

## Daily Stock Market Recap: September 10, 2020

### Market Highlights

- The benchmark index declined marginally due to a loss in **Benso Oil Palm Plantation Limited** (-6.22%) to close at 1,825.28 with a -19.13% year-to-date return. Market capitalization declined by 0.01% to settle at GH¢53.00 billion.
- The GSE Financial Index recorded no gains or losses at the session, closing at yesterday's level of 1,661.29 with a -17.74% year-to-date return.

### Trading Activity Dropped

- A total of 66,210 shares valued at GH¢68,379 changed hands compared to 78,528 shares valued at GH¢128,798 at the last session.
- Fan Milk Ghana Limited** dominated trading activity, accounting for 83.80% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Enterprise Group Limited (EGL)

EGL has added 1,172,000 ordinary shares to the company's number of issued shares. This was as a result of employees exercising their rights under the Executive Share Option Scheme.

This brings the total issued shares to 170,892,825.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,825.74	1,825.28 ▼	-0.03%
YTD (GSE-CI)	-19.11%	-19.13%	
GSE-FI	1,661.29	1,661.29 ▬	0.00%
YTD (GSE-FI)	-17.74%	-17.74%	
Mkt Cap (GH¢ M)	53,001.66	52,996.78 ▼	-0.01%
Volume	78,528	66,210 ▼	-15.69%
Value (GH¢)	128,798	68,379 ▼	-46.91%

### Top Trades by Value

	GH¢
FML	57,304
SOGEGH	3,969
BOPP	2,530

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Benso Oil Palm Plantation	2.25	2.11 ▼	-6.22%

Index YTD Performance (%) as at 10<sup>th</sup> September 2020



