1,883.31 with a -16.56% year-to-date return while market capitalization increased by 0.34% to settle at GH¢53.76 billion.
- Ecobank Ghana** pushed the financial index up by 1.87% to close at 1,709.57 with a -15.35% year-to-date return.

### Activity Levels Declined

- A total of 10,155,309 shares valued at GH¢6,301,618 changed hands compared to 13,208,305 shares valued at GH¢8,188,198 at the last session.
- MTN Ghana** dominated trading activity, accounting for 99.83% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,866.06	1,883.31	▲ 0.92%
YTD (GSE-CI)	-17.33%	-16.56%	
GSE-FI	1,678.22	1,709.57	▲ 1.87%
YTD (GSE-FI)	-16.91%	-15.35%	
Mkt Cap (GH¢ M)	53,584.23	53,764.85	▲ 0.34%
Volume	13,208,305	10,155,309	▼ -23.11%
Value (GH¢)	8,188,198	6,301,618	▼ -23.04%

### Top Trades by Value

	GH¢
MTNGH	6,290,768
EGH	9,825
ETI	568

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Ecobank Ghana	5.99	6.55	▲ 9.35%

### Index YTD Performance (%) as at 15<sup>th</sup> December 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/20	5.82	2.75	0.75	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60	
CalBank Ltd	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.60	-	-	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02	
Camelot Ghana Ltd.	CMILT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	5.99	6.55	0.56	9.35%	-19.04%	8.09	4.96	1,500	9,825.00	-	0.00%	9 mths 30/09/20	6.44	4.08	1.02	322.55	2,112.71	
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	100	140.00	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25	
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	7,100	568.00	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42	
Fan Milk Ltd.	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50	
GCB Bank Ltd.	GCB	5.10	3.86	3.86	-	0.00%	-24.31%	5.10	3.40	-	-	-	0.3000	7.77%	9 mths 30/09/20	7.65	2.67	0.50	265.00	1,022.90
Guinness Ghana Breweries Ltd.	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84	
GOIL Company PLC	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	9 mths 30/09/20	1.54	5.71	0.97	391.86	587.79	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.62	0.62	-	0.00%	-11.43%	0.70	0.55	10,146,400	6,290,768.00	0.0600	9.68%	9 mths 30/09/20	0.24	5.42	2.54	12,290.47	7,620.09	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	9 mths 30/09/20	0.71	7.82	0.57	851.97	349.31	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.11	15.11	-	0.00%	-17.88%	20.00	13.50	-	-	1.0400	6.88%	9 mths 30/09/20	9.93	4.44	1.52	134.76	2,036.20	
SIC Insurance Company Ltd.	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65	
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	9 mths 30/09/20	1.26	3.64	0.51	709.14	453.85	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.83	2.83	-	0.00%	-5.67%	3.00	2.35	-	-	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22	
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	6 mths 30/06/19	1.09	NA	8.45	62.50	575.63	
<b>Depository shares</b>																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13	
<b>Preference Shares</b>																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21	
<b>Exchange Tradeable Funds(ETFs)</b>																				
NewGold	GLD	54.00	105.50	105.50	-	0.00%	95.37%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53	
<b>Ghana Alternative Market (GAX)</b>																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
<b>Total</b>										<b>10,155,100</b>	<b>6,301,301</b>								<b>53,762.79</b>	

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results