



## Daily Stock Market Recap: October 06, 2020

### Market Highlights

- The benchmark index declined by 0.32% due to losses in **Unilever Ghana Limited** (-9.79%) to close at 1,839.79 with a -18.49% year-to-date return while market capitalization declined by 0.12% to settle at GH¢52.98 billion.
- The GSE Financial Index recorded no gains or losses for the fourth straight week, closing at 1,677.11 with a -16.96% year-to-date return.

### Trading Activity Increased

- A total of 530,842 shares valued at GH¢1,435,495 changed hands compared to 223,375 shares valued at GH¢156,249 at the last session.
- Enterprise Group Limited** dominated trading activity, accounting for 40.37% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Societe Generale Ghana Limited (SOGEGH)

SOGEGH has announced the appointment of Mrs. Margaret Boateng Sekyere as Chair of the Board of Directors, effective 1st October 2020. Mrs. Sekyere has served on the Board since November 2019 as an Independent Non-Executive Director. She succeeds Mr. Kofi Ampim who retired as Board Chairman on 30th September 2020.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

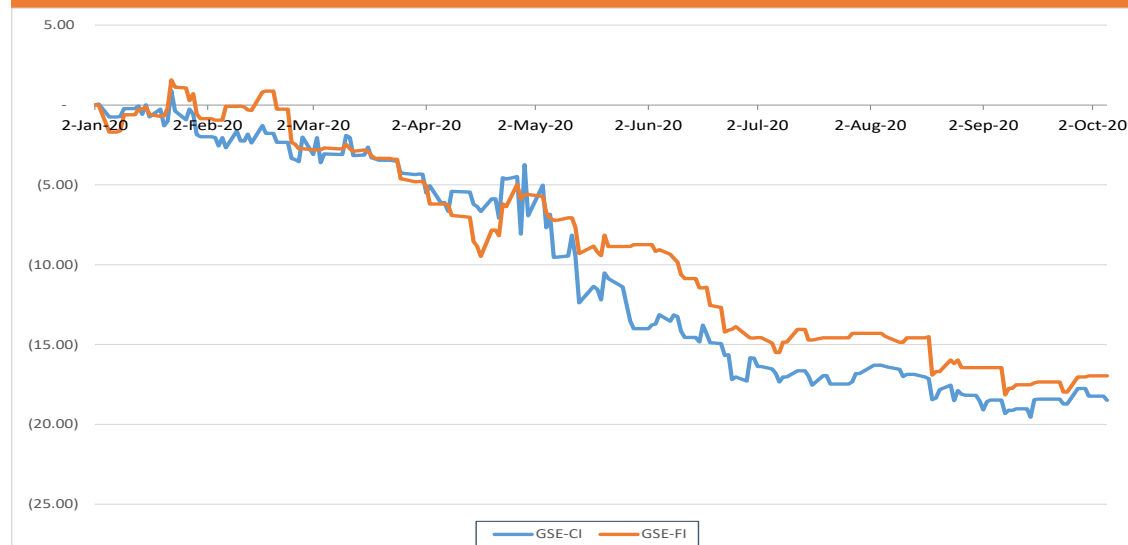
| Indicator       | Previous  | Current   | Chg (%)   |
|-----------------|-----------|-----------|-----------|
| GSE-CI          | 1,845.63  | 1,839.79  | ▼ -0.32%  |
| YTD (GSE-CI)    | -18.23%   | -18.49%   |           |
| GSE-FI          | 1,677.11  | 1,677.11  | ▬ 0.00%   |
| YTD (GSE-FI)    | -16.96%   | -16.96%   |           |
| Mkt Cap (GH¢ M) | 53,045.03 | 52,983.69 | ▼ -0.12%  |
| Volume          | 223,375   | 530,842   | ▲ 137.65% |
| Value (GH¢)     | 156,249   | 1,435,495 | ▲ 818.72% |

| Company             | Open    | Closing |           |        |
|---------------------|---------|---------|-----------|--------|
|                     | Price ¢ | Price ¢ | Gain/Loss |        |
| Fan Milk Ltd.       | 1.04    | 1.05    | ▲         | 0.96%  |
| Unilever Ghana Ltd. | 10.21   | 9.21    | ▼         | -9.79% |

