



## Daily Stock Market Recap: November 12, 2020

### Market Highlights

- Gains in three counters in the banking and beverage sectors pushed the benchmark index up by 0.47% to close at 1,821.72 with a -19.29% year-to-date return while market capitalization increased by 0.48% to settle at GH¢53.12 billion.
- The GSE Financial Index advanced by 0.93% due to gains in **Ecobank Ghana** (+0.81%) and **Ecobank Transnational** (+14.29%) to close at 1,623.20 with a -19.63% year-to-date return.

### Trading Activity Increased

- A total of 24,043,675 shares valued at GH¢18,654,838 changed hands compared to 1,014,394 shares valued at GH¢98,509 at the last session.
- MTN Ghana** dominated trading activity, accounting for 65.77% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Scancom PLC (MTNGH)

MTN has announced an Extraordinary General Meeting that will be held virtually and streamed live from the Company's Head Office at MTN House, Independence Avenue, Accra on the 3rd of December 2020 at 11:00 am.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,813.27	1,821.72 ▲	0.47%
YTD (GSE-CI)	-19.67%	-19.29%	
GSE-FI	1,608.25	1,623.20 ▲	0.93%
YTD (GSE-FI)	-20.37%	-19.63%	
Mkt Cap (GH¢ M)	52,864.17	53,118.12 ▲	0.48%
Volume	1,014,394	24,043,675 ▲	2270.25%
Value (GH¢)	98,509	18,654,838 ▲	18837.23%

### Top Trades by Value

	GH¢
MTNGH	12,269,700
EGH	6,106,000
SIC	210,144

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Ecobank Transnational Inc.	0.07	0.08 ▲	14.29%
Fan Milk Ltd.	1.05	1.07 ▲	1.90%
Ecobank Ghana Ltd.	4.96	5.00 ▲	0.81%
SIC Insurance Company Ltd.	0.09	0.08 ▼	-11.11%

Index YTD Performance (%) as at 12<sup>th</sup> November 2020



# MARKET REPORTS



**SIC BROKERAGE LTD.**  
Your Preferred Stockbroker  
(Member of the Ghana Stock Exchange)

## Daily Stock Market Recap: November 12, 2020

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	3 mths 31/03/20	2.42	2.40	0.83	34.80	69.60
CalBank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.60	300	210.00	0.0890	12.71%	3 mths 31/03/20	1.63	2.24	0.43	626.59	438.61
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	700	77.00	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	4.96	5.00	0.04	0.81%	-38.20%	8.09	4.96	1,221,200	6,106,000.00	-	0.00%	3 mths 31/03/20	5.85	3.15	0.86	322.55	1,612.76
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	3,000	4,200.00	0.0450	3.21%	3 mths 31/03/20	4.07	2.44	0.34	169.72	237.61
Ecobank Transnational Inc.	ETI	0.08	0.07	0.08	0.01	14.29%	0.00%	0.09	0.06	6,800	544.00	-	0.00%	12 mths 31/12/19	0.43	1.34	0.18	24,067.75	1,925.42
Fan Milk Ltd.	FML	4.12	1.05	1.07	0.02	1.90%	-74.03%	4.12	1.01	54,000	57,780.00	-	0.00%	3 mths 31/03/20	2.28	5.69	0.47	116.21	124.34
GCB Bank Ltd.	GCB	5.10	3.85	3.85	-	0.00%	-24.51%	5.10	3.40	-	-	0.3000	7.79%	3 mths 31/03/20	7.12	2.74	0.54	265.00	1,020.25
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	-	-	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.61	0.61	-	0.00%	-12.86%	0.70	0.55	20,114,300	12,269,700.00	0.0600	9.84%	3 mths 31/03/20	0.26	5.36	2.38	12,290.47	7,497.19
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.54	0.58	851.97	349.31
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.10	15.10	-	0.00%	-17.93%	20.00	13.50	-	-	1.0400	6.89%	3 mths 31/03/20	9.34	4.65	1.62	134.76	2,034.85
SIC Insurance Company Ltd.	SIC	0.08	0.09	0.08	(0.01)	-11.11%	0.00%	0.10	0.08	2,626,800	210,144.00	-	0.00%	12 mths 31/12/19	1.29	1.41	0.06	195.65	15.65
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	3 mths 31/03/20	1.18	3.03	0.54	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	14,500	4,930.00	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	3 mths 31/03/20	1.28	NA	7.18	62.50	575.63
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	1,500	615.00	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	109.90	109.90	-	0.00%	103.52%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.53	NA	0.40	43.96
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
<b>Total</b>										<b>24,043,100</b>	<b>18,654,200</b>								<b>52,417.79</b>

**Notes**  
Dividend is for last financial year      NM – Not Meaningful      FYR – Full Year Results