



Daily Stock Market Recap: November 30, 2020

Market Highlights

- The GSE Composite Index opened the week on a bullish note, up 0.65% to close at 1,818.68 with a -19.43% year-to-date return due to gains in **MTN Ghana** (1.67%). Market capitalization increased by 0.23% to settle at GH¢53.09 billion.
- The GSE Financial Index recorded no gains or losses, closing at Friday's level of 1,622.81 with a -19.65% year-to-date return.

Activity Levels Increased

- A total of 17,136,015 shares valued at GH¢10,455,838 changed hands compared to 87,328 shares valued at GH¢53,144 at the last session.
- MTN Ghana** dominated trading activity, accounting for 99.92% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Scancom PLC (MTNGH)

MTN has announced an Extraordinary General Meeting that will be held virtually and streamed live from the Company's Head Office at MTN House, Independence Avenue, Accra on the 3rd of December 2020 at 11:00 am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

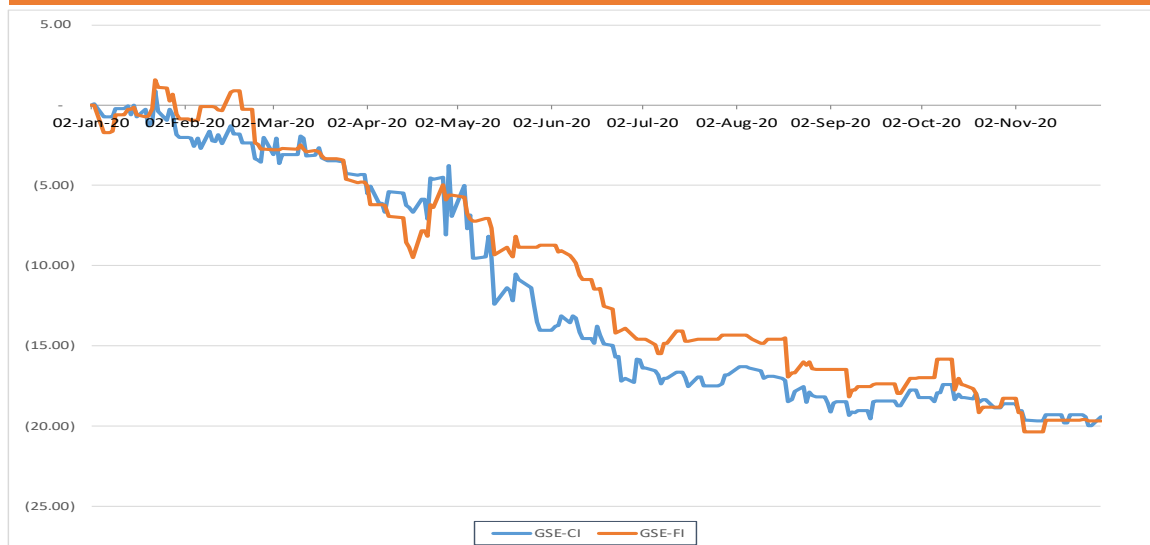
| Indicator | Previous | Current | Chg (%) |
|-----------------|-----------|--------------|-----------|
| GSE-CI | 1,806.94 | 1,818.68 ▲ | 0.65% |
| YTD (GSE-CI) | -19.95% | -19.43% | |
| GSE-FI | 1,622.81 | 1,622.81 ■ | 0.00% |
| YTD (GSE-FI) | -19.65% | -19.65% | |
| Mkt Cap (GH¢ M) | 52,963.35 | 53,086.25 ▲ | 0.23% |
| Volume | 87,328 | 17,136,015 ▲ | 19522.59% |
| Value (GH¢) | 53,144 | 10,455,838 ▲ | 19574.37% |

| Company | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|-------------|--------------|-----------------|-----------|
| Scancom PLC | 0.60 | 0.61 ▲ | 1.67% |

