

Daily Stock Market Recap: August 31, 2020

Market Highlights

- The benchmark index opened the week 0.02% lower due to a loss in **Fan Milk Ghana Limited** (-3.25%). The GSE-CI closed at 1,846.59 with a -18.19% year-to-date return while market capitalization declined by 0.01% to settle at GH¢52.57 billion.
- The GSE Financial Index was flat, closing at Friday's level of 1,687.40 with a -16.45% year-to-date return.
- There were no gainers at the session.

Activity Levels Declined

- A total of 31,342 shares valued at GH¢21,708 changed hands compared to 687,646 shares valued at GH¢82,689 at the last session.
- Fan Milk Ghana Limited** dominated trading activity, accounting for 60.34% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Ecobank Ghana Limited (EGH)

EGH has announced the resignation of Mr. Martin Eson-Benjamin and Mrs. Rosemary Yeboah, Non-Executive Directors, from the Bank's Board, effective 10th day of August 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

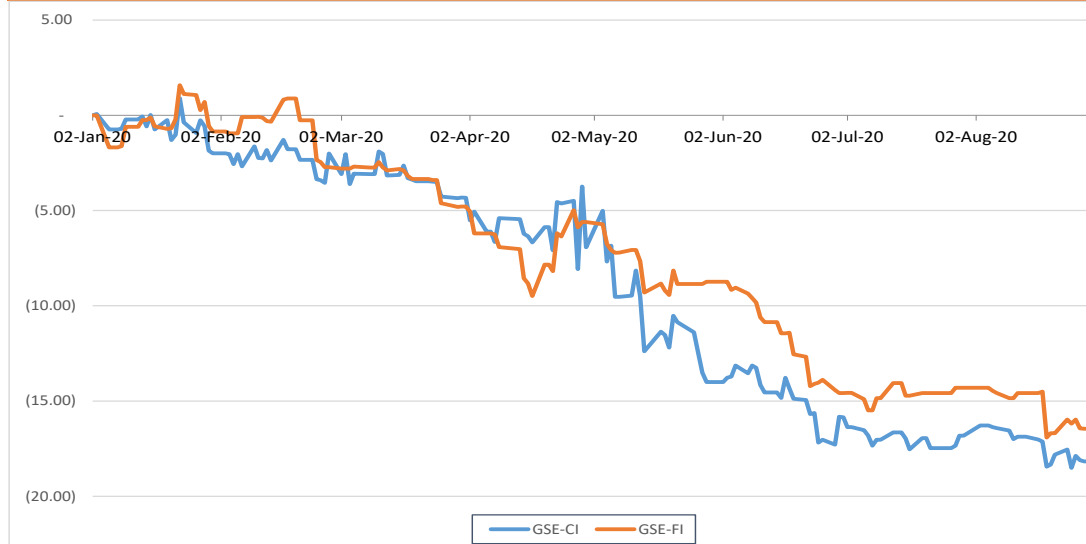
Indicator	Previous	Current	Chg (%)
GSE-CI	1,847.04	1,846.59 ▼	-0.02%
YTD (GSE-CI)	-18.17%	-18.19%	
GSE-FI	1,687.40	1,687.40 ▬	0.00%
YTD (GSE-FI)	-16.45%	-16.45%	
Mkt Cap (GH¢ M)	52,572.70	52,568.06 ▼	-0.01%
Volume	687,646	31,342 ▼	-95.44%
Value (GH¢)	82,689	21,708 ▼	-73.75%

Top Trades by Value

	GH¢
MTNGH	13,098
FML	7,470
GCB	720

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Fan Milk Ghana Ltd.	1.23	1.19 ▼	-3.25%

Index YTD Performance (%) as at 31st August 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/Share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.25	2.25	-	0.00%	-21.33%	2.86	2.25	-	-	0.0340	1.51%	3 mths 31/03/20	2.42	2.70	0.93	34.80	78.30
CalBank Ltd	CAL	0.89	0.64	0.64	-	0.00%	-28.09%	0.99	0.60	-	-	0.0890	13.91%	3 mths 31/03/20	1.63	2.05	0.39	626.59	401.02
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	6.78	6.78	-	0.00%	-16.19%	8.09	5.80	-	-	-	0.00%	3 mths 31/03/20	5.85	4.27	1.16	322.55	2,186.90
Enterprise Group Ltd.	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	-	-	0.0450	3.21%	3 mths 31/03/20	4.07	2.44	0.34	169.72	237.61
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.17	0.16	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	1.23	1.19	(0.04)	-3.25%	-71.12%	4.12	1.19	6,300	7,470.00	-	0.00%	3 mths 31/03/20	2.28	6.33	0.52	116.21	138.29
GCB Bank Ltd.	GCB	5.10	3.60	3.60	-	0.00%	-29.41%	5.10	3.40	200	720.00	0.3000	8.33%	3 mths 31/03/20	7.12	2.56	0.51	265.00	954.00
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	-	-	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.59	0.59	-	0.00%	-15.71%	0.70	0.55	22,200	13,098.00	0.0600	10.17%	3 mths 31/03/20	0.26	5.18	2.30	12,290.47	7,251.38
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	20.00	15.00	-	-	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	2,400	240.00	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.63	0.63	-	0.00%	-12.50%	0.76	0.60	-	-	0.0900	14.29%	3 mths 31/03/20	1.18	2.98	0.53	709.14	446.76
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	11.34	11.34	-	0.00%	-30.85%	16.40	11.34	-	-	0.8000	7.05%	3 mths 31/03/20	1.28	NA	8.84	62.50	708.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										31,100	21,528								52,568.05

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results