

Daily Stock Market Recap: November 03, 2020

Market Highlights

- Losses in **Societe Generale Ghana** (-1.54%) and **Ecobank Ghana** (-5.26%) dragged the benchmark index down by 0.54% to close at 1,827.35 with a 19.04% year-to-date return while market capitalization declined by 0.20% to settle at GH¢53.01 billion.
- The GSE Financial Index was bearish, down 1.09% to close at 1,633.22 with a -19.13% year-to-date return.

Trading Value Increased

- A total of 2,120,466 shares valued at GH¢4,419,579 changed hands compared to 2,727,702 shares valued at GH¢1,665,890 at the last session.
- Ecobank Ghana** dominated trading activity, accounting for 65.14% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Bond Savings and Loans Limited (BOND)

BOND has announced the listing of Tranche 14 of its GHS100 Million Medium-Term Note Programme on the Ghana Fixed Income Market. The security is a 1 year unsecured fixed rate note at an interest rate of 21.00% that matures on 14th October, 2021.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

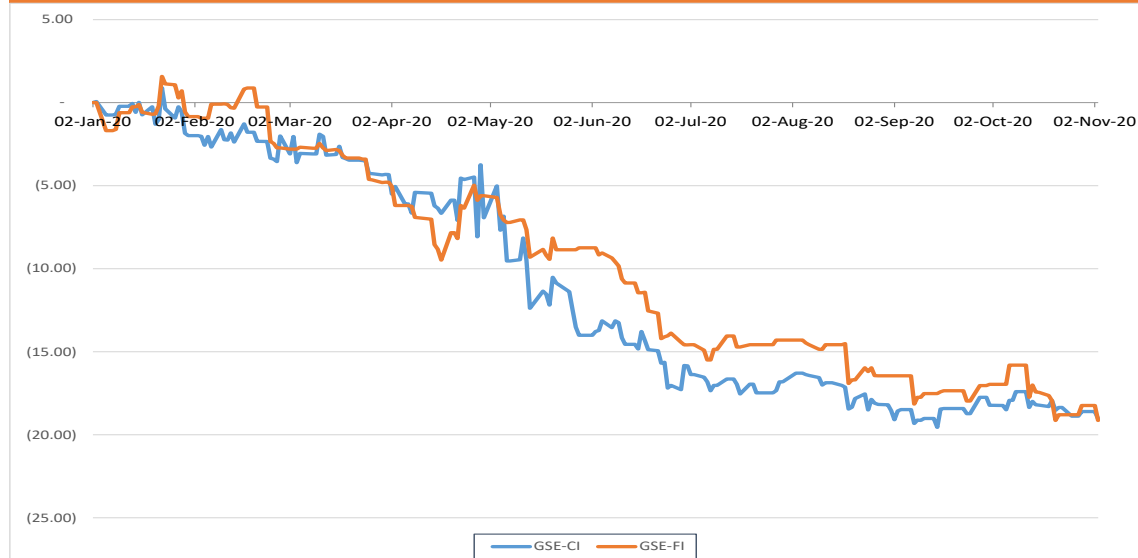
Indicator	Previous	Current	Chg (%)
GSE-CI	1,837.27	1,827.35	▼ -0.54%
YTD (GSE-CI)	-18.60%	-19.04%	
GSE-FI	1,651.24	1,633.22	▼ -1.09%
YTD (GSE-FI)	-18.24%	-19.13%	
Mkt Cap (GHC M)	53,115.38	53,011.52	▼ -0.20%
Volume	2,727,702	2,120,466	▼ -22.26%
Value (GHC)	1,665,890	4,419,579	▲ 165.30%

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Societe Generale Ghana	0.65	0.64	▼ -1.54%
Ecobank Ghana	5.70	5.40	▼ -5.26%

Top Trades by Value

	GHC
EGH	2,878,920
EGL	939,540
SOGEGH	537,747

Index YTD Performance (%) as at 3rd November 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	6 mths 30/06/20	5.41	2.82	0.81	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	6 mths 30/06/20	2.74	24.58	1.85	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.10	2.10	-	0.00%	-26.57%	2.86	2.10	-	-	0.0340	1.62%	6 mths 30/06/20	2.49	3.76	0.84	34.80	73.08
CalBank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.60	5,100	3,570.00	0.0890	12.71%	6 mths 30/06/20	1.69	2.68	0.42	626.59	438.61
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/20	0.35	(4.77)	0.31	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	5.70	5.40	(0.30)	-5.26%	-33.25%	8.09	5.40	533,000	2,878,920.00	-	0.00%	6 mths 30/06/20	6.50	3.44	0.83	322.55	1,741.78
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	671,100	939,540.00	0.0450	3.21%	6 mths 30/06/20	4.28	1.86	0.33	169.72	237.61
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	-	-	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	1.05	1.05	-	0.00%	-74.51%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	86.78	0.47	116.21	122.02
GCB Bank Ltd.	GCB	5.10	3.85	3.85	-	0.00%	-24.51%	5.10	3.40	-	-	0.3000	7.79%	6 mths 30/06/20	7.47	2.73	0.52	265.00	1,020.25
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	-	-	0.0293	2.93%	12 mths 30/06/20	0.99	25.30	1.01	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	300	450.00	0.0420	2.80%	6 mths 30/06/20	1.44	8.57	1.05	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.70	0.61	0.61	-	0.00%	-12.86%	0.70	0.55	68,500	41,785.00	0.0600	9.84%	6 mths 30/06/20	0.25	5.44	2.40	12,290.47	7,497.19
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	6 mths 30/06/20	0.71	6.88	0.58	851.97	349.31
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.10	15.10	-	0.00%	-17.93%	20.00	13.50	950	14,345.00	1.0400	6.89%	6 mths 30/06/20	10.59	4.88	1.43	134.76	2,034.85
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.87	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.65	0.64	(0.01)	-1.54%	-11.11%	0.76	0.60	840,200	537,747.00	0.0900	14.06%	6 mths 30/06/20	1.22	3.45	0.52	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	1,000	2,350.00	0.0768	3.27%	6 mths 30/06/19	2.58	3.54	0.91	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	6 mths 30/06/19	1.09	NA	8.45	62.50	575.63
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	108.50	108.50	-	0.00%	100.93%	108.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.44	NA	0.40	43.40
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										2,120,150	4,418,707								52,310.64

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results