Top Trades by Value

| | GH¢ |
|--------|------------|
| MTNGH | 10,447,130 |
| SOGEGH | 2,688 |
| CAL | 2,415 |

Index YTD Performance (%) as at 30th November 2020





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| Company | Ticker | Year Open (GH¢) | Day Open (GH¢) | Day Close (GH¢) | Change (GH¢) | % Change | YTD Return % | Year High (GH¢) | Year Low (GH¢) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GH¢ mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|-------------------|-------------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 5.00 | 4.39 | 4.39 | - | 0.00% | -12.20% | 5.00 | 4.39 | - | - | - | 0.00% | 3 mths 31/03/20 | 5.02 | 2.80 | 0.87 | 173.95 | 763.63 |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 3 mths 31/03/20 | 2.68 | 28.61 | 1.89 | 300.80 | 1,522.04 |
| AngloGold Ashanti Ltd. | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | 0.2931 | 0.79% | 12 mths 31/12/18 | 31.34 | 21.20 | 1.18 | 414.32 | 15,329.93 |
| Aluworks Limited | ALW | 0.10 | 0.11 | 0.11 | - | 0.00% | 10.00% | 0.11 | 0.10 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.19 | NA | 0.58 | 236.69 | 26.04 |
| Benso Oil Palm Plantation | BOPP | 2.86 | 2.00 | 2.00 | - | 0.00% | -30.07% | 2.86 | 2.00 | - | - | 0.0340 | 1.70% | 3 mths 31/03/20 | 2.42 | 2.40 | 0.83 | 34.80 | 69.60 |
| CalBank Ltd | CAL | 0.89 | 0.69 | 0.69 | - | 0.00% | -22.47% | 0.99 | 0.60 | 3,500 | 2,415.00 | 0.0890 | 12.90% | 3 mths 31/03/20 | 1.63 | 2.21 | 0.42 | 626.59 | 432.34 |
| Clydestone (Ghana) Ltd. | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.03 | 3.35 | 0.92 | 34.00 | 1.02 |
| Camelot Ghana Ltd. | CMLT | 0.09 | 0.11 | 0.11 | - | 0.00% | 22.22% | 0.11 | 0.09 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.35 | 1.92 | 0.32 | 6.83 | 0.75 |
| Cocoa Processing Co. Ltd. | CPC | 0.02 | 0.03 | 0.03 | - | 0.00% | 50.00% | 0.03 | 0.02 | - | - | - | 0.00% | 12 mths 30/09/19 | NA | 1.94 | NA | 2,038.07 | 61.14 |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.39 | 0.40 | 0.40 | - | 0.00% | 2.56% | 0.40 | 0.40 | - | - | - | 0.00% | NA | - | NA | NA | 84.77 | 33.91 |
| Ecobank Ghana Ltd. | EGH | 8.09 | 5.00 | 5.00 | - | 0.00% | -38.20% | 8.09 | 4.96 | 300 | 1,515.00 | - | 0.00% | 3 mths 31/03/20 | 5.85 | 3.15 | 0.86 | 322.55 | 1,612.76 |
| Enterprise Group Ltd. | EGL | 1.65 | 1.40 | 1.40 | - | 0.00% | -15.15% | 1.88 | 1.40 | - | - | 0.0450 | 3.21% | 3 mths 31/03/20 | 4.07 | 2.44 | 0.34 | 169.72 | 237.61 |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.08 | 0.08 | - | 0.00% | 0.00% | 0.09 | 0.06 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.43 | 1.34 | 0.18 | 24,067.75 | 1,925.42 |
| Fan Milk Ltd. | FML | 4.12 | 1.08 | 1.08 | - | 0.00% | -73.79% | 4.12 | 1.01 | - | 0.00 | - | 0.00% | 3 mths 31/03/20 | 2.28 | 5.74 | 0.47 | 116.21 | 125.50 |
| GCB Bank Ltd. | GCB | 5.10 | 3.86 | 3.86 | - | 0.00% | -24.31% | 5.10 | 3.40 | 200 | 772.00 | 0.3000 | 7.77% | 3 mths 31/03/20 | 7.12 | 2.75 | 0.54 | 265.00 | 1,022.90 |
| Guinness Ghana Breweries Ltd. | GGBL | 1.69 | 0.90 | 0.90 | - | 0.00% | -46.75% | 1.69 | 0.90 | - | - | 0.0293 | 3.26% | 9 mths 31/03/20 | 1.02 | 10.08 | 0.89 | 307.59 | 276.84 |
| Ghana Oil Company Limited | GOIL | 1.70 | 1.50 | 1.50 | - | 0.00% | -11.76% | 1.78 | 1.50 | 500 | 750.00 | 0.0420 | 2.80% | 3 mths 31/03/20 | 1.41 | 6.08 | 1.06 | 391.86 | 587.79 |
| Golden Star Resources Ltd. | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 9 mths 30/09/19 | 3.77 | NA | 2.52 | 51.94 | 493.43 |
