

Daily Stock Market Recap: November 26, 2020

Market Highlights

- Losses in two counters in the banking and telecom sectors dragged the GSE Composite Index down by 0.68% to close at 1,806.94 with a -19.95% year-to-date return while market capitalization declined by 0.24% to settle at GH¢52.96 billion.
- CalBank** lost a pesewa to close at GH¢0.69 pulling the GSE Financial Index down by 0.07% to close at 1,622.81 with a -19.65% year-to-date return.

Activity Levels Increased

- A total of 2,011,300 shares valued at GH¢1,210,385 changed hands compared to 776,877 shares valued at GH¢696,268 at the last session.
- MTN Ghana** dominated trading activity, accounting for 99.37% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Scancom PLC (MTNGH)

MTN has announced an Extraordinary General Meeting that will be held virtually and streamed live from the Company's Head Office at MTN House, Independence Avenue, Accra on the 3rd of December 2020 at 11:00 am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

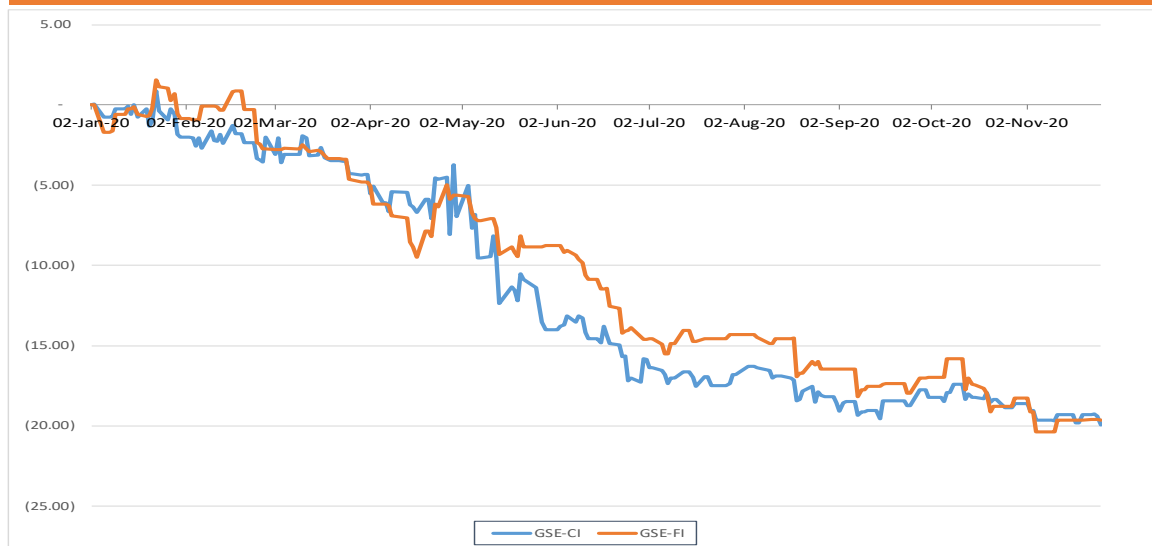
Indicator	Previous	Current	Chg (%)
GSE-CI	1,819.28	1,806.94 ▼	-0.68%
YTD (GSE-CI)	-19.40%	-19.95%	
GSE-FI	1,623.89	1,622.81 ▼	-0.07%
YTD (GSE-FI)	-19.60%	-19.65%	
Mkt Cap (GH¢ M)	53,092.52	52,963.35 ▼	-0.24%
Volume	776,877	2,011,300 ▲	158.90%
Value (GH¢)	696,268	1,210,385 ▲	73.84%

Top Trades by Value

	GH¢
MTNGH	1,202,725
CAL	2,691
TOTAL	1,880

Company	Open Price ¢	Closing Price ¢	Gain/Loss
CalBank Ltd	0.70	0.69 ▼	-1.43%
Scancom PLC	0.61	0.60 ▼	-1.64%

Index YTD Performance (%) as at 26th November 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	500	55.00	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	600	1,200.00	0.0340	1.70%	3 mths 31/03/20	2.42	2.40	0.83	34.80	69.60
CalBank Ltd	CAL	0.89	0.70	0.69	(0.01)	-1.43%	-22.47%	0.99	0.60	3,900	2,691.00	0.0890	12.90%	3 mths 31/03/20	1.63	2.21	0.42	626.59	432.34
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	5.00	5.00	-	0.00%	-38.20%	8.09	4.96	-	-	-	0.00%	3 mths 31/03/20	5.85	3.15	0.86	322.55	1,612.76
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	3 mths 31/03/20	4.07	2.44	0.34	169.72	237.61
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.34	0.18	24,067.75	1,925.42
Fan Milk Ltd.	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	0.00	-	0.00%	3 mths 31/03/20	2.28	5.74	0.47	116.21	125.50
GCB Bank Ltd.	GCB	5.10	3.86	3.86	-	0.00%	-24.31%	5.10	3.40	-	-	-0.3000	7.77%	3 mths 31/03/20	7.12	2.75	0.54	265.00	1,022.90
Guinness Ghana Breweries Ltd.	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	-	-	0.0293	3.26%	9 mths 31/03/20	1.02	10.08	0.89	307.59	276.84
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	-0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.61	0.60	(0.01)	-1.64%	-14.29%	0.70	0.55	2,004,500	1,202,725.00	0.0600	10.00%	3 mths 31/03/20	0.26	5.27	2.34	12,290.47	7,374.28
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.54	0.58	851.97	349.31
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.11	15.11	-	0.00%	-17.88%	20.00	13.50	-	-	1.0400	6.88%	3 mths 31/03/20	9.34	4.65	1.62	134.76	2,036.20
SIC Insurance Company Ltd.	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.41	0.06	195.65	15.65
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	3 mths 31/03/20	1.18	3.03	0.54	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	800	1,880.00	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	3 mths 31/03/20	1.28	NA	7.18	62.50	575.63
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	109.90	109.90	-	0.00%	103.52%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.53	NA	0.40	43.96
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										2,010,300	1,208,551								52,263.02

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results