### Top Trades by Value

|      | GH¢     |
|------|---------|
| EGL  | 579,460 |
| UNIL | 468,680 |
| SCB  | 280,840 |

Index YTD Performance (%) as at 6<sup>th</sup> October 2020



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| Company                               | Ticker    | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change | YTD Return % | Year High (GHC) | Year Low (GHC) | Total Volume   | Total Value      | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|----------------|------------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC                 | ACCESS    | 5.00            | 4.39           | 4.39            | -            | 0.00%    | -12.20%      | 5.00            | 4.39           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 5.02     | 2.80       | 0.87          | 173.95            | 763.63           |
| Agricultural Development Bank         | ADB       | 5.06            | 5.06           | 5.06            | -            | 0.00%    | 0.00%        | 5.06            | 5.06           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 2.68     | 28.61      | 1.89          | 300.80            | 1,522.04         |
| AngloGold Ashanti Ltd.                | AGA       | 37.00           | 37.00          | 37.00           | -            | 0.00%    | 0.00%        | 37.00           | 37.00          | -              | -                | 0.2931             | 0.79%          | 12 mths 31/12/18                              | 31.34    | 21.20      | 1.18          | 414.32            | 15,329.93        |
| Aluworks Limited                      | ALW       | 0.10            | 0.11           | 0.11            | -            | 0.00%    | 10.00%       | 0.11            | 0.10           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 0.19     | NA         | 0.58          | 236.69            | 26.04            |
| Benso Oil Palm Plantation             | BOPP      | 2.86            | 2.10           | 2.10            | -            | 0.00%    | -26.57%      | 2.86            | 2.10           | -              | -                | 0.0340             | 1.62%          | 3 mths 31/03/20                               | 2.42     | 2.52       | 0.87          | 34.80             | 73.08            |
| CalBank Ltd                           | CAL       | 0.89            | 0.70           | 0.70            | -            | 0.00%    | -21.35%      | 0.99            | 0.60           | -              | -                | 0.0890             | 12.71%         | 3 mths 31/03/20                               | 1.63     | 2.24       | 0.43          | 626.59            | 438.61           |
| Clydestone (Ghana) Ltd.               | CLYD      | 0.03            | 0.03           | 0.03            | -            | 0.00%    | 0.00%        | 0.03            | 0.03           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 0.03     | 3.35       | 0.92          | 34.00             | 1.02             |
| Camelot Ghana Ltd.                    | CMLT      | 0.09            | 0.11           | 0.11            | -            | 0.00%    | 22.22%       | 0.11            | 0.09           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 0.35     | 1.92       | 0.32          | 6.83              | 0.75             |
| Cocoa Processing Co. Ltd.             | CPC       | 0.02            | 0.03           | 0.03            | -            | 0.00%    | 50.00%       | 0.03            | 0.02           | -              | -                | -                  | 0.00%          | 12 mths 30/09/19                              | NA       | 1.94       | NA            | 2,038.07          | 61.14            |
| Dannex Ayrton Starwin Plc.            | DASPHARMA | 0.39            | 0.40           | 0.40            | -            | 0.00%    | 2.56%        | 0.40            | 0.40           | -              | -                | -                  | 0.00%          | NA  | -        | NA         | NA            | 84.77             | 33.91            |
| Ecobank Ghana Ltd.                    | EGH       | 8.09            | 7.00           | 7.00            | -            | 0.00%    | -13.47%      | 8.09            | 5.80           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 5.85     | 4.41       | 1.20          | 322.55            | 2,257.86         |
| Enterprise Group Ltd.                 | EGL       | 1.65            | 1.40           | 1.40            | -            | 0.00%    | -15.15%      | 1.88            | 1.40           | 413,900        | 579,460.00       | 0.0450             | 3.21%          | 3 mths 31/03/20                               | 4.07     | 2.44       | 0.34          | 169.72            | 237.61           |
| Ecobank Transnational Inc.            | ETI       | 0.08            | 0.06           | 0.06            | -            | 0.00%    | -25.00%      | 0.09            | 0.06           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 0.43     | 1.01       | 0.14          | 24,067.75         | 1,444.07         |
| Fan Milk Ltd.                         | FML       | 4.12            | 1.04           | 1.05            | 0.01         | 0.96%    | -74.51%      | 4.12            | 1.01           | 9,800          | 10,241.00        | -                  | 0.00%          | 3 mths 31/03/20                               | 2.28     | 5.58       | 0.46          | 116.21            | 122.02           |
| GCB Bank Ltd.                         | GCB       | 5.10            | 3.70           | 3.70            | -            | 0.00%    | -27.45%      | 5.10            | 3.40           | 23,700         | 87,690.00        | 0.3000             | 8.11%          | 3 mths 31/03/20                               | 7.12     | 2.63       | 0.52          | 265.00            | 980.50           |