| Mega African Capital Ltd | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 12 mths 31/12/19 | 6.66 | 10.16 | 0.90 | 9.95 | 59.49 |
| Mechanical Lloyd Plc | MLC | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.52 | NA | 0.17 | 50.10 | 4.51 |
| Scancom PLC | MTNGH | 0.70 | 0.60 | 0.61 | 0.01 | 1.67% | -12.86% | 0.70 | 0.55 | 17,126,900 | 10,447,130.00 | 0.0600 | 9.84% | 3 mths 31/03/20 | 0.26 | 5.36 | 2.38 | 12,290.47 | 7,497.19 |
| PBC Ltd. | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 9 mths 30/06/18 | 0.16 | NA | 0.19 | 480.00 | 14.40 |
| Republic Bank (Ghana) Ltd. | RBGH | 0.56 | 0.41 | 0.41 | - | 0.00% | -26.79% | 0.60 | 0.40 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.70 | 4.54 | 0.58 | 851.97 | 349.31 |
| Standard Chartered Bank Gh. Ltd. | SCB | 18.40 | 15.11 | 15.11 | - | 0.00% | -17.88% | 20.00 | 13.50 | - | - | 1.0400 | 6.88% | 3 mths 31/03/20 | 9.34 | 4.65 | 1.62 | 134.76 | 2,036.20 |
| SIC Insurance Company Ltd. | SIC | 0.08 | 0.08 | 0.08 | - | 0.00% | 0.00% | 0.10 | 0.08 | - | - | - | 0.00% | 12 mths 31/12/19 | 1.29 | 1.41 | 0.06 | 195.65 | 15.65 |
| Societe Generale Ghana Limited | SOGEGH | 0.72 | 0.64 | 0.64 | - | 0.00% | -11.11% | 0.76 | 0.60 | 4,200 | 2,688.00 | 0.0900 | 14.06% | 3 mths 31/03/20 | 1.18 | 3.03 | 0.54 | 709.14 | 453.85 |
| Sam Woode Ltd. | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NA | NA | NA | 21.83 | 1.09 |
| Trust Bank Gambia Ltd | TBL | 0.40 | 0.34 | 0.34 | - | 0.00% | -15.00% | 0.40 | 0.34 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.40 | 4.99 | 0.84 | 200.00 | 68.00 |
| Total Petroleum Ghana Ltd. | TOTAL | 3.00 | 2.35 | 2.35 | - | 0.00% | -21.67% | 3.00 | 2.35 | 100 | 235.00 | 0.0768 | 3.27% | 3 mths 31/03/20 | 2.40 | 3.81 | 0.98 | 111.87 | 262.90 |
| Tullow Oil Plc | TLW | 11.94 | 11.92 | 11.92 | - | 0.00% | -0.17% | 11.94 | 11.92 | - | - | 0.9257 | 7.77% | 12 mths 31/12/18 | 10.15 | 39.79 | 1.17 | 1,373.89 | 16,376.77 |
| Unilever Ghana Ltd. | UNIL | 16.40 | 9.21 | 9.21 | - | 0.00% | -43.84% | 16.40 | 9.21 | - | - | 0.8000 | 8.69% | 3 mths 31/03/20 | 1.28 | NA | 7.18 | 62.50 | 575.63 |
| Depository shares | | | | | | | | | | | | | | | | | | | |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | 0.0029 | 0.71% | 12 mths 31/12/18 | - | NA | NA | 97.89 | 40.13 |
| Preference Shares | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.86 | 0.87 | 0.87 | - | 0.00% | 1.16% | 0.87 | 0.86 | - | - | 0.0471 | 5.41% | - | - | NA | NA | 17.48 | 15.21 |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 54.00 | 109.90 | 109.90 | - | 0.00% | 103.52% | 109.40 | 54.00 | - | - | - | 0.00% | FYR 31/12/16 | - | 6.53 | NA | 0.40 | 43.96 |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.44 | NA | 1.25 | 5.98 | 3.29 |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 12 mths 31/07/19 | 0.03 | NA | 3.92 | 96.08 | 10.57 |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.04 | 39.16 | 2.67 | 114.95 | 11.49 |
| Intravenous Infusions Limited | IIL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.04 | - | - | 0.0038 | 7.68% | 6 mths 30/06/19 | 0.07 | 6.92 | 0.73 | 258.82 | 12.94 |
| Digicut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 9 mths 30/09/19 | 0.03 | NA | 2.74 | 118.89 | 10.70 |
| Total | | | | | | | | | | 17,135,700 | 10,455,505 | | | | | | | | 52,385.92 |

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results