

**Daily Stock Market Recap: December 08, 2020**

**Market Highlights**

- Gains in three counters in the petroleum marketing, banking and telecom sectors pushed the benchmark index up by 1.54% to close at 1,848.29 with a -18.11% year-to-date return while market capitalization increased by 0.55% to settle at GH¢53.40 billion.
- **Ecobank Ghana** advanced by 8.91%, pushing the GSE-FI up 1.55% to close at 1,650.79 with a -18.26% year-to-date return.

**Trading Activity Declined**

- A total of 2,847,400 shares valued at GH¢2,622,235 changed hands compared to 9,628,843 shares valued at GH¢5,887,314 at the last session.
- **Guinness Ghana Breweries** dominated trading activity, accounting for 85.80% of total value traded.

**Outlook**

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

**AngloGold Ashanti Limited (AGA)**

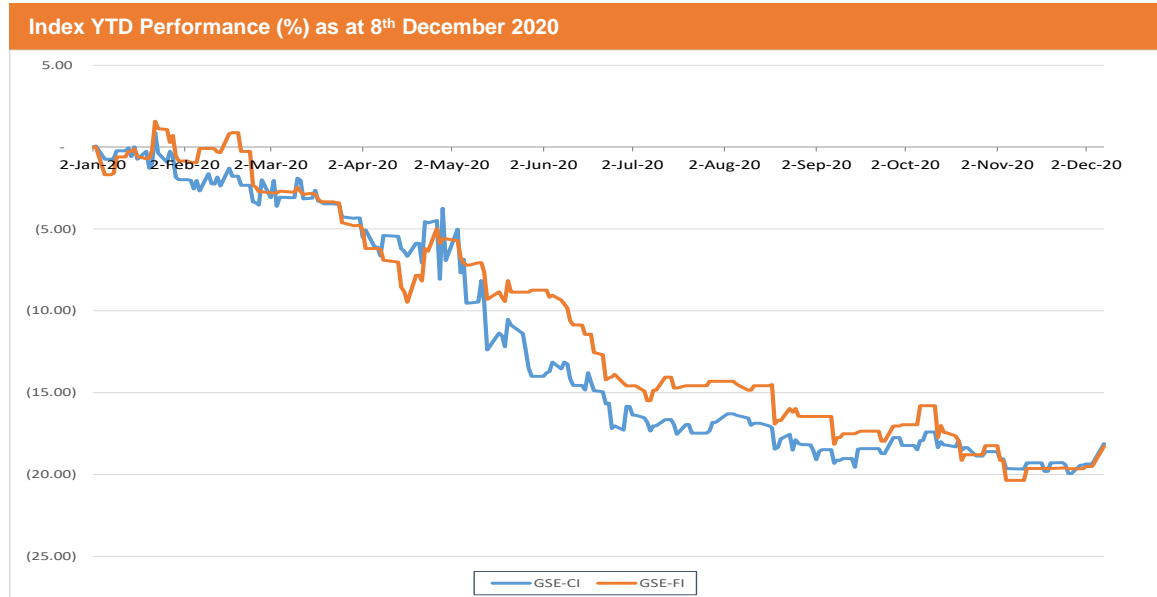
Ms Lucy Mokoka has been appointed as Group Company Secretary with effect from 11 January 2021. She has extensive company secretarial and corporate law experience, having worked for companies such as Gold Fields and MTN.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,820.22	1,848.29	▲ 1.54%
YTD (GSE-CI)	-19.36%	-18.11%	
GSE-FI	1,625.60	1,650.79	▲ 1.55%
YTD (GSE-FI)	-19.51%	-18.26%	
Mkt Cap (GH¢ M)	53,102.36	53,396.14	▲ 0.55%
Volume	9,628,843	2,847,400	▼ -70.43%
Value (GH¢)	5,887,314	2,622,235	▼ -55.46%

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Total Petroleum Ghana	2.35	2.58	▲	9.79%
Ecobank Ghana	5.05	5.50	▲	8.91%
Scancom PLC	0.61	0.62	▲	1.64%

Top Trades by Value	GH¢
GGBL	2,249,910
MTNGH	186,305
EGH	131,450



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# MARKET REPORTS

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**SIC BROKERAGE LTD.**

*Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)			
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63			
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.32	33.00	2.18	346.95	1,755.58			
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03			
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04			
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	3 mths 31/03/20	2.42	2.40	0.83	34.80	69.60			
CalBank Ltd	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.60	2,000	1,380.00	0.0890	12.90%	3 mths 31/03/20	1.63	2.21	0.42	626.59	432.34			
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02			
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75			
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14			
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91			
Ecobank Ghana Ltd.	EGH	8.09	5.05	5.50	0.45	8.91%	-32.01%	8.09	4.96	23,900	131,450.00	-	0.00%	3 mths 31/03/20	5.85	3.46	0.94	322.55	1,774.03			
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	3 mths 31/03/20	4.05	2.45	0.35	170.89	239.25			
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.34	0.18	24,067.75	1,925.42			
Fan Milk Ltd.	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	-	0.00	0.00%	3 mths 31/03/20	2.28	5.74	0.47	116.21	125.50			
GCB Bank Ltd.	GCB	5.10	3.86	3.86	-	0.00%	-24.31%	5.10	3.40	-	-	0.3000	7.77%	3 mths 31/03/20	7.12	2.75	0.54	265.00	1,022.90			
Guinness Ghana Breweries Ltd.	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	2,499,900	2,249,910.00	0.0293	3.26%	9 mths 31/03/20	1.02	10.08	0.89	307.59	276.84			
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	1,000	1,500.00	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79			
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43			
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.17	0.90	9.95	59.49			
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51			
Scancom PLC	MTNGH	0.70	0.61	0.62	0.01	1.64%	-11.43%	0.70	0.55	300,500	186,305.00	0.0600	9.68%	3 mths 31/03/20	0.26	5.45	2.42	12,290.47	7,620.09			
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40			
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.54	0.58	851.97	349.31			
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.11	15.11	-	0.00%	-17.88%	20.00	13.50	-	-	1.0400	6.88%	3 mths 31/03/20	9.34	4.65	1.62	134.76	2,036.20			
SIC Insurance Company Ltd.	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.41	0.06	195.65	15.65			
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	3 mths 31/03/20	1.18	3.03	0.54	709.14	453.85			
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09			
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00			
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.58	0.23	9.79%	-14.00%	3.00	2.35	20,000	51,600.00	0.0768	2.98%	3 mths 31/03/20	2.40	4.18	1.07	111.87	288.64			
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22			
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	3 mths 31/03/20	1.28	NA	7.18	62.50	575.63			
<b>Depository shares</b>																						
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13			
<b>Preference Shares</b>																						
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21			
<b>Exchange Tradeable Funds(ETFs)</b>																						
NewGold	GLD	54.00	105.50	105.50	-	0.00%	95.37%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	7.83	NA	0.50	52.75			
<b>Ghana Alternative Market (GAX)</b>																						
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29			
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57			
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49			
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94			
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70			
<b>Total</b>										<b>2,847,300</b>	<b>2,622,145</b>											<b>53,448.37</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results