| Guinness Ghana Breweries Ltd.         | GGBL      | 1.69            | 1.00           | 1.00            | -            | 0.00%    | -40.83%      | 1.69            | 1.00           | -              | -                | 0.0293             | 2.93%          | 9 mths 31/03/20                               | 1.02     | 11.20      | 0.98          | 307.59            | 307.59           |
| Ghana Oil Company Limited             | GOIL      | 1.70            | 1.50           | 1.50            | -            | 0.00%    | -11.76%      | 1.78            | 1.50           | -              | -                | 0.0420             | 2.80%          | 3 mths 31/03/20                               | 1.41     | 6.08       | 1.06          | 391.86            | 587.79           |
| Golden Star Resources Ltd.            | GSR       | 9.50            | 9.50           | 9.50            | -            | 0.00%    | 0.00%        | 9.50            | 9.50           | -              | -                | -                  | 0.00%          | 9 mths 30/09/19                               | 3.77     | NA         | 2.52          | 51.94             | 493.43           |
| Mega African Capital Ltd              | MAC       | 5.98            | 5.98           | 5.98            | -            | 0.00%    | 0.00%        | 5.98            | 5.98           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 6.66     | 10.16      | 0.90          | 9.95              | 59.49            |
| Mechanical Lloyd Plc                  | MLC       | 0.09            | 0.09           | 0.09            | -            | 0.00%    | 0.00%        | 0.09            | 0.09           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 0.52     | NA         | 0.17          | 50.10             | 4.51             |
| Scancom PLC                           | MTNGH     | 0.70            | 0.60           | 0.60            | -            | 0.00%    | -14.29%      | 0.70            | 0.55           | 11,700         | 7,020.00         | 0.0600             | 10.00%         | 3 mths 31/03/20                               | 0.26     | 5.27       | 2.34          | 12,290.47         | 7,374.28         |
| PBC Ltd.                              | PBC       | 0.03            | 0.03           | 0.03            | -            | 0.00%    | 0.00%        | 0.03            | 0.03           | -              | -                | -                  | 0.00%          | 9 mths 30/06/18                               | 0.16     | NA         | 0.19          | 480.00            | 14.40            |
| PZ Cussons Ghana Ltd.                 | PZC       | 0.38            | 0.38           | 0.38            | -            | 0.00%    | 0.00%        | 0.38            | 0.38           | -              | -                | -                  | 0.00%          | 12 mths 31/05/19                              | 0.38     | 1.50       | 0.99          | 168.00            | 63.84            |
| Republic Bank (Ghana) Ltd.            | RBGH      | 0.56            | 0.41           | 0.41            | -            | 0.00%    | -26.79%      | 0.60            | 0.40           | -              | -                | -                  | 0.00%          | 3 mths 31/03/20                               | 0.70     | 4.54       | 0.58          | 851.97            | 349.31           |
| Standard Chartered Bank Gh. Ltd.      | SCB       | 18.40           | 14.00          | 14.00           | -            | 0.00%    | -23.91%      | 20.00           | 13.50          | 20,060         | 280,840.00       | 1.0400             | 7.43%          | 3 mths 31/03/20                               | 9.34     | 4.31       | 1.50          | 134.76            | 1,886.62         |
| SIC Insurance Company Ltd.            | SIC       | 0.08            | 0.10           | 0.10            | -            | 0.00%    | 25.00%       | 0.10            | 0.08           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 1.29     | 1.76       | 0.08          | 195.65            | 19.56            |
| Societe Generale Ghana Limited        | SOGEGH    | 0.72            | 0.64           | 0.64            | -            | 0.00%    | -11.11%      | 0.76            | 0.60           | -              | -                | 0.0900             | 14.06%         | 3 mths 31/03/20                               | 1.18     | 3.03       | 0.54          | 709.14            | 453.85           |
| Sam Woode Ltd.                        | SWL       | 0.05            | 0.05           | 0.05            | -            | 0.00%    | 0.00%        | 0.05            | 0.05           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | NA       | NA         | NA            | 21.83             | 1.09             |
| Trust Bank Gambia Ltd                 | TBL       | 0.40            | 0.34           | 0.34            | -            | 0.00%    | -15.00%      | 0.40            | 0.34           | -              | -                | -                  | 0.00%          | 6 mths 30/06/19                               | 0.40     | 4.99       | 0.84          | 200.00            | 68.00            |
| Total Petroleum Ghana Ltd.            | TOTAL     | 3.00            | 2.35           | 2.35            | -            | 0.00%    | -21.67%      | 3.00            | 2.35           | 300            | 705.00           | 0.0768             | 3.27%          | 3 mths 31/03/20                               | 2.40     | 3.81       | 0.98          | 111.87            | 262.90           |
