

## Daily Stock Market Recap: September 16, 2020

### Market Highlights

- Gains in three counters in the banking, beverage and telecom sectors pushed the benchmark index up by 1.37% to close at 1,840.70 with a -18.45% year-to-date return while market capitalization increased by 0.49% to settle at GH¢53.16 billion.
- CalBank Limited** (+2.94%) pushed the GSE Financial Index up by 0.13% to close at 1,668.06 with a -17.41% year-to-date return.

### Trading Activity Increased

- A total of 842,294 shares valued at GH¢1,906,873 changed hands compared to 108,103 shares valued at GH¢79,764 at the last session.
- MTN Ghana** dominated trading activity, accounting for 49.61% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Enterprise Group Limited (EGL)

EGL has added 1,172,000 ordinary shares to the company's number of issued shares. This was as a result of employees exercising their rights under the Executive Share Option Scheme.

This brings the total issued shares to 170,892,825.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,815.77	1,840.70 ▲	1.37%
YTD (GSE-CI)	-19.55%	-18.45%	
GSE-FI	1,665.89	1,668.06 ▲	0.13%
YTD (GSE-FI)	-17.52%	-17.41%	
Mkt Cap (GH¢ M)	52,896.89	53,158.72 ▲	0.49%
Volume	108,103	842,294 ▲	679.16%
Value (GH¢)	79,764	1,906,873 ▲	2290.64%

Top Trades by Value	GH¢
SCB	946,047
EGL	773,500
CAL	100,862

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Scancom PLC	0.58	0.60 ▲	3.45%	
Fan Milk Ltd.	1.01	1.04 ▲	2.97%	
CalBank Ltd	0.68	0.70 ▲	2.94%	

Index YTD Performance (%) as at 16<sup>th</sup> September 2020



