

Daily Stock Market Recap: October 05, 2020

Market Highlights

- The benchmark index recorded a marginal decline due to a pesewa loss in **Benso Oil Palm Plantation** (-0.47%), closing at 1,845.63 with a -18.23% year-to-date return while market capitalization declined to settle at GH¢53.05 billion.
- The GSE Financial Index recorded no gains or losses for the third straight week, closing at 1,677.11 with a -16.96% year-to-date return.

Trading Activity Increased

- A total of 223,375 shares valued at GH¢156,249 changed hands compared to 46,015 shares valued at GH¢43,019 at the last session.
- MTN Ghana** dominated trading activity, accounting for 77.27% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Societe Generale Ghana Limited (SOGEGH)

SOGEGH has announced the appointment of Mrs. Margaret Boateng Sekyere as Chair of the Board of Directors, effective 1st October 2020. Mrs. Sekyere has served on the Board since November 2019 as an Independent Non-Executive Director. She succeeds Mr. Kofi Ampim who retired as Board Chairman on 30th September 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,845.66	1,845.63 ▼	0.00%
YTD (GSE-CI)	-18.23%	-18.23%	
GSE-FI	1,677.11	1,677.11 ▬	0.00%
YTD (GSE-FI)	-16.96%	-16.96%	
Mkt Cap (GH¢ M)	53,045.37	53,045.03 ▼	0.00%
Volume	46,015	223,375 ▲	385.44%
Value (GH¢)	43,019	156,249 ▲	263.21%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Benso Oil Palm Plantation	2.11	2.10 ▼	-0.47%

Top Trades by Value

	GH¢
MTNGH	120,740
EGH	13,300
BOPP	8,802

Index YTD Performance (%) as at 5TH October 2020



