

Daily Stock Market Recap: October 22, 2020

Market Highlights

- **GCB Bank** advanced by 4.05%, pushing the GSE Composite Index up by 0.21% to close at 1,842.85 with a -18.36% year-to-date return. Market capitalization increased by 0.07% to settle at GH¢53.17 billion.
- The GSE Financial Index was also bolstered by gains in **GCB**, appreciating by 0.42% to close at 1,640.05 with a -18.80% year-to-date return.

Trading Activity Jumped

- A total of 4,670,182 shares valued at GH¢17,979,847 changed hands compared to 351,988 shares valued at GH¢1,803,701 at the last session.
- **GCB Bank** dominated trading activity, accounting for 96.36% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Bond Savings and Loans Limited (BOND)

BOND has announced the listing of Tranche 14 of its GHS100 Million Medium-Term Note Programme on the Ghana Fixed Income Market. The security is a 1 year unsecured fixed rate note at an interest rate of 21.00% that matures on 14th October, 2021.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,839.05	1,842.85 ▲	0.21%
YTD (GSE-CI)	-18.52%	-18.36%	
GSE-FI	1,633.15	1,640.05 ▲	0.42%
YTD (GSE-FI)	-19.14%	-18.80%	
Mkt Cap (GH¢ M)	53,134.03	53,173.78 ▲	0.07%
Volume	351,988	4,670,182 ▲	1226.80%
Value (GH¢)	1,803,701	17,979,847 ▲	896.83%

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
GCB Bank Ltd.	3.70	3.85 ▲	4.05%	

Top Trades by Value

	GH¢
GCB	17,325,370
EGH	562,100
GOIL	42,450

Index YTD Performance (%) as at 22nd October 2020



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	6 mths 30/06/20	5.41	2.82	0.81	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	6 mths 30/06/20	2.74	24.58	1.85	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.10	2.10	-	0.00%	-26.57%	2.86	2.10	100	210.00	0.0340	1.62%	6 mths 30/06/20	2.49	3.76	0.84	34.80	73.08	
CalBank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.60	2,800	1,960.00	0.0890	12.71%	6 mths 30/06/20	1.69	2.68	0.42	626.59	438.61	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/20	0.35	(4.77)	0.31	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	5.50	5.50	-	0.00%	-32.01%	8.09	5.50	102,200	562,100.00	-	0.00%	6 mths 30/06/20	6.50	3.50	0.85	322.55	1,774.03	
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.28	1.86	0.33	169.72	237.61	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	-	-	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74	
Fan Milk Ltd.	FML	4.12	1.05	1.05	-	0.00%	-74.51%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	86.78	0.47	116.21	122.02	
GCB Bank Ltd.	GCB	5.10	3.70	3.85	0.15	4.05%	-24.51%	5.10	3.40	4,500,100	17,325,370.00	0.3000	7.79%	6 mths 30/06/20	7.47	2.73	0.52	265.00	1,020.25	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	300	300.00	0.0293	2.93%	12 mths 30/06/20	0.99	25.30	1.01	307.59	307.59	
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	28,300	42,450.00	0.0420	2.80%	6 mths 30/06/20	1.44	8.57	1.05	391.86	587.79	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.62	0.62	-	0.00%	-11.43%	0.70	0.55	34,600	21,452.00	0.0600	9.68%	6 mths 30/06/20	0.25	5.53	2.44	12,290.47	7,620.09	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	6 mths 30/06/20	0.71	6.88	0.58	851.97	349.31	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.10	15.10	-	0.00%	-17.93%	20.00	13.50	1,700	25,670.00	1.0400	6.89%	6 mths 30/06/20	10.59	4.88	1.43	134.76	2,034.85	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.87	0.07	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.60	-	-	0.0900	13.85%	6 mths 30/06/20	1.22	3.51	0.53	709.14	460.94	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	6 mths 30/06/19	2.58	3.54	0.91	111.87	262.90	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	6 mths 30/06/19	1.09	NA	8.45	62.50	575.63	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	108.50	108.50	-	0.00%	100.93%	108.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.44	NA	0.40	43.40	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										4,670,100	17,979,512									52,472.89

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results