

## Daily Stock Market Recap: December 02, 2020

### Market Highlights

- Gains in **Ecobank Ghana** (+1.00%) pushed the benchmark index up by 0.08% to close at 1,820.22 with a -19.36% year-to-date return while market capitalization increased by 0.03% to settle at GH¢53.10 billion.
- The GSE Financial Index advanced by 0.17% due to gains in **EGH** to close at 1,625.60 with a -19.51% year-to-date return.

### Trading Activity Declined

- A total of 8,292,725 shares valued at GH¢5,311,997 changed hands compared to 2,522,305 shares valued at GH¢1,549,388 at the last session.
- MTN Ghana** dominated trading activity, accounting for 86.17% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### AngloGold Ashanti Limited (AGA)

Ms Lucy Mokoka has been appointed by the Board as Group Company Secretary with effect from 11 January 2021. Ms Mokoka is an admitted attorney and holds BJuris and LLB degrees. She has extensive company secretarial and corporate law experience, having worked for multinational companies such as Gold Fields and MTN.

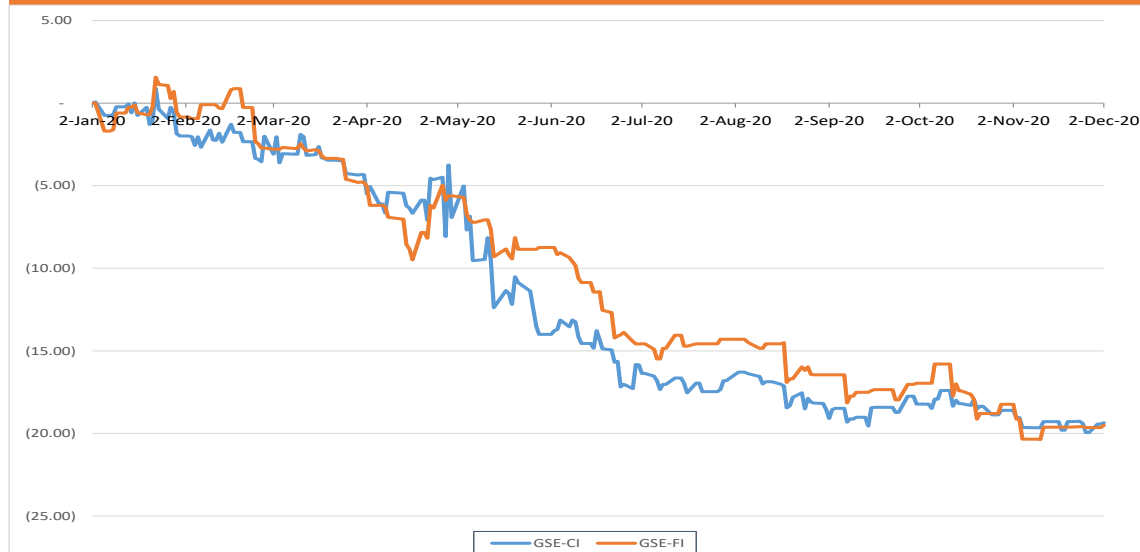
*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,818.68	1,820.22 ▲	0.08%
YTD (GSE-CI)	-19.43%	-19.36%	
GSE-FI	1,622.81	1,625.60 ▲	0.17%
YTD (GSE-FI)	-19.65%	-19.51%	
Mkt Cap (GH¢ M)	53,086.25	53,102.38 ▲	0.03%
Volume	2,522,305	8,292,725 ▲	228.78%
Value (GH¢)	1,549,388	5,311,997 ▲	242.84%

Top Trades by Value	GH¢
MTNGH	4,577,562
GGBL	703,260
EGH	29,290

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Ecobank Ghana Ltd.	5.00	5.05 ▲	1.00%

Index YTD Performance (%) as at 2<sup>nd</sup> December 2020



**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.



## Daily Stock Market Recap: December 02, 2020

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.32	33.00	2.18	346.95	1,755.58
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	3 mths 31/03/20	2.42	2.40	0.83	34.80	69.60
CalBank Ltd	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.60	-	-	0.0890	12.90%	3 mths 31/03/20	1.63	2.21	0.42	626.59	432.34
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	5.00	5.05	0.05	1.00%	-37.58%	8.09	4.96	5,800	29,290.00	-	0.00%	3 mths 31/03/20	5.85	3.18	0.86	322.55	1,628.88
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	3 mths 31/03/20	4.05	2.45	0.35	170.89	239.25
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.34	0.18	24,067.75	1,925.42
Fan Milk Ltd.	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	0.00	-	0.00%	3 mths 31/03/20	2.28	5.74	0.47	116.21	125.50
GCB Bank Ltd.	GCB	5.10	3.86	3.86	-	0.00%	-24.31%	5.10	3.40	-	-	0.3000	7.77%	3 mths 31/03/20	7.12	2.75	0.54	265.00	1,022.90
Guinness Ghana Breweries Ltd.	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	781,400	703,260.00	0.0293	3.26%	9 mths 31/03/20	1.02	10.08	0.89	307.59	276.84
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	800	1,200.00	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.17	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.61	0.61	-	0.00%	-12.86%	0.70	0.55	7,504,200	4,577,562.00	0.0600	9.84%	3 mths 31/03/20	0.26	5.36	2.38	12,290.47	7,497.19
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.54	0.58	851.97	349.31
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.11	15.11	-	0.00%	-17.88%	20.00	13.50	-	-	1.0400	6.88%	3 mths 31/03/20	9.34	4.65	1.62	134.76	2,036.20
SIC Insurance Company Ltd.	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.41	0.06	195.65	15.65
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	3 mths 31/03/20	1.18	3.03	0.54	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	3 mths 31/03/20	1.28	NA	7.18	62.50	575.63
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	109.90	109.90	-	0.00%	103.52%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	8.16	NA	0.50	54.95
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
<b>Total</b>										<b>8,292,200</b>	<b>5,311,312</b>								<b>53,156.78</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results