

Daily Stock Market Recap: November 10, 2020

Market Highlights

- There were no gainers or losers at today's session. The GSE-CI closed at yesterday's level of 1,813.46 with a -19.66% year-to-date return while market capitalization remained at GH¢52.87 billion.
- The Financial Index also remained unchanged, closing at 1,608.59 with a -20.35% year-to-date return.

Activity Levels Increased

- A total of 15,044,522 shares valued at GH¢9,192,469 changed hands compared to 12,017,673 shares valued at GH¢7,339,144 at the last session.
- **MTN Ghana** dominated trading activity, accounting for 99.69% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Standard Chartered Bank Ghana Limited (SCB)

SCB has announced the appointment of Mr. George Akello as a Non-Executive Director of the Company effective 29th October 2020. Mr. George Akello is the Chief Risk Officer for Standard Chartered Bank with risk oversight responsibilities for the Standard Chartered subsidiaries in East Africa. In this role he is responsible for overseeing the implementation of the Bank's Enterprise Risk Management Framework and associated policies in Kenya and across the East Africa Cluster.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,813.46	1,813.46	0.00%
YTD (GSE-CI)	-19.66%	-19.66%	
GSE-FI	1,608.59	1,608.59	0.00%
YTD (GSE-FI)	-20.35%	-20.35%	
Mkt Cap (GH¢ M)	52,866.13	52,866.13	0.00%
Volume	12,017,673	15,044,522	25.19%
Value (GH¢)	7,339,144	9,192,469	25.25%

Top Trades by Value

Company	GH¢
MTNGH	9,164,300
GOIL	15,750
GGBL	6,100

Index YTD Performance (%) as at 10th November 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	-	-	0.0340	1.70%	3 mths 31/03/20	2.42	2.40	0.83	34.80	69.60	
CalBank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.60	-	-	0.0890	12.71%	3 mths 31/03/20	1.63	2.24	0.43	626.59	438.61	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	4.96	4.96	-	0.00%	-38.69%	8.09	4.96	-	-	-	0.00%	3 mths 31/03/20	5.85	3.12	0.85	322.55	1,599.85	
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	3 mths 31/03/20	4.07	2.44	0.34	169.72	237.61	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	300	21.00	-	0.00%	12 mths 31/12/19	0.43	1.17	0.16	24,067.75	1,684.74	
Fan Milk Ltd.	FML	4.12	1.05	1.05	-	0.00%	-74.51%	4.12	1.01	3,400	3,570.00	-	0.00%	3 mths 31/03/20	2.28	5.58	0.46	116.21	122.02	
GCB Bank Ltd.	GCB	5.10	3.85	3.85	-	0.00%	-24.51%	5.10	3.40	300	1,155.00	0.3000	7.79%	3 mths 31/03/20	7.12	2.74	0.54	265.00	1,020.25	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	6,100	6,100.00	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59	
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	10,500	15,750.00	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.61	0.61	-	0.00%	-12.86%	0.70	0.55	15,023,400	9,164,300.00	0.0600	9.84%	3 mths 31/03/20	0.26	5.36	2.38	12,290.47	7,497.19	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.54	0.58	851.97	349.31	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.10	15.10	-	0.00%	-17.93%	20.00	13.50	-	-	1.0400	6.89%	3 mths 31/03/20	9.34	4.65	1.62	134.76	2,034.85	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	3 mths 31/03/20	1.18	3.03	0.54	709.14	453.85	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	3 mths 31/03/20	1.28	NA	7.18	62.50	575.63	
Depository Shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	109.90	109.90	-	0.00%	103.52%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.53	NA	0.40	43.96	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digitel Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										15,044,000	9,190,896									52,165.80

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results