



## Daily Stock Market Recap: October 20, 2020

### Market Highlights

- **MTN Ghana** advanced by 1.64%, pushing the benchmark index up by 0.45% to close at 1,852.30 with a -17.94% year-to-date return while market capitalization increased by 0.16% to settle at GH¢53.27 billion.
- Losses in **Societe Generale Ghana** (-7.14%) dragged the GSE Financial Index down by 0.37% to close at 1,657.22 with a -17.94% year-to-date return.

### Activity Levels Dropped

- A total of 94,950 shares valued at GH¢63,789 changed hands compared to 1,490,889 shares valued at GH¢4,716,159 yesterday.
- **CalBank** dominated trading activity, accounting for 34.13% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Guinness Ghana Breweries PLC (GGBL)

GGBL is recommending the payment of a final dividend of GH¢0.0138 per share for the financial year ended 30th June, 2020. An investor buying GGBL shares on or after Thursday, 29th October, 2020 will not be entitled to the final dividend.

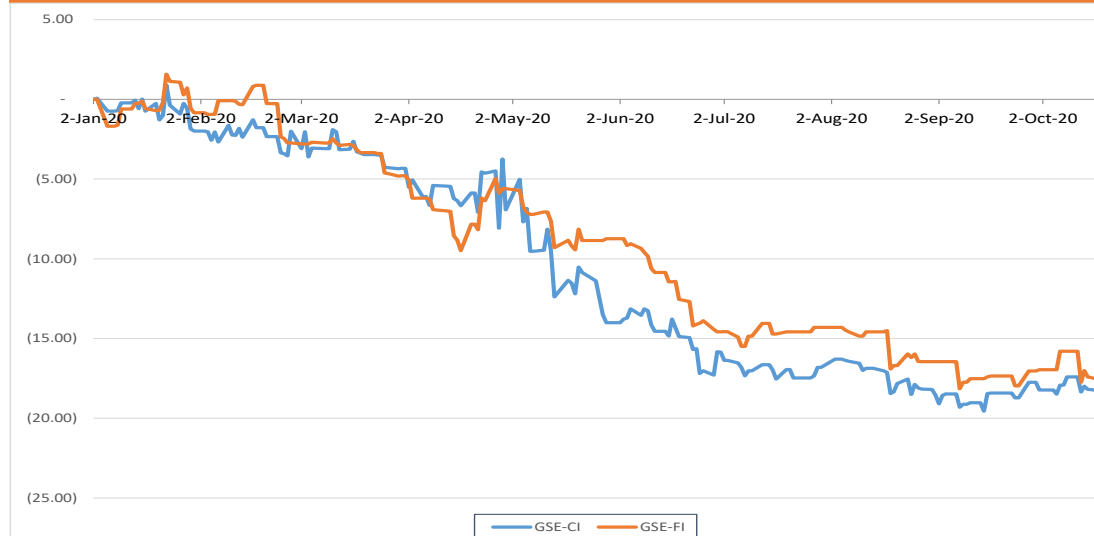
*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,843.95	1,852.30 ▲	0.45%
YTD (GSE-CI)	-18.31%	-17.94%	
GSE-FI	1,663.37	1,657.22 ▼	-0.37%
YTD (GSE-FI)	-17.64%	-17.94%	
Mkt Cap (GH¢ M)	53,185.28	53,272.72 ▲	0.16%
Volume	1,490,889	94,950 ▼	-93.63%
Value (GH¢)	4,716,159	63,789 ▼	-98.65%

Top Trades by Value	GH¢
CAL	21,770
MTNGH	19,700
GOIL	15,000

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.61	0.62 ▲	1.64%
Societe Generale Ghana	0.70	0.65 ▼	-7.14%

Index YTD Performance (%) as at 20<sup>th</sup> October 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	6 mths 30/06/20	5.41	2.82	0.81	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	6 mths 30/06/20	2.74	24.58	1.85	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	400	44.00	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.10	2.10	-	0.00%	-26.57%	2.86	2.10	-	-	0.0340	1.62%	6 mths 30/06/20	2.49	3.76	0.84	34.80	73.08
CalBank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.60	31,100	21,770.00	0.0890	12.71%	6 mths 30/06/20	1.69	2.68	0.42	626.59	438.61
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	17,000	1,870.00	-	0.00%	6 mths 30/06/20	0.35	(4.77)	0.31	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	5.93	5.93	-	0.00%	-26.70%	8.09	5.80	-	-	-	0.00%	6 mths 30/06/20	6.50	3.78	0.91	322.55	1,912.73
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	6 mths 30/06/20	4.28	1.86	0.33	169.72	237.61
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	-	-	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	1.05	1.05	-	0.00%	-74.51%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	86.78	0.47	116.21	122.02
GCB Bank Ltd.	GCB	5.10	3.70	3.70	-	0.00%	-27.45%	5.10	3.40	-	-	0.3000	8.11%	6 mths 30/06/20	7.47	2.62	0.50	265.00	980.50
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	-	-	0.0293	2.93%	12 mths 30/06/20	0.99	25.30	1.01	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	10,000	15,000.00	0.0420	2.80%	6 mths 30/06/20	1.44	8.57	1.05	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.70	0.61	0.62	0.01	1.64%	-11.43%	0.70	0.55	31,800	19,700.00	0.0600	9.68%	6 mths 30/06/20	0.25	5.53	2.44	12,290.47	7,620.09
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	6 mths 30/06/20	0.71	6.88	0.58	851.97	349.31
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.10	15.10	-	0.00%	-17.93%	20.00	13.50	-	-	1.0400	6.89%	6 mths 30/06/20	10.59	4.88	1.43	134.76	2,034.85
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.87	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.70	0.65	(0.05)	-7.14%	-9.72%	0.76	0.60	3,200	2,084.00	0.0900	13.85%	6 mths 30/06/20	1.22	3.51	0.53	709.14	460.94
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	1,400	3,290.00	0.0768	3.27%	6 mths 30/06/19	2.58	3.54	0.91	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	9.21	9.21	-	0.00%	-43.84%	16.40	9.21	-	-	0.8000	8.69%	6 mths 30/06/19	1.09	NA	8.45	62.50	575.63
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	108.50	108.50	-	0.00%	100.93%	108.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	6.44	NA	0.40	43.40
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
<b>Total</b>										<b>94,900</b>	<b>63,758</b>								<b>52,571.84</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results