

Daily Stock Market Recap: September 14, 2020

Market Highlights

- The benchmark index was flat today, closing at Friday's level of 1,827.80 with a -19.02% year-to-date return while market capitalization settled at GH¢53.02 billion.
- There were no gainers or losers in the financial sector. The GSE Financial Index closed at 1,665.89 with a -17.52% year-to-date return.

Trading Activity Increased

- A total of 625,667 shares valued at GH¢856,981 changed hands compared to 10,197 shares valued at GH¢20,688 at the last session.
- Enterprise Group Limited** dominated trading activity, accounting for 98.03% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Enterprise Group Limited (EGL)

EGL has added 1,172,000 ordinary shares to the company's number of issued shares. This was as a result of employees exercising their rights under the Executive Share Option Scheme.

This brings the total issued shares to 170,892,825.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,827.80	1,827.80	0.00%
YTD (GSE-CI)	-19.02%	-19.02%	
GSE-FI	1,665.89	1,665.89	0.00%
YTD (GSE-FI)	-17.52%	-17.52%	
Mkt Cap (GH¢ M)	53,023.28	53,023.28	0.00%
Volume	10,197	625,667	6035.79%
Value (GH¢)	20,688	856,981	4042.31%

Company	Open Price ¢	Closing Price ¢	Gain/Loss

Top Trades by Value

	GH¢
EGL	840,140
MTNGH	11,151
GOIL	2,850

Index YTD Performance (%) as at 14th September 2020



