

Daily Stock Market Recap: November 04, 2020

Market Highlights

- There were no gains or losses today. The benchmark index was flat, closing at 1,827.35 with a 19.04% year-to-date return while market capitalization remained at GH¢53.01 billion.
- The GSE Financial Index remained at yesterday's level of 1,633.22 with a -19.13% year-to-date return.

Trading Value Increased

- A total of 414,268 shares valued at GH¢5,103,452 changed hands compared to 2,120,466 shares valued at GH¢4,419,579 at the last session.
- **Standard Chartered Bank** dominated trading activity, accounting for 89.26% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Bond Savings and Loans Limited (BOND)

BOND has announced the listing of Tranche 14 of its GHS100 Million Medium-Term Note Programme on the Ghana Fixed Income Market. The security is a 1 year unsecured fixed rate note at an interest rate of 21.00% that matures on 14th October, 2021.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,827.35	1,827.35	0.00%
YTD (GSE-CI)	-19.04%	-19.04%	
GSE-FI	1,633.22	1,633.22	0.00%
YTD (GSE-FI)	-19.13%	-19.13%	
Mkt Cap (GHC M)	53,011.52	53,011.52	0.00%
Volume	2,120,466	414,268	-80.46%
Value (GHC)	4,419,579	5,103,452	15.47%

Company	Open Price ¢	Closing Price ¢	Gain/Loss

Top Trades by Value

	GHC
SCB	4,555,519
EGH	540,000
MTNGH	7,503

Index YTD Performance (%) as at 4th November 2020



