

Daily Stock Market Recap: December 01, 2020

Market Highlights

- There were no gainers or losers at today's session. The GSE Composite Index closed at yesterday's level of 1,818.68 with a -19.43% year-to-date return while market capitalization settled at GH¢53.09 billion.
- The GSE Financial Index was also flat, closing at 1,622.81 with a -19.65% year-to-date return.

Trading Activity Declined

- A total of 2,522,305 shares valued at GH¢1,549,388 changed hands compared to 17,136,015 shares valued at GH¢10,455,838 at the last session.
- **MTN Ghana** dominated trading activity, accounting for 98.82% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

AngloGold Ashanti Limited (AGA)

Ms Lucy Mokoka has been appointed by the Board as Group Company Secretary of AngloGold Ashanti with effect from 11 January 2021. Ms Mokoka is an admitted attorney and holds BJuris and LLB degrees. She has extensive company secretarial and corporate law experience, having worked for multinational companies such as Gold Fields, MTN and Tongaat Hulett.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,818.68	1,818.68	0.00%
YTD (GSE-CI)	-19.43%	-19.43%	
GSE-FI	1,622.81	1,622.81	0.00%
YTD (GSE-FI)	-19.65%	-19.65%	
Mkt Cap (GH¢ M)	53,086.25	53,086.25	0.00%
Volume	17,136,015	2,522,305	-85.28%
Value (GH¢)	10,455,838	1,549,388	-85.18%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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Top Trades by Value

	GH¢
MTNGH	1,531,039
TOTAL	5,875
GOIL	4,350

Index YTD Performance (%) as at 1st December 2020



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