| Tullow Oil Plc                        | TLW       | 11.94           | 11.92          | 11.92           | -            | 0.00%    | -0.17%       | 11.94           | 11.92          | -              | -                | 0.9257             | 7.77%          | 12 mths 31/12/18                              | 10.15    | 39.79      | 1.17          | 1,373.89          | 16,376.77        |
| Unilever Ghana Ltd.                   | UNIL      | 16.40           | 10.21          | 9.21            | (1.00)       | -9.79%   | -43.84%      | 16.40           | 9.21           | 50,900         | 468,680.00       | 0.8000             | 8.69%          | 3 mths 31/03/20                               | 1.28     | NA         | 7.18          | 62.50             | 575.63           |
| <b>Depository shares</b>              |           |                 |                |                 |              |          |              |                 |                |                |                  |                    |                |   |          |            |               |                   |                  |
| AngloGold Ashanti Depository Shares   | AADS      | 0.41            | 0.41           | 0.41            | -            | 0.00%    | 0.00%        | 0.41            | 0.41           | -              | -                | 0.0029             | 0.71%          | 12 mths 31/12/18                              | -        | NA         | NA            | 97.89             | 40.13            |
| <b>Preference Shares</b>              |           |                 |                |                 |              |          |              |                 |                |                |                  |                    |                |   |          |            |               |                   |                  |
| Standard Chartered Bank Pref. Shares  | SCB PREF  | 0.86            | 0.87           | 0.87            | -            | 0.00%    | 1.16%        | 0.87            | 0.86           | -              | -                | 0.0471             | 5.41%          | -   | -        | NA         | NA            | 17.48             | 15.21            |
| <b>Exchange Tradeable Funds(ETFs)</b> |           |                 |                |                 |              |          |              |                 |                |                |                  |                    |                |   |          |            |               |                   |                  |
| NewGold                               | GLD       | 54.00           | 90.90          | 90.90           | -            | 0.00%    | 68.33%       | 90.90           | 54.00          | -              | -                | -                  | 0.00%          | FYR 31/12/16                                  | -        | 5.40       | NA            | 0.40              | 36.36            |
| <b>Ghana Alternative Market (GAX)</b> |           |                 |                |                 |              |          |              |                 |                |                |                  |                    |                |   |          |            |               |                   |                  |
| Samba Foods Limited                   | SAMBA     | 0.55            | 0.55           | 0.55            | -            | 0.00%    | 0.00%        | 0.55            | 0.55           | -              | -                | -                  | 0.00%          | 12 mths 31/12/19                              | 0.44     | NA         | 1.25          | 5.98              | 3.29             |
| Meridian Marshalls Holding Company    | MMH       | 0.11            | 0.11           | 0.11            | -            | 0.00%    | 0.00%        | 0.11            | 0.11           | -              | -                | -                  | 0.00%          | 12 mths 31/07/19                              | 0.03     | NA         | 3.92          | 96.08             | 10.57            |
| Hords Ltd                             | HORDS     | 0.10            | 0.10           | 0.10            | -            | 0.00%    | 0.00%        | 0.10            | 0.10           | -              | -                | -                  | 0.00%          | 6 mths 30/06/19                               | 0.04     | 39.16      | 2.67          | 114.95            | 11.49            |
| Intravenous Infusions Limited         | IIL       | 0.05            | 0.05           | 0.05            | -            | 0.00%    | 0.00%        | 0.05            | 0.04           | -              | -                | 0.0038             | 7.68%          | 6 mths 30/06/19                               | 0.07     | 6.92       | 0.73          | 258.82            | 12.94            |
| Digicut Production & Advertising Ltd  | DIGICUT   | 0.09            | 0.09           | 0.09            | -            | 0.00%    | 0.00%        | 0.09            | 0.09           | -              | -                | -                  | -              | 9 mths 30/09/19                               | 0.03     | NA         | 2.74          | 118.89            | 10.70            |
| <b>Total</b>                          |           |                 |                |                 |              |          |              |                 |                | <b>530,360</b> | <b>1,434,636</b> |                    |                |   |          |            |               | <b>52,331.96</b>  |                  